



CO/WY Optimist District Convention



2024-2025 Club Treasurer Training
09 AUG 2024



CO/WY Optimist District Convention

Club Treasurer Training

Agenda

- Introductions / Expectations
- Optimist International (OI) Dues-Paying Levels
- OI vs OI Foundation
- Club Leadership
- Club Finance Committee
- Club Budget
- Club Treasurer's Responsibilities
- Club Bank Accounts
- Club Treasurer's Key Milestones
- Available Tools
- Useful Websites
- District & Club Policies
- Supporting Information



CO/WY Optimist District Convention

Club Treasurer Training

- Introductions / Expectations
 - Gunar Neumann – CO/WY Optimist District Finance Committee Chair, Past DTC OC Treasurer

- Audience*

* Club Treasurer cannot be employed by financial institutions that restrict employees from having financial interest / control in other organization's finances:

- No collecting and receiving checks/funds
- No custody of funds, no check writing or signatory authority



CO/WY Optimist District Convention

Club Treasurer Training



- Optimist International (OI) Dues-Paying Levels:
 - Club
 - Where the action is
 - District
 - Supports clubs in district
 - International
 - Supports all clubs & districts



CO/WY Optimist District Convention

Club Treasurer Training

- OI vs Optimist International Foundation (OIF):
 - OI, CO/WY Optimist District, & most Clubs are 501(c)(4) nonprofit organizations (donations to them are **NOT** tax-deductible)
 - OIF is 501(c)(3) nonprofit organization (donations to OIF are tax-deductible)
 - OI supports clubs & districts
 - OIF supports youth programs & funds scholarships



CO/WY Optimist District Convention

Club Treasurer Training

- Club Leadership Team – Board of Directors (BoD):
 - President
 - Secretary
 - Treasurer
 - Board Members (usually 4-6)
- Sometimes combined into one position*

* In CO/WY Optimist District, ~2/3 of clubs have separate Secretary and Treasurer positions



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Club Treasurer Training

- Club Finance Committee:
 - Membership – nominally 3 voting members, i.e.,:
 - Past President
 - Past Treasurer
 - Interested Club Member(s)
 - President (Non-voting member)
 - Treasurer (Non-voting member)
 - Duties:
 - Develop Club budget for coming year
 - Recommend revisions of Club budget to Club Board of Directors as necessary throughout coming year



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Club Treasurer Training

- Club Budget (slide 1 of 3):
 - Keep as simple as possible
 - Identify & document all revenue streams – know where money is coming from
 - Identify & document all expenditures – know where money will be going to:
 - Administrative expenses
 - Community Service / Youth activities

- Per Charity Navigator, at east 75% of club expenses should be for programs -- no more than 25% should be for club administration, operations & maintenance.



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Club Treasurer Training

- Club Budget (slide 2 of 3):
 - Be conservative in revenue projections:
 - If revenues $<$ expected, youth activities may be impacted negatively
 - If revenues $>$ expected, more youth activities can be supported
 - Use final income & expense statement from previous year as guide to build balanced budget for coming year



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Club Treasurer Training

Check with your Club Foundation Rep (CFR) for OIF Program details

- Club Budget (slide 3 of 3):
 - Include Club's support of applicable Optimist International Foundation (OIF) programs → Club Treasurer involvement required
 - 365 Club (donate \$365 per year)
 - Club Pass Through Program (receive funds from donors for short term projects)
 - Club Grant Program (receive between \$250 & \$1,000 matching funds for new project)
 - Club Campaign Fund (establish for long term youth projects, earns 3% simple interest)
 - Proposed budget to be voted on at first Board of Director's Meeting (nominally in October)



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Club Treasurer Training

- Club Treasurer's Responsibilities (slide 1 of 8):
 - Manage all Club finances:
 - Collect & deposit revenue from:
 - Membership dues & fees
 - Fundraisers
 - Donations
 - Pay all Club bills on time:
 - Administrative expenses
 - Community Service / Youth projects
 - Support annual "Review of the Books"
(performed by review committee appointed by Club's BoD)
 - Maintain accurate & complete financial records



CO/WY Optimist District Convention

Club Treasurer Training

- Club Treasurer's Responsibilities (slide 2 of 8):
 - Manage membership dues & fees:
 - Collect Club membership dues/fees:
 - Quarterly, semi-annually, or annually
 - Should be sufficient to cover CO/WY Optimist District & OI dues & fees, as well as club membership expenses
 - Pay quarterly dues to CO/WY Optimist District:
 - Pay via cheque or electronic transfer
 - Pay quarterly dues to OI:
 - Pay on-line (credit card), ACH, or via cheque



Sample Club Dues Statement

(Your Club Name) OPTIMIST CLUB
MEMBERSHIP DUES STATEMENT

Oliver O. Optimystic

1234 Happy Lane
Sunnyside, CO 81112

October 1, 2023

OlyOlyOxentree@comcast.net

Dues for 1 st Quarter 2024-2025, Starting October 1, 2024	\$ 30.00
Dues for 2 nd Quarter 2024-2025, Starting January 1, 2025	\$ 30.00
Dues for 3 rd Quarter 2024-2025, Starting April 1, 2025	\$ 30.00
Dues for 4 th Quarter 2024-2025, Starting July 1, 2025	<u>\$ 30.00</u>
Total dues for the year	\$120.00

For your convenience, you may wish to pay dues for the entire year now.

PLEASE REMIT TO:

Terry T. Treasurer
9876 Prosperity Way
Castle River, CO 81111-1234



CO/WY Optimist District Convention

Club Treasurer Training

- Club Treasurer's Responsibilities (slide 3 of 8):
 - Collect membership dues & fees:
 - CO/WY Optimist District 2024-25 dues:
 - \$5 per member per quarter (\$20 per year):
 - Includes regular members, life members, & Friends Of Optimists (FOOs)
 - District dues waived for one year for new members brought in under OI Incentive Programs IAW District Policies
 - Know your District Treasurer & Lt. Gov.



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Club Treasurer Training

- Club Treasurer's Responsibilities (slide 4 of 8):
 - Collect membership dues & fees:
 - CO/WY Optimist District dues go to:

- New Club Building
- District Contests
- Awards
- Communications
- District Conferences
- District Administration

See CO/WY
Optimist District
Financial Statement
(presented at
District Board of
Directors' Meetings)



Sample CO/WY Optimist District Dues Statement



MAIL TO: COLORADO/WYOMING DISTRICT, Optimist International

Invoice

Jane Money
District 25 Treasurer
1234 E. Happy Trail.
Centennial, CO 80123

Phone #	E-mail
303-123-4567	Jane-Money@aol.com

Date	Invoice #
01/05/2025	2099

Please write invoice number on your check

Bill To
Optimist Club of Happy Town Jane Doe 12345 E. Joyful Dr. Happy Town, CO 81114

Make Checks Payable To:
CO-WY District Optimist International

Terms
Due on receipt

Item	Description	Rate	Quantity	Amount
Q2 Dues	Quarterly Dues-Second Quarter (Jan-Mar)	5.00	59	295.00
Q2 Dues	Less: 1 teacher member	5.00	-1	-5.00
Total				\$290.00

**DONT FORGET TO
ALSO PAY YOUR DUES
TO OPTIMIST
INTERNATIONAL**

PAY THIS AMOUNT

Payments/Credits	\$0.00
Balance Due	-\$290.00



CO/WY Optimist District Convention Club Treasurer Training

- Club Treasurer’s Responsibilities (slide 5 of 8):
 - Collect membership dues & fees:
 - OI dues structure for US clubs:

	2023-2024 Opt. Year	2024-2025 Opt. Year *	
Regular Mbr – Annual Dues	\$85.88	\$89.32 →	\$3.44 increase
Regular Mbr – Quarterly Dues	\$21.47	\$22.33	
Life Mbr – Annual Dues	\$42.94	\$44.66 →	\$1.72 increase
Life Mbr – Quarterly Dues	\$10.74	\$11.17	

* 2024-2025 Dues Structure not yet published by OI → Values based on 4% Cost of Living Adjustment approved by OI Board of Directors IAW OI Bylaws, Article VIII, SECTION 2, Paragraph B



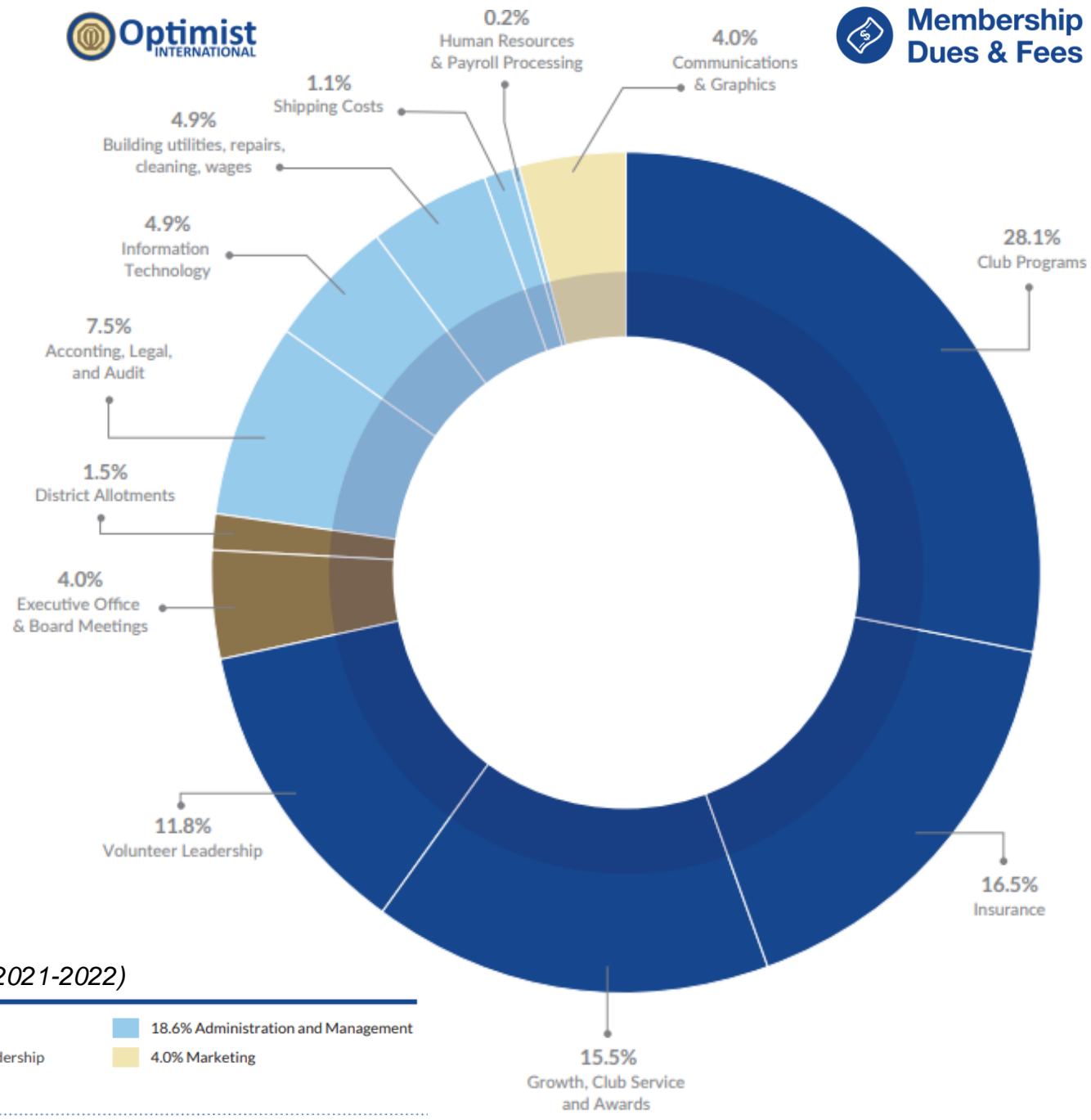
CO/WY Optimist District Convention Club Treasurer Training

- Club Treasurer’s Responsibilities (slide 6 of 8):
 - OI dues breakdown

Optimist International	2021-2022 Amt / Year
Dues Breakdown Estimate - Regular Mbrs	
District Allotments	\$ 1.00
Club Programs	\$ 19.00
Communications & Graphics	\$ 2.68
Volunteer Leadership	\$ 8.01
Insurance	\$ 11.13
General Management	\$ 15.26
Growth, Member Services, & Awards	\$ 10.50
Total Dues per Member (approx +/-)	\$ 67.58

The Last Year Dues Breakdown Estimate is available from OI

- Up to 25% of OI Dues may be paid from Youth Account (charitable funding) vs. Admin Account (non-charitable funding, i.e., club administration, operations & maintenance, etc.)



Fiscal Year 2022 (2021-2022)

- 71.9% Club Support
- 18.6% Administration and Management
- 5.5% Organizational Leadership
- 4.0% Marketing



CO/WY Optimist District Convention

Club Treasurer Training

- Club Treasurer's Responsibilities (slide 7 of 8):
 - Collect membership dues & fees:
 - OI new mbr. processing fees (2023-24 Opt. Yr.):^{*}
 - \$15 per new regular member
 - \$5 for new college member
 - \$5 for transfer members
 - Friend Of Optimist (FOO) (2023-24 Opt. Year):^{*}
 - \$140 per year → \$56 returned to club by OI
 - No OI Incentive Programs announced for 2024-25 Opt. Year

***2024-2025 Fees Structure not yet published by OI**



Sample Optimist International Dues Statement



CLUB DUES INVOICE

Club # 25077
District # 25

DENVER-DENVER TECH CENTER, CO

Remittance Address:

OPTIMIST INTERNATIONAL
P.O. BOX 500473
ST. LOUIS, MO 63150-0473
USA
PHONE: (800) 500-8130
FAX: (314) 371-6006
AR@OPTIMIST.ORG

OC OF DENVER-DENVER TECH CENTER, CO
KATY BARBER
2685 S DAYTON WAY, UNIT 222
AURORA, COLORADO 80231
UNITED STATES

Invoice # **25077-22.4**
Invoice Date: **07/01/2022**

Regular Club

katybarber27@gmail.com

#	Description	Fee per Member	Amount
	BALANCE - PAST DUE		30.00
30	CLUB DUES - REGULAR MEMBERS	16.8950	506.85
5	CLUB DUES - FULLY-PAID LIFE MEMBERS	6.5000	32.50
	TOTAL DUES & FEES - THIS PERIOD		\$ 539.35
	TOTAL AMOUNT OWE (DUE UPON RECEIPT)		\$ 569.35

TEAR OFF AND SEND THIS SECTION WITH PAYMENT

Invoice #	Date	Due Date	Club Name	Club #	Amount to pay
25077-22.4	07/01/2022	DUE UPON RECEIPT	DENVER-DENVER TECH CENTER, CO	25077	\$ 569.35

Consider a non-restricted contribution to your Foundation and meet your Honor Club requirement.



OPTIMIST INTERNATIONAL
P.O. BOX 500473
ST. LOUIS, MO 63150-0473
USA

Amount Paid

Bringing Out the Best



CO/WY Optimist District Convention

Club Treasurer Training

- Club Treasurer's Responsibilities (slide 8 of 8):
 - Provide Financial Report at every Club Board of Directors' Meeting
 - Send Financial Report to all club members prior to Club Board of Directors' Meeting
 - Register Club with Secretary of State's Office as Not-for-Profit Business
 - Submit IRS Form 990 / 990-N
- Bottom Line: Be good steward of Club's Money.
Transparency is important!!



CO/WY Optimist District Convention

Club Treasurer Training

- Club Bank Accounts: *
 - Administrative / Operating
 - Community Service / Youth Activities
 - Memorial
-
- * OI:
 - No longer requires separate operating & youth activities accounts but asks Clubs to comply with their state's legal/financial requirements
 - Recommends having 2 signatures on every cheque



CO/WY Optimist District Convention

Club Treasurer Training

- Optimist Year (1 OCT – 30 SEP) Club Treasurer Key Milestones (slide 1 of 5):
 - ~Mid-SEP – Coordinate with outgoing Club Treasurer to:
 - Obtain signature authority for new Club Treasurer on all Club accounts
 - Send out first quarter dues/fees notices to Club members (via email where possible)*
- *OI & CO/WY Optimist District 1st Quarter dues are based upon Club membership roster on 30 SEP



CO/WY Optimist District Convention

Club Treasurer Training

- Optimist Year (1 OCT – 30 SEP) Club Treasurer Key Milestones (slide 2 of 5):
 - 01 OCT – New Club Treasurer assumes Club Treasurer responsibilities:
 - Take custody of all Club Treasurer files
 - Take custody of cheque books and deposit slips for all Club accounts
 - Early OCT – Work with Club Finance Committee to build draft budget for new Optimist Year for submittal to board at OCT Board Meeting



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Club Treasurer Training

- Optimist Year (1 OCT – 30 SEP) Club Treasurer Key Milestones (slide 3 of 5):
 - 1st Month of each Quarter (OCT, JAN, APR, JUL) – Pay Quarterly OI & CO/WY Optimist District Dues:
 - Monitor Optimist Leaders Website for “Club Balance Due” and pay quarterly OI dues when they are posted
 - Monitor email for CO/WY Optimist District quarterly dues and pay them upon receipt



CO/WY Optimist District Convention

Club Treasurer Training

- Optimist Year (1 OCT – 30 SEP) Club Treasurer Key Milestones (slide 4 of 5):
 - ~Middle of third month of each quarter (DEC, MAR, JUN, SEP) – Send out quarterly dues/fees notices for next quarter to Club members via email where possible
 - (OI & CO/WY Optimist District quarterly dues are based upon Club membership roster at end of previous quarter)



CO/WY Optimist District Convention

Club Treasurer Training

- Optimist Year (1 OCT – 30 SEP) Club Treasurer Key Milestones (slide 5 of 5):
 - Annual Registration with CO Secretary of State (WY Secretary of State for Cheyenne OC):
 - Due date based on date first registered*
 - Can be done as early as ~5 mths prior
 - Should receive email reminder ~3 mths prior
 - *Should be registered as “Not for Profit Business”
- 15 FEB – IRS Form 990 / 990-N due
- Before each Board Meeting – Send out monthly Club Financial Report to all active Club members



CO/WY Optimist District Convention

Club Treasurer Training

- Available Tools:
 - quickbooks – available for purchase
 - Quicken – available for purchase
 - Microsoft Word & Excel – part of standard Microsoft office suite
 - Others?



quickbooks



<https://quickbooks.intuit.com/desktop/enterprise/industry-solutions/nonprofit//>

The screenshot shows the QuickBooks Enterprise website. At the top left is the Intuit QuickBooks logo. Navigation links include 'Support', 'Download', 'Talk to Sales: 1-833-225-7607', and 'Sign in'. A secondary navigation bar features 'QuickBooks Enterprise', 'Overview', 'Features & Add-ons', 'Pricing', 'Industry Solutions', 'Why Enterprise', and a prominent green 'Buy online' button. The main content area has a large heading 'Simplify your accounting' and a sub-headline 'Run your nonprofit with flexibility and ease, and stay on top of what matters most to you and your donors.' Below this is a call to action: 'To learn more about how we can help your business, call 1-833-225-7607 or contact sales.' Two buttons are present: a green 'Buy online' button and a white 'Take a product tour' button. A large circular image shows two women looking at a laptop. A 'Talk to sales' chat bubble is in the bottom right corner.

qb INTUIT quickbooks

Support ▾ Download

Talk to Sales: 1-833-225-7607 ▾ Sign in ▾

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Sample Excel Spreadsheets



Administrative /
Operating
Account

DTC OPTIMIST CLUB					
Financial Statement 08 August 2018					
OPERATING INCOME/ EXPENSE		Annual Budget	Year To Date Actual	Budget vs Actual	
CLUB INCOME					
*17-'18 Plan Factor					
New Member Fees	6 X \$45	101	\$270.00	\$180.00	(\$90.00)
New Member Dues	6 X \$50 (1/2 yr)	102	\$300.00	\$350.00	\$50.00
Full Membership Dues	~29 X \$100	103	\$2,870.00	\$2,756.25	(\$113.75)
Life Membership Dues	5 X \$74	104	\$370.00	\$370.00	\$0.00
New FOO Fee (FOO Pays)		105	\$0.00	\$200.00	\$200.00
Club Special Donations		120	\$0.00	\$0.00	\$0.00
FOO Reimbursement	8 X \$40	130	\$320.00	\$200.00	(\$120.00)
King Soopers Gift Card Sales	10 X \$25	180	\$250.00	\$225.00	(\$25.00)
King Soopers Gift Card Rebates		181	\$1,500.00	\$1,301.49	(\$198.51)
Misc.		190	\$34.28	\$300.00	\$265.72
Total Income			\$5,914.28	\$5,882.74	(\$31.54)
CLUB EXPENSE					
New Member Fees (OI)	6 X \$15	201	\$90.00	\$125.00	\$35.00
Regular OI Dues	32 X \$16.01 X 4Q	203	\$2,049.28	\$1,887.75	(\$161.53)
Life OI Dues	5 X \$6.50 X 4Q	204	\$130.00	\$130.00	\$0.00
CO/WY District Fees	41 X \$5 X 4Q	205	\$820.00	\$825.00	\$5.00
FOO Member Fees	5 X \$100	207	\$500.00	\$400.00	(\$100.00)
Newsletter		210	\$100.00	\$0.00	(\$100.00)
Operating Expense		220	\$500.00	\$522.38	\$22.38
Programs/Guest meals		230	\$500.00	\$419.50	(\$80.50)
Officer Training		240	\$300.00	\$0.00	(\$300.00)
President Expense		250	\$200.00	\$0.00	(\$200.00)
District Expenses		275	\$100.00	\$158.65	\$58.65
King Soopers Gift Cards	10 X \$25	280	\$250.00	\$250.00	\$0.00
Misc.		290	\$0.00	\$300.00	\$300.00
Transfer to Pearn Memorial Fund		299	\$375.00	\$0.00	(\$375.00)
Total Expenses			\$5,914.28	\$5,018.28	(\$896.00)
NET (INCOME VS EXPENSE)			\$0.00	\$864.46	\$864.46
Cash on Hand				\$3,280.07	

DTC OPTIMIST CLUB					
Financial Statement 08 August 2018					
ACTIVITIES INCOME / EXPENSE		Annual Budget	Year To Date Actual	Budget vs Actual	
EVENT INCOME					
Wine Tasting Tickets	(100 @ \$35)	301	\$3,500.00	\$3,102.31	(\$397.69)
Wine Tasting Tickets - Members	(30 @ \$20)	303	\$640.00	\$496.55	(\$143.45)
Silent Auction		305	\$3,500.00	\$4,331.87	\$831.87
(Wine Tasting Expense)		310	(\$2,500.00)	(\$2,796.14)	(\$296.14)
Other Sales		320	\$0.00	\$0.00	\$0.00
Wine Tasting Donations		330	\$500.00	\$745.67	\$245.67
Total Fund Raising Income			\$5,640.00	\$5,880.26	\$240.26
OTHER INCOME					
Pass Through		410	\$1,000.00	\$100.00	(\$900.00)
Elephant Rock	7 stations	420	\$1,155.00	\$1,280.00	\$125.00
Misc. & Donations		450	\$100.00	\$0.00	(\$100.00)
Total Other Income			\$2,255.00	\$1,380.00	(\$875.00)
Pearn Memorial Fund		601	\$375.00	\$0.00	(\$375.00)
TOTAL INCOME			\$8,270.00	\$7,260.26	(\$1,009.74)
COMMUNITY SERVICE EXPENSE					
Oratorical Contest		501	\$125.00	\$20.07	(\$104.93)
Essay Contest		505	\$50.00	\$0.00	(\$50.00)
Respect For Law		510	\$300.00	\$475.21	\$175.21
Jr. World of Golf		515	\$280.00	\$200.00	(\$80.00)
Brain Bowl		520	\$300.00	\$300.00	\$0.00
HOBY		525	\$525.00	\$525.00	\$0.00
Shiloh House		530	\$2,400.00	\$856.23	(\$1,543.77)
Sweet Dream in a Bag		531	\$300.00	\$300.00	\$0.00
Griffith Center		535	\$450.00	\$469.79	\$19.79
Children's Cancer Projects		540	\$500.00	\$0.00	(\$500.00)
JDRF / Kids Diabetes Camp		545	\$500.00	\$500.00	\$0.00
O.I. Foundation		550	\$500.00	\$0.00	(\$500.00)
Aspen Crossing ES - BUG Awards		556	\$450.00	\$577.99	\$127.99
Southmoor ES - BUG+Dr.Seuss		557	\$500.00	\$545.73	\$45.73
Literacy Program		565	\$0.00	\$0.00	\$0.00
Youth Appreciation		570	\$100.00	\$0.00	(\$100.00)
Destination Imagination		580	\$300.00	\$300.00	\$0.00
Rosie's Ranch		585	\$200.00	\$200.00	\$0.00
Pass Through		588	\$0.00	\$100.00	\$100.00
Colorado Feeding Kids		589	\$300.00	\$0.00	(\$300.00)
Misc.		590	(\$10.00)	\$0.00	\$10.00
Pearn Memorial Fund		701	\$200.00	\$200.00	\$0.00
Total Service Expenditures			\$8,270.00	\$5,570.02	(\$2,699.98)
NET (INCOME VS EXPENSE)			\$0.00	\$1,690.24	\$1,690.24
Cash on Hand Activity Account				\$7,551.04	
Cash in Pearn Memorial Fund				\$1,700.00	
Total Cash on Hand				\$12,531.11	

Blue shaded fields indicate changed content from previous financial statement

Community Service /
Youth Activities
Account



CO/WY Optimist District Convention

Club Treasurer Training

→• Useful Websites

→• CO Secretary of State

(WY Secretary of State for Cheyenne OC)

- Site for IRS Form 990 / 990-N
- OI & District Websites
 - Optimist International (OI)
 - Optimist Institute (formerly Learning Management System (LMS))
 - Optimist International Foundation (OIF)
 - Optimist Leaders
 - CO/WY Optimist District
 - CO/WY Optimist District Facebook
- District & Club Policies



CO Secretary of State (SoS) Web Site

<https://www.coloradosos.gov/>

Clubs should be registered as “Not for Profit Business”

The screenshot shows the Colorado Secretary of State website. At the top, there is a navigation bar with the following items: Home, Bingo, Business, Charities, Elections, and Notary. A red arrow points from a callout box labeled "Select 'Business'" to the "Business" menu item. Below the navigation bar, the page content is organized into sections: "Business" (with links for Businesses, trademarks, trade names; Start a new business; Renew a business; Intelligence Center - Business data), "Elections" (with links for Elections & voting; Campaign finance; Go Vote Colorado; Register to vote), and "Programs & services" (with links for Administrative rules of state agencies; Bingo and raffles licensing; Charities and fundraisers; Durable medical equipment suppliers; Lobbyists; Notary public; Performing rights societies; Rules & notices of rulemaking; Uniform Commercial Code (UCC)). A banner for the 2024 Primary Election is visible, along with a "2024 Primary Election: See the results | Explanation of county status and map legend" link. A search bar is located in the top right corner. A footer search bar at the bottom contains the text "Can't find what you're looking for?". A yellow "Top" button is in the bottom right corner.



CO Secretary of State (SoS) Web Site

<https://www.coloradosos.gov/>



Clubs should be registered as "Not for Profit Business"

Colorado Secretary of State Jena Griswold

Home Bingo Business Charities Elections Notary

Business Organizations

Starting July 1, 2024, the periodic report filing fee has increased to \$25.

Search & file

- [Search business database](#)
- [Name availability search](#)
- [File a business document](#)
- [Periodic report filing](#)
- [Trade name renewal](#)
- [Forms list](#)
- [Oaths of office \(PDF\)](#)
- [Facsimile signatures \(PDF\)](#)
- [Personal identifying information removal \(PDF\)](#)

Services

- [Certificates of good standing](#)

Apostilles & authentications

- [Everything you need to know](#)
- [Business apostilles](#)
- [Apostilles and authentications request form \(PDF\)](#)

Help & resources

- [Federal reporting of beneficial ownership information](#)
- [Alerts and cautions](#)
- [Protect your business from identity theft](#)
- [Fraudulent Business Filings Working Group](#)
- [FAQs](#)
- [Online payment information](#)

Select "Search business database" to find your club's listing

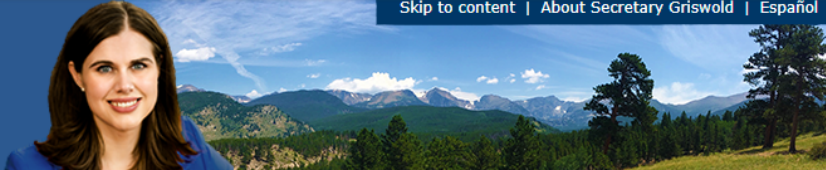


CO Secretary of State (SoS) Web Site

<https://www.coloradosos.gov/>



Skip to content | About Secretary Griswold | Español



Colorado
Secretary of State
Jena Griswold

Business Database Search

Business paper documents processed through: 08/01/2024

Search by business name, trademark, trade name, ID or document number

More search options

- Name availability search
- Advanced search
- Business survey information search
- Trademark advanced search

Disclaimer: The Secretary of State's Office acts as a filing registry for businesses. This office lacks the authority to certify if a business is operating legally.

Related FAQs:

[What does a business in "Good Standing" mean?](#)

[Do your records tell me if a business is reputable?](#)

Do you have federal [Beneficial Ownership Information](#) reporting obligations with the Financial Crimes Enforcement Network (FinCEN) of the U.S. Department of Treasury?

Terms & conditions | Accessibility statement | Browser compatibility

Enter club's CO SoS ID # or name registered with CO SoS



CO Secretary of State (SoS) Web Site

<https://www.coloradosos.gov/>



Skip to content | About Secretary Griswold | Español

Colorado
Secretary of State
Jena Griswold

Business Database Search

Business paper documents processed through: 08/01/2024

Search by business name, trademark, trade name, ID or document number

denver tech center optimist club

More search options

- Name availability search
- Advanced search
- Business survey information search
- Trademark advanced search

Disclaimer: The Secretary of State's Office acts as a filing registry for businesses. This office lacks the authority to certify if a business is operating legally.

Related FAQs:

- [What does a business in "Good Standing" mean?](#)
- [Do your records tell me if a business is reputable?](#)

Do you have federal [Beneficial Ownership Information](#) reporting obligations with the Financial Crimes Enforcement Network (FinCEN) of the U.S. Department of Treasury?

Search Back

Select "Search"

Terms & conditions | Accessibility statement | Browser compatibility



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<https://www.coloradosos.gov/>



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Colorado
Secretary of State
Jena Griswold

Business Home
Business Information
Business Search

FAQs, Glossary and Information

Business Search Results

Click on the ID Number to select your record.

Found 1 matching record(s). Viewing page 1 of 1.

# ID Number	Document Number	Name	Event	Status	Form	Formation Date
1 20051363825	051363825	Denver Tech Center Optimist Club of Denver, Inc.	Articles of Incorporation	Good Standing	INC	09/28/2005

Back

Terms & conditions | Accessibility statement | Browser compatibility

Select ID Number

Shows if club is in good standing



CO Secretary of State (SoS) Web Site

<https://www.coloradosos.gov/>



- For this Record...**
- Filing history and documents
 - Get a certificate of good standing
 - File a form
 - Subscribe to email notification
 - Unsubscribe from email notification
 - Subscribe to text notification
 - Unsubscribe from text notification

Business Home
Business Information
Business Search

FAQs, Glossary and Information

Summary

Details			
Name	Denver Tech Center Optimist Club of Denver, Inc.		
Status	Good Standing	Formation date	09/28/2005
ID number	20051363825	Form	Nonprofit Corporation
Periodic report month	September	Jurisdiction	Colorado
Principal office street address	4473 S Granby Ct, Aurora, CO 80015-1306, US		
Principal office mailing address	4473 S Granby Ct, Aurora, CO 80015-1306, US		

Registered Agent	
Name	Katy Barber
Street address	2685 S Dayton Way Apt 222, Denver, CO 80231-3954, US
Mailing address	2685 S Dayton Way Apt 222, Denver, CO 80231-3954, US

- [Filing history and documents](#)
- [Get a certificate of good standing](#)
- [Get certified copies of documents](#)
- [File a form](#)
- [Set up secure business filing](#)
- [Subscribe to email notification](#)
- [Unsubscribe from email notification](#)
- [Subscribe to text notification](#)
- [Unsubscribe from text notification](#)

Select applicable option for pertinent documents

Select "File a form" & follow instructions to file Periodic Report and/or change Registered Agent



Sample CO Secretary of State's email reminder – Periodic Report Due

Periodic Report Due for 20051363825 - Denver Tech Center Optimist Club of Denver, Inc.

Colorado Department of State <entity.subscribe@coloradosos.gov>

To gunarneumann@comcast.net

Reply Forward Delete

8/23/2023 4:23 AM

CS

Shows Periodic Report is Due



Colorado Secretary of State
Jena Griswold

coloradosos.gov

The Periodic Report for Denver Tech Center Optimist Club of Denver, Inc. - 20051363825 is due.

You must file a periodic report annually to keep your entity in Good Standing. If you don't file on time, you will need to pay a late fee. Due dates and any fees or penalties are automatic and statutorily applied. As such, due dates and fees cannot be altered or waived.

New to periodic reports?

See [frequently asked questions and instructions](#) on the periodic report.

Seasoned customer?

To file now, or any time during your report month, go to the entity [Summary](#) and click on "File a form" near the bottom of the page.

No longer operating this business?

See [information and instructions](#) on how to dissolve your business, or withdraw, whichever is appropriate.

Other information

Help protect your business records from unauthorized changes by setting up free password protection with our [Secure Business Filing](#) system.

We encourage you to complete the Business Information Survey. This could help determine additional resources in the State for your business.

This is an automatically generated email. If you would like to contact our office, please send an email to business@coloradosos.gov or call 303-894-2200 and press 2.

If you would like to [unsubscribe](#) from this notification service, visit the [Email Notifications](#) page.



Sample CO Secretary of State's email – Periodic Report Document Filed

Document Filed for Denver Tech Center Optimist Club of Denver, Inc. - 20051363825

Colorado Department of State <general@coloradosos.gov>

8/23/2023 10:25 AM



CS

To gunarneumann@comcast.net

Reply Forward Delete



Shows Periodic Report has been filed

A Message from the Colorado Secretary of State

This email is notification that the following document has been filed for Denver Tech Center Optimist Club of Denver, Inc. :
20051363825

For more information, please review the record by visiting our website, coloradosos.gov. Select "Businesses, trademarks, trade names" and then click on "[Search](#)". You can search for the record by entering either the record name or ID number.

If the ID number is used to search, the website will immediately display the Summary page for the record. If the name is used to search, the website will display a list of search results. Find the correct record and select the ID number to proceed to the Summary page. From the Summary page, you can choose to view additional information.

Thank you for using the Colorado Secretary of State's online services!

If you would like to share any feedback, please take our [survey](#).

This is an automatically generated email. If you would like to contact our office, please send an email to business@coloradosos.gov or call 303-894-2200 and press 2.

If you would like to unsubscribe from this email notification service, visit our website, coloradosos.gov, select "Business Organizations" in the menu on the left, then click on "[Email Notifications](#)".



CO/WY Optimist District Convention

Club Treasurer Training

→• Useful Websites

- CO Secretary of State
 - (WY Secretary of State for Cheyenne OC)
- Site for IRS Form 990 / 990-N
- OI & District Websites
 - Optimist International (OI)
 - Optimist Institute (formerly Learning Management System (LMS))
 - Optimist International Foundation (OIF)
 - Optimist Leaders
 - CO/WY Optimist District
 - CO/WY Optimist District Facebook
- District & Club Policies



WY Secretary of State (SoS) Web Site

<https://sos.wyo.gov/business/>

WYOMING
Secretary of State

Home About Us Business E-Filing Business/UCC Elections Forms Investing Services & Information Contact

Welcome to the Business & UCC Center

For annual report, click here

- Business & UCC Home
- Annual Report Online Filing**
- FAQs
- Commercial Registered Agents
- FinCEN / CTA Information
- Forms
- Good Standing Certificates Online
- Maintaining Your Business
- Media Releases
- Online Business Services
- Questions and Answers
- Reinstate Online

Online Business Services

- File Your Wyoming LLC, Profit, Nonprofit, or Limited Partnership Online Now!
- Annual Report Online Filing
- Search for and Obtain Filed Business Documents
- Reinstate My Business Online
- Online Certificate of Good Standing
- Visit WyoBiz, the Online Business Services website!
- [How to File Your Annual Report Online](#)
- [How to File a Reinstatement Online](#)

Start A Business

- File Your Wyoming LLC, Profit, Nonprofit, or Limited Partnership Online Now!
- How to Create a Wyoming Company!
- The Choice Is Yours - A Summary of Wyoming's Business Entities
- Registered Agent Information
- Forms
- Fee Schedule
- Business Statutes
- Receive an Electronic AR Reminder
- Business Permitting, Sales and Use Tax, Workers Comp, Unemployment Insurance, and EIN Information
- 50 States' Business Information

Maintaining Your Business

- Annual Report Online Filing

Questions and Answers

- [How do I choose a company name?](#)



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IRS Form 990 Web Site

<https://www.irs.gov/charities-non-profits/annual-filing-and-forms>

An official website of the United States Government

IRS

Help | News | English | Charities & Nonprofits | Tax Pros

File | Pay | Refunds | Credits & Deductions | Forms & Instructions

Search

Home / File / Charities and nonprofits / Annual filing and forms

Annual filing and forms

Individuals

Businesses and self-employed

Charities and nonprofits

Exempt organization types

Lifecycle of an exempt organization

Annual filing and forms

Required filing (Form 990 series)

Employment taxes

Unrelated business income

In general, exempt organizations are required to file [annual returns](#), although there are [exceptions](#). If an organization does not file a required return or files [late](#), the IRS may assess [penalties](#). In addition, if an organization does not file as required for three consecutive years, it automatically loses its tax-exempt status.

Effective for tax years beginning after July 1, 2019, the Taxpayer First Act, Pub. L. No. 116-25 Section 2301, requires organizations exempt from taxation under section 501(a) to file their annual Form 990 and Form 990-PF returns electronically, unless covered by one of the exceptions listed in the [form instructions](#). Form 990-EZ filers are required to file electronically for tax years ending July 31, 2021, and later. [IRS: Recent legislation requires tax exempt organizations to e-file forms](#) contains a summary of e-filing requirements.

The IRS sends back [Form 990 series returns](#) filed on paper – and rejects electronically filed returns – when they are materially incomplete or the wrong return. If we send back your organization's return, follow the instructions in the accompanying letter and on [Filing procedures – incomplete returns](#).

The most [common errors](#) causing the return of a Form 990 series returns are [missing or incomplete schedules](#).

Quick links

- [A-Z Index](#)
- [Educational Resources and Guidance](#)
- [Publications](#)
- [Audit Process](#)
- [Contact IRS exempt organizations](#)
- [About Us](#)

Scroll Down



IRS Form 990 Web Site

<https://www.irs.gov/charities-non-profits/annual-filing-and-forms>

IRS | File | Pay | Refunds | Credits & Deductions | Forms & Instructions | Search

Charities and nonprofits

- Exempt organization types
- Lifecycle of an exempt organization
- Annual filing and forms**
 - Required filing (Form 990 series)
 - Employment taxes
 - Unrelated business income tax
- Charitable contributions
- Search for charities
- Education sessions

Individuals

Businesses and self-employed

International taxpayers

Governmental liaisons

Quick links

- [A-Z Index](#)
- [Educational Resources and Guidance](#)
- [Publications](#)
- [Audit Process](#)
- [Contact IRS exempt organizations](#)
- [About Us](#)

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The most [common errors](#) causing the return of a Form 990 series returns are missing or incomplete schedules .

Review these pages for Form 990, 990-EZ, and 990-PF filing tips:

- [990-series forms and schedules](#)
- [Filing thresholds – which 990-series return to file](#)
- [Table of due dates for exempt organizations annual returns](#)
- [Which form should I use?](#)
- [Annual electronic notice \(e-Postcard\) for small exempt organizations](#)
- [Filing tips](#)
- [Annual reporting requirements FAQs](#)

Information reporting

Click here



IRS Form 990 Web Site

<https://www.irs.gov/charities-non-profits/annual-filing-and-forms>

An official website of the United States Government

IRS

Help | News | English | Charities & Nonprofits | Tax Pros

File | Pay | Refunds | Credits & Deductions | Forms & Instructions

Home / File / Charities and nonprofits / Form 990 Series Which Forms Do Exempt Organizations File Filing Phase In

Form 990 Series Which Forms Do Exempt Organizations File Filing Phase In

Please note

Most tax-exempt organizations are required to file an [annual return](#). Which form an organization must file [generally](#) depends on its financial activity, as indicated in the chart below.

Status	Form to File	Instructions
Gross receipts normally ≤ \$50,000 Note: Organizations eligible to file the e-Postcard may choose to file a full return	990-N	User Guide for Form 990-N PDF
Gross receipts < \$200,000, and Total assets < \$500,000	990-EZ PDF or 990 PDF	Instructions PDF
Gross receipts ≥ \$200,000, or Total assets ≥ \$500,000	990 PDF	Instructions PDF
Private foundation - regardless of financial status	990-PF PDF	Instructions PDF

Most Clubs can select "990-N"



IRS Form 990 Web Site

<https://www.irs.gov/charities-non-profits/annual-filing-and-forms>

An official website of the United States Government

IRS

Help | News | English | Charities & Nonprofits | Tax Pros

File | Pay | Refunds | Credits & Deductions | Forms & Instructions

Search

Home / File / Charities and nonprofits / Annual Electronic Filing Requirement for Small Exempt Organizations — Form 990-N (e-Postcard)

Annual Electronic Filing Requirement for Small Exempt Organizations — Form 990-N (e-Postcard)

Individuals

Businesses and self-employed

Charities and nonprofits

- Exempt organization types
- Lifecycle of an exempt organization
- Annual filing and forms
- Charitable contributions
- Search for charities
- Education sessions

Who may file Form 990-N to satisfy their annual reporting requirement?

In general, exempt organizations have an annual reporting requirement although there are [exceptions](#).

Most small tax-exempt organizations that have an annual reporting requirement can satisfy the requirements by submitting Form 990-N, Electronic Notice (e-Postcard) for Tax-Exempt Organizations Not Required to File Form 990 or Form 990-EZ. Form 990-N is submitted electronically, there are **no paper forms**.

An organization eligible to submit Form 990-N can instead choose to file Form 990 or Form 990-EZ to satisfy its annual reporting requirement.

Small tax-exempt organizations generally are eligible to file Form 990-N to satisfy their annual reporting requirement if their annual gross receipts are normally \$50,000 or less.

- Gross receipts are the total amounts the organization received from all sources during its annual accounting period, without subtracting any costs or expenses.

Charities & Non-Profits Topics

- [A-Z Index](#)
- [Educational Resources and Guidance](#)
- [Publications](#)
- [Audit Process](#)
- [Contact IRS exempt organizations](#)
- [About Us](#)

Scroll Down



IRS Form 990 Web Site

<https://www.irs.gov/charities-non-profits/annual-filing-and-forms>

File Pay Refunds Credits & Deductions Forms & Instructions Search

Submitting Form 990-N (e-Postcard)

To access the Form 990-N Electronic Filing system:

Sign in/create an account with Login.gov or ID.me: The IRS requires a Login.gov or an ID.me account to submit Form 990-N. Form 990-N filers should use the same email address associated with their IRS account.

Review the [IRS Form 990-N Electronic Filing System \(e-Postcard\) User Guide](#) PDF for step-by-step instructions on how to submit electronic Form 990-N (e-Postcard). Most common problems can be avoided by following the User Guide.

Submit Form 990-N (e-Postcard)

Ready to file?

Form 990-N is easy to complete. You'll need only eight items of basic information about your organization.

- [Employer identification number \(EIN\)](#), also known as a Taxpayer Identification Number (TIN)
- [Tax year](#) (calendar or fiscal filer)
- Legal name and mailing address
- Any other names the organization uses
- Name and address of a principal officer
- Website address if the organization has one
- Confirmation that the organization's annual gross receipts are \$50,000 or less
- If applicable, a statement that the organization has terminated or is terminating (going out of business)

For more information about these items, see [Form 990-N: Information Reported.](#)

Do not use a smart phone or tablet to file your Form 990-N.

8 items needed to file Form 990-N

Please note

Click on link to submit Form 990-N

Click here for additional info on 8 items listed above

Scroll Down



IRS Form 990 Web Site

<https://www.irs.gov/charities-non-profits/annual-filing-and-forms>

Filing due date

Form 990-N is due **every year by the 15th day of the 5th month** after the close of your [tax year](#). **You cannot file the e-Postcard until after your tax year ends.**

Example: If your tax year ended on December 31, the e-Postcard is due May 15 of the following year. If the due date falls on a Saturday, Sunday or a legal holiday, the due date is the next business day.

Late submissions

If we don't receive your submission by the due date, a reminder will be sent to the address on file. Organizations should submit the required form, even if they are late. There is no penalty for late submissions.

While there is no penalty assessment for filing Form 990-N late, organizations that fail to file required Forms 990, 990-EZ or 990-N for three consecutive years will [automatically lose their tax-exempt status](#). Revocation of the organization's tax-exempt status will happen on the filing due date of the third consecutively-missed year.

Search for Form 990-N filings

To search for organizations that have filed Form 990-N and to view their filings, see [Tax-Exempt Organization Search](#). You can also download the entire database of Form 990-N filings.

Problems filing

If you experience filing system or website problems, see [How to File: Frequently Asked Questions](#). If you can't fix the problem, call TE/GE Customer Account Services at [877-829-5500](#). A representative will file your Form 990-N information.

Additional information

- [Annual Electronic Notice \(Form 990-N\) Frequently Asked Questions](#)
- [Automatic Exemption Revocation for Non-Filing: Frequently Asked Questions](#)



CO/WY Optimist District Convention

Club Treasurer Training

→• Useful Websites

- CO Secretary of State
(WY Secretary of State for Cheyenne OC)
- Site for IRS Form 990 / 990-N

→• OI & District Websites

→• Optimist International (OI)

- Optimist Institute (formerly Learning Management System (LMS))
- Optimist International Foundation (OIF)
- Optimist Leaders
- CO/WY Optimist District
- CO/WY Optimist District Facebook

- District & Club Policies



Optimist International (OI) Web Site



OI web site contains plethora of information, including:

- OI Headquarters Staff Directory
- OI Bylaws
- OI Board Policies
- OI Dues & Fees Structure
- OI Insurance
- OI Tax-Exempt Info
- OI Int'l Convention
- OI Childhood Health & Wellness Program
- OI Junior Golf Program
- OI Scholarship Programs
- OI Forms & Documents
- OI Official Suppliers



Optimist International (OI) Web Site



OI web site is starting point to access key websites, including:

- Optimist Institute → Requires login using email address on record with OI.
 - Payment no longer required except for FOO (\$25 per yr.)
- Optimist International Foundation (OIF)
 - District Foundation Rep. (DFR) is District's Expert on OIF
 - Club Foundation Rep. (CFR) is Club's Expert on OIF
- Optimist Leaders → Requires login using email address on record with OI

Bring up Optimist International website



Optimist International (OI) Web Site

<https://www.optimist.org>



English | Français

[Optimist Leaders - Login](#)



[WHO WE ARE ▾](#)

[UPCOMING EVENTS](#)

[MEMBER RESOURCES](#)

[JOIN US](#)

[CONTACT US](#)

[FOUNDATIONS ▾](#)



Hope Lives Here



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[Privacy and cookie policy](#)

Select "MEMBER RESOURCES" for various OI forms, documents, teaching materials, & leadership info





Optimist International (OI) Web Site

<https://www.optimist.org>



Member Resources

English | Français

Optimist Leaders - Login

Optimist INTERNATIONAL

WHO WE ARE • UPCOMING EVENTS MEMBER RESOURCES JOIN US CONTACT US FOUNDATIONS •

OI dues can be paid via ACH (Automated Clearing House) OI Admin & Tax Info → including dues payments

About OI

About

- Mission, Vision & Purpose
- Optimist Creed
- History of Optimist International
- International Headquarters Staff Directory
- International Leaders
- 2024 International Officers and Board Directors Election
- History: Of Dreams and Deeds
- 2023-24 International Bylaws
- Funding For The Future
- Optimist International Policies

Int'l Leaders

OI Bylaws

OI Policies

Administration & Tax Information

- ACH Debit
- Background Checks
- 2023-24 Dues and Fees
- Online Payment Instructions
- National Association of Parliamentarians
- Insurance
- New Abuse & Molestation Coverage for US Clubs
- Reinstatement of Tax-Exempt Status
- Tax Exempt Letter
- Tax Filing Information for Clubs
- 2022-23 OI Audited Consolidated Financial Statement

Latest News

Celebrate Com...

Service Organizations Joint Statement

Summary of Board Actions

Newsday Tuesday

Optimist Calendar

Club Directory

- by Country/State/Province
- by District
- by Region

Club Resources

- Benchmark Club Projects
- Club Resource Videos
- Member Recruitment & Retention Tools
- Optimist Leadership Orientation To Optimism Series
- Youth Sports Coaches & Parent Training
- ClubUX: Approved Website Vendor

Reports

- Scoreboard
- Leaderboard

District Information

- District Websites

Dues & Fees

Insurance

Scroll Down



Optimist International (OI) Web Site

<https://www.optimist.org>

Member Resources



The screenshot shows the website's navigation menu with the following categories: WHO WE ARE, UPCOMING EVENTS, MEMBER RESOURCES, JOIN US, CONTACT US, and FOUNDATIONS. The 'MEMBER RESOURCES' section is expanded to show sub-categories: Member Services, Meetings & Convention, Marketing, Leadership Development, and Programs.

Annotations include:

- Red arrows pointing from the sub-category labels to their respective content boxes.
- Red circles highlighting 'Optimist Institute', 'Branding Guidelines', 'Childhood Health and Wellness', 'Junior Golf', and 'Scholarship Contests'.
- Blue boxes with text: 'Branding Guidelines', 'Childhood Health & Wellness', 'Optimist Institute → formerly Learning Management System (LMS)', 'Junior Golf', 'CCDHH, Essay, Oratorical', and 'Scroll Down'.
- A red arrow pointing from the 'Junior Golf' box to the 'Junior Golf' link in the Programs section.
- A red arrow pointing from the 'Scroll Down' box to the bottom of the page.

Junior Golf

Branding Guidelines

Childhood Health & Wellness

Optimist Institute → formerly Learning Management System (LMS)

CCDHH, Essay, Oratorical

Scroll Down



Optimist International (OI) Web Site

<https://www.optimist.org>



Member Resources

English | Français

Optimist Leaders - Login

Optimist INTERNATIONAL

WHO WE ARE ▾ UPCOMING EVENTS **MEMBER RESOURCES** JOIN US CONTACT US FOUNDATIONS ▾

Forms, Documents, & Publications **OI Suppliers**

Program Resources

- Endorsed Organizations
- Package Programs
- Programs Brochure
- Sponsorships

Forms, Documents & Publications

- Forms (*applications, certificates, reports*)
- Documents (*bylaws, Club administration, officer duties*)
- Newsday Tuesday

The Optimist Magazine

- Read current and past issues
- How to submit a story

Suppliers

- Official Suppliers
- Authorized Distributors of Personalized and Promotional Products.

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Privacy and cookie policy



CO/WY Optimist District Convention

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- Optimist Leaders
- CO/WY Optimist District
- CO/WY Optimist District Facebook

- District & Club Policies



Optimist Institute



Optimist Institute → Requires login using email address on record with OI. **Payment no longer required except for FOO (\$25 per yr.):**

- High level courses for training District & Club Leaders
(Detailed training for District & Club Leaders given at District Conventions)
- Various courses for **ALL** Optimist Members, including:
 - Service to Youth
 - Optimist Skills Course: Communication Skills
 - Optimist Skills Course: Time Management
 - Optimist Skills Course: Working in Diverse Cultures or Environments
 - Optimist International Childhood Health and Wellness
 - Optimist International Junior Optimist International (JOI) Clubs
 - Optimist Programs Course: Community Activities - Fundraising Programs
 - Bringing Out the Best in Our Clubs

• Int'l Convention Workshop Handouts & Session/Town Hall Videos

Bring up Optimist Institute website



Optimist International (OI) Web Site


<https://www.optimist.org>






Member Resources

English | Français

Optimist Leaders - Login



WHO WE ARE ▾ UPCOMING EVENTS MEMBER RESOURCES JOIN US CONTACT US FOUNDATIONS ▾

Member Services	Meetings & Convention	Marketing	Leadership Development	Programs
<ul style="list-style-type: none"> Projects Kids New Club Building Welcome New Clubs Member Recruitment & Retention Tools Sponsor a Member Types of Membership International Development News Recognition and Awards (ICD-135) (effective 10/1/2020) Tracking Forms for Club Presidents & Governors 	 <ul style="list-style-type: none"> International Convention Junior Optimist International Summit Optimist Leadership Academy 2024 Convention Rules  Proposed Restated Bylaws  	<ul style="list-style-type: none"> Mission, Vision & Purpose Choose Optimism Podcast Choose Optimism Podcast (for Apple) Club Marketing/PR Kit Branding Guidelines International Committee Request Form Gift of Branding Presentation Logos Social Networking Optimist Day 	<ul style="list-style-type: none"> Leadership Information Optimist Institute Optimist Coffee Cafe Optimist Leadership Academy Optimist Leadership Orientation To Optimism Series Optimist Leadership Materials 	<ul style="list-style-type: none"> Childhood Health and Wellness Community Activities Junior Optimist International Clubs Junior Golf Scholarship Contests Optimists in Action Optimist International Regional/World Championship Oratorical Contest

Program Resources Forms, Documents & Publications The Optimist Magazine Suppliers

<ul style="list-style-type: none"> Endorsed Organizations Package Programs 	<ul style="list-style-type: none"> Forms (applications, certificates, reports) 	<ul style="list-style-type: none"> Read current and past issues How to submit a story 	<ul style="list-style-type: none"> Official Suppliers Authorized Distributors of Personalized and
--	---	---	---

Optimist Institute → formerly Learning Management System (LMS)




Optimist International (OI) Web Site

<https://www.optimist.org/member/optimist-institute.cfm>

Member Resources – Optimist Institute Website

English | Français

Optimist Leaders - Login



Optimist INTERNATIONAL

WHO WE ARE ▾ UPCOMING EVENTS MEMBER RESOURCES JOIN US CONTACT US FOUNDATIONS ▾

Spreading Optimism Tour

Invite President Tracy Huxley to your club project during the 2023-2024 Optimist Year.



Optimist Institute

Optimist Institute

PGI Recognition Form

PGI Passport

*PDP Can be accessed via the Optimist Institute

For more information, please contact institute@optimist.org

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Privacy and cookie policy



Access Optimist Institute Website Dashboard

For questions on Optimist Institute, send email to institute@optimist.org



Optimist International (OI) Web Site

<https://www.optimist.tovuti.io/>

Optimist Institute Website



The screenshot shows the homepage of the Optimist Institute website. At the top left is the Optimist International logo. At the top right are social media icons for Facebook and Instagram, and navigation links for 'Login', 'Contact', and 'Register'. The 'Login' and 'Register' links are circled in red, with red arrows pointing from a text box below to them. The main heading reads 'Welcome to the Optimist Institute' in large blue font. Below this is the text 'powered by' followed by the Optimist International logo and the text 'Optimist INTERNATIONAL'. Two cartoon bees are positioned on either side of the logo. At the bottom right, there is a hashtag '#BeeAnOptimist'. The footer contains the text 'Optimist Website', 'Optimist International ©', and '2023'.

Need to register before logging in for course selection

Login

Contact

Register

Welcome to the Optimist Institute



powered by



#BeeAnOptimist

Optimist Website

Optimist International ©

2023



Optimist International (OI) Web Site

<https://www.optimist.tovuti.io/>



Optimist Institute Website

Optimist INTERNATIONAL

Login Contact Register

#BeeAnOptimist

Register for the Optimist Institute

Subscription Plans are in USD ONLY!

Registration Plan	Price
OPTIMIST CLUB MEMBER REGISTRATION	\$0.00 per Year
COLLEGE OPTIMIST CLUB MEMBER REGISTRATION	\$0.00 per Year
FRIEND OF OPTIMIST REGISTRATION	\$25.00 per Year

Scroll Down



Optimist International (OI) Web Site

<https://www.optimist.tovuti.io/>



Optimist Institute Website

The screenshot shows the Optimist International website with three registration options:

- OPTIMIST CLUB MEMBER REGISTRATION**: \$0.00 per Year. Includes details for all members and a 'Click Here to Subscribe' button circled in red.
- COLLEGE OPTIMIST CLUB MEMBER REGISTRATION**: \$0.00 per Year. Includes details for college members and a 'Click Here to Subscribe' button.
- FRIEND OF OPTIMIST REGISTRATION**: \$25.00 per Year. Includes details for friends and a 'Click Here to Subscribe' button.

A callout box with a blue border and white background contains the text: "Regular & Life Members: Click Here to Subscribe". A red arrow points from the circled button to this box.

Optimist Website
Optimist International ©
2023

If prompted for a Passcode, enter "2425member" and follow instructions.



Optimist International (OI) Web Site

<https://www.optimist.tovuti.io/>



Optimist Institute Website

The screenshot shows the homepage of the Optimist Institute website. At the top, there is a navigation bar with the Optimist International logo on the left and 'Login', 'Contact', and 'Register' links on the right. The 'Login' link is circled in red with an arrow pointing to it. Below the navigation bar, a text box contains the instruction: 'Once registered, log in for course selection'. The main content area features a large 'Welcome to the Optimist Institute' heading, two cartoon bee characters, and the Optimist International logo with the text 'powered by Optimist INTERNATIONAL' and the hashtag '#BeeAnOptimist'. The footer contains the text 'Optimist Website', 'Optimist International ©', and '2023'.



Optimist International (OI) Web Site

<https://www.optimist.tovuti.io/>

Optimist Institute Website



Enter username & password, and select Login for course selection

Username *

Password *

Remember me

Login

[Forgot your password?](#) | [Forgot your username?](#)

Optimist Website
Optimist International ©
2023

If prompted for a Passcode, enter “2425member” and follow instructions.



Optimist International (OI) Web Site

<https://www.optimist.tovuti.io/>

Optimist Institute Website Dashboard



Optimist INTERNATIONAL

Gunar Neumann

#BeeAnOptimist

Welcome to the Optimist Institute, Gunar!

Badges You Have Earned (please note that not all courses have a badge)

Certificates You Have Earned (please note that not all courses have a certificate)

Checklists Show Completed Lists

Filters:

- All
- Due Soon
- Courses
- Awards
- Events
- Videos
- Other

▼ Checklist 2023-2024 OI Webinars

0%

- Scholarship Webinar presented by the 2023-2024 Scholarship Committee Due 09/26 →
- Click arrow at far right to register
- Get to Know Your Bylaws Webinar presented by Marlene Phillips Due 10/04 →



Optimist International (OI) Web Site

<https://www.optimist.tovuti.io/>

Optimist Institute Website Courses



The screenshot shows the Optimist International website interface. On the left is a dark blue sidebar with navigation options: Dashboard, Courses (circled in red), Optimist Media Library, Quick Reference Guides, Inspiration, New Club Series, Convention, and Groups. The main content area has a blue header with the Optimist International logo, a user profile for Gunar Neumann, and a bee mascot. Below the header is a 'Courses' section with a filter bar and three course cards. The first card is 'Artificial Intelligence' with 7 lessons. The second and third cards are 'HEADS UP to Youth Sports Coaches: Concussions' and 'HEADS UP to Youth Sports Officials: Concussions', both with 4 and 5 lessons respectively. A red arrow points to the scroll bar on the right with the text 'Scroll Down'.



Optimist International (OI) Web Site

<https://www.optimist.tovuti.io/>

Optimist Institute Website Courses



The screenshot shows the Optimist International website interface. On the left is a blue sidebar with navigation options: Dashboard, Courses (circled in red), Optimist Media Library, Quick Reference Guides, Inspiration, New Club Series, Convention, and Groups. The main content area displays a grid of course cards. Each card features a title, a description, the number of lessons, and an 'Explore this course' button. The courses shown are:

- Concussions in Youth Sports: What's The Protocol?** (1 Lesson)
- Meet the Experts: Signs, Symptoms, Treatment of Concussions in Youth Sports** (1 Lesson)
- 2024-2025 Club President Training** (11 Lessons)
- 2024-2025 Club Secretary Training** (7 Lessons)
- 2024-2025 Club Treasurer Training** (8 Lessons)
- 2024-2025 Club Secretary/Treasurer Training** (9 Lessons)



Optimist International (OI) Web Site

<https://www.optimist.tovuti.io/>

Optimist Institute Website Media Library



Optimist INTERNATIONAL

Dashboard

Courses

Optimist Media Library

Quick Reference Guides

Inspiration

New Club Series

Convention

Groups

#BeeAnOptimist

Optimist Media Library

Leadership Development Webinars

Leadership Development Webinars

Media Type

<i>webinar</i>	<i>webinar handout</i>	<i>webinar handout</i>	<i>webinar</i>
CARE Q&A: LD Webinar October 2023	CARE Program Overview	Accessing CARE Documents	Get to Know Your New Bylaws
Watch	View	View	Watch
<i>webinar</i>	<i>webinar</i>	<i>webinar</i>	<i>webinar</i>

Scroll Down



Optimist International (OI) Web Site

<https://www.optimist.tovuti.io/>

Optimist Institute Website Media Library



The screenshot shows the Optimist International website's media library. The top navigation bar includes the Optimist International logo, user name 'Gunar Neumann', and notification icons. The left sidebar contains menu items: Dashboard, Courses, Optimist Media Library (highlighted with a red circle), Quick Reference Guides, Inspiration, New Club Series, Convention, and Groups. The main content area displays a grid of media items:

- Row 1:
 - Item 1: 'webinar' - Staying Optimistic in Difficult Times: April LD Webinar (Watch)
 - Item 2: 'webinar' - Developing Community Partnerships: May 2024 LD Webinar (Watch)
 - Item 3: 'webinar handout' - Developing Community Partnerships Handout: May 2024 LD Webinar (View)
 - Item 4: 'officer training' - Changing and Adding Club Officers Online (Watch)
- Row 2:
 - Item 1: 'officer training' - Changing and Adding District Officers Online (Watch)
 - Item 2: 'officer training' - How to Create and Change Club Bylaws Online (Watch)
 - Item 3: 'officer training' - Completing the Club Officer Elect Report (COER) Online (Watch)

At the bottom, it says 'All Items Loaded' and 'Optimist Institute © 2024 All Rights Reserved.'



Optimist International (OI) Web Site

<https://www.optimist.tovuti.io/>



Optimist Institute Website – Int’l Convention

The screenshot shows the Optimist International website interface. At the top left is a hamburger menu icon. Next to it is the Optimist International logo. To the right are icons for user profile, messages, notifications, and sharing. The user name 'Gunar Neumann' and a bee profile picture are visible in the top right corner.

The main content area has a blue header with a cartoon bee character on the left and the text '#BeeAnOptimist' and 'Convention' in large white font on the right.

Below the header is a search bar with 'Convention' entered and a 'Media Type' dropdown menu. Below the search bar is a grid of four handout cards, each titled 'convention handout' in a cursive font. The cards are labeled 'District Secretary Treasurer Handout 1' through '4'. Each card has a 'View' button at the bottom.

On the left side, there is a vertical sidebar with several menu items: Dashboard, Courses, Optimist Media Library, Quick Reference Guides, Inspiration, New Club Series, **Convention** (circled in red), and Groups.

A red arrow points from a box labeled 'Scroll Down' to the bottom of the page, indicating that more content is available below the visible grid.



Optimist International (OI) Web Site

<https://www.optimist.tovuti.io/>



Optimist Institute Website – Int’l Convention

The screenshot displays the Optimist International website interface. At the top, there is a navigation bar with the Optimist International logo, user name 'Gunar Neumann', and various utility icons. A left sidebar contains menu items: Dashboard, Courses, Optimist Media Library, Quick Reference Guides, Inspiration, New Club Series, **Convention** (highlighted with a red circle), and Groups. The main content area features a search bar with filters for 'Convention' and 'Media Type'. Below the search bar is a grid of seven handout items, each with a blue header containing the text 'convention handout' and a yellow body with the title and a 'View' button.

Handout Title	View Button
District Secretary Treasurer Handout 1	View
District Secretary Treasurer Handout 2	View
District Secretary Treasurer Handout 3	View
District Secretary Treasurer Handout 4	View
Exploration of Kindness Handout	View
2024-2025 Club Leaders Handout 1	View
2024-2025 Club Leaders Handout 2	View

At the bottom of the page, it states 'All Items Loaded' and 'Optimist Institute © 2024 All Rights Reserved.'



CO/WY Optimist District Convention

Club Treasurer Training

→• Useful Websites

- CO Secretary of State
(WY Secretary of State for Cheyenne OC)
- Site for IRS Form 990 / 990-N

→• OI & District Websites

- Optimist International (OI)
- Optimist Institute (formerly Learning Management System (LMS))

→• Optimist International Foundation (OIF)

- Optimist Leaders
- CO/WY Optimist District
- CO/WY Optimist District Facebook
- District & Club Policies



Optimist International (OI) Web Site

<https://www.optimist.org>



English | Français

Optimist Leaders - Login



Optimist INTERNATIONAL

WHO WE ARE ▾ UPCOMING EVENTS MEMBER RESOURCES JOIN US CONTACT US **FOUNDATIONS ▾**



Hope Lives Here

Optimist International © 2024 All rights reserved

For OIF Web site, select "FOUNDATIONS", then "OPTIMIST INTERNATIONAL FOUNDATION"

Privacy and cookie policy





Optimist International Foundation (OIF) Web Site

<https://www.oifoundation.org>

Quick Links

The screenshot shows the website's navigation menu with 'Clubs' and 'Individuals' highlighted. Below the menu is a board of directors section featuring Teri Davis (President), Ben DeRenier (President Elect), Fatima Plater (Treasurer), Ken Garner (Director, Past President 2014-15), Deanna Morrow (Director), and Craig Boring (Secretary/Executive Director). The main content area includes a 'Quick Links' section with links to 'Foundation Forms', 'Donor's Guide', 'OIF Dime-A-Day 2023-24', and '2022-2023 Annual Report'. There are also promotional banners for '50th Anniversary Commemorative Items' and 'OIF 50TH Booklet and Optimist International Winter Magazine'. A 'PLAY' button for OIF videos is visible at the bottom.

District Foundation Rep / Club Foundation Rep (DFR/CFR) Resources

DFR is District's OIF Expert

CFR is Club's OIF Expert

OIF Forms

Club Programs

Individual Programs

Links

Optimist.org
Canadian Children's Optimist Foundation

Location

4494 Lindell Blvd, St. Louis, MO 63108
(800) 500-8130
info@oifoundation.org

Social Media





Optimist International Foundation (OIF) Web Site

<https://www.oifoundation.org>



OIF Forms Page

The screenshot shows the OIF Foundation website's 'FOUNDATION FORMS' page. At the top, there is a navigation bar with links for 'About Us', 'Community Impact', 'Money Matters', 'Clubs', 'Individuals', 'Planned Giving', and 'Donate Now'. Below this is a search bar and a 'Quick Links' section. The main content area is a grid of 12 blue buttons, each with a document icon and a form name. Two red boxes with arrows point to the '365 Club' and 'Club Campaign Fund' buttons.

365 Club	Christian D. Larson Form
Club Pass Through Grant Application	Club Campaign Fund
Dime-A-Day Form	Honor Memorial Veteran Patch Form
Presidents Club Form	WPC Brochure
Benefactor Recognition	Donor's Guide to Giving
Childhood Health & Wellness Application	2022 OIF Reno Convention Pin Form

Club Treasurer Involvement Required

Club Treasurer Involvement Required

Check with your Club Foundation Rep (CFR) for details



Optimist International Foundation (OIF) Web Site

<https://www.oifoundation.org>



The screenshot shows the website's navigation menu with 'Money Matters' highlighted. A red arrow points from a text box to this menu item. Another red arrow points from a second text box to the '10 Things Accomplished' link in the dropdown menu.

Select "Money Matters" for pull down menu

Select "10 Things Accomplished"



Optimist International Foundation (OIF) Web Site

<https://www.oifoundation.org>



10 Things OIF Accomplished Per Year 2016-2023

The screenshot shows the OIF website's navigation menu with options: About Us, Community Impact, Money Matters, Clubs, Individuals, Planned Giving, and Donate Now. Below the menu is a dark blue banner with the text "10 THINGS ACCOMPLISHED". A grid of blue buttons lists "10 Things" for each year from 2016 to 2023. A white callout box with a red arrow points to the "10 Things 2023" button. The footer contains sections for Links, Location, Social Media, and BBB Accredited Charity.

Select "10 Things 2023"



Optimist International Foundation (OIF) Web Site

<https://www.oifoundation.org>



OPTIMIST INTERNATIONAL FOUNDATION 2023 **TOP 10**
ACCOMPLISHMENTS

- 01** Paid out \$1,363,631 to Clubs utilizing the Club Campaign program and added an additional \$100,963 in interest to the Club Campaign funds.
- 02** Assisted 387 Optimists to help 13,965 children and their families by awarding 21 Club Grants.
- 03** Supported the OI World Oratorical Championship by funding the U.S. and International Regional winners, plus the first and third place winners in the finals totaling \$50,000.
- 04** Assisted Clubs in receiving \$282,421 in charitable contributions for their own local programs through the Pass Through program.
- 05** Sent 150 students off to college with Optimist International oratorical, essay, and CCDHH scholarships totaling \$320,000.
- 06** Continued to support the ongoing work of the Junior Optimist program with \$135,000 in funding.
- 07** Worked in partnership with OI to provide keynote speakers and workshops for the 2023 OI Convention in Arlington, Virginia.
- 08** Awarded \$33,788 through the Childhood Health and Wellness Program, including Childhood Cancer Campaign.
- 09** Transformed the OIF Incentive Program to a new endeavor that has a great emphasis on appreciation and sharing how OIF utilizes donor gifts.
- 10** Paid out \$45,194 on endowments for community projects and scholarships.



Optimist International Foundation (OIF) Web Site

<https://www.oifoundation.org>



Quick Links - DFR/CFR Resources - Contact Us

ENHANCED BY Google

Optimist INTERNATIONAL

About Us - Community Impact - Money Matters - **Clubs** - Individuals - Planned Giving - Donate Now

2023-2024 OPTIMIST INTERNATIONAL FOUNDATION BOARD

Recognition

Resources

Teri Davis
President

Ben DeRemer
President Elect

Fatima Plater
Treasurer

Ken Garner
Director, Past Optimist International President 2014-15

Deanna Morrow
Director

Craig Boring
Secretary/Executive Director

OPTIMIST INTERNATIONAL FOUNDATION

Quick Links
Need a form or just looking for some information about who we are and what we do? Check out the links below!

[Foundation Forms](#)

[Donor's Guide](#)

[OIF Dime-A-Day 2023-24](#)

[2022-2023 Annual Report](#)

MAKE A DIFFERENCE DONATE TODAY

50th ANNIVERSARY COMMEMORATIVE ITEMS PURCHASE NOW

OIF 50TH Booklet and Optimist International Winter Magazine
Featuring Optimist International Foundation's 50th Anniversary cover and article.
Click image below to read online

Check out our Photo Gallery and Videos!

Click here for image gallery

OIF VIDEOS
PLAY

Links
[Optimist.org](#)
Canadian Children's Optimist Foundation

Location
4494 Lindell Blvd, St. Louis, MO 63108
(800) 500-8130
info@oifoundation.org

Social Media
[f](#) [in](#)

BBB ACCREDITED CHARITY

Club Programs

Club Treasurer involvement required

Click here for pull down menu



Optimist International Foundation (OIF) Web Site

<https://www.oifoundation.org>



Club Programs

The screenshot shows the website's navigation menu with 'Donate Now' highlighted in red. Below the menu is a dark blue banner for 'CLUB RECOGNITION'. Three blue buttons with document icons are visible: '365 Club', 'Honor Memorial Veteran Patch Form', and 'Benefactors'. The footer contains sections for 'Links' (Optimist.org, Canadian Children's Optimist Foundation), 'Location' (4494 Lindell Blvd, St. Louis, MO 63108, (800) 500-8130, info@oifoundation.org), 'Social Media' (Facebook, LinkedIn), and a BBB Accredited Charity logo.

Check with your Club Foundation Rep (CFR) for details



Optimist International Foundation (OIF) Web Site

<https://www.oifoundation.org>



Club Programs

The screenshot shows the website's navigation menu with options: About Us, Community Impact, Money Matters, Clubs, Individuals, Planned Giving, and Donate Now. Below the menu is a dark blue banner with the text "CLUB RESOURCES". Underneath, there are five blue buttons with document icons: "Pass Through Program", "Club Campaign", "Foundation Forms", "Childhood_Health_Wellness", and "Club Grants". At the bottom, a video player is embedded with the title "Optimist International Foundation Grant Training" and "Foundation Grant Best Practices". The video thumbnail features the OIF logo and the slogan "Making a Difference" and "Yes, We Can!".

Check with your Club Foundation Rep (CFR) for details



Optimist International Foundation (OIF) Web Site

<https://www.oifoundation.org>



Quick Links - DFR/CFR Resources - Contact Us

ENHANCED BY Google

Optimist INTERNATIONAL

About Us - Community Impact - Money Matters - Clubs - **Individuals** - Planned Giving - Donate Now

2023-2024 OPTIMIST INTERNATIONAL FOUNDATION BOARD

Teri Davis
President

Ben DeRemer
President Elect

Fatima Plster
Treasurer

Ken Garner
Director, Past Optimist International President 2014-15

Deanna Morrow
Director

Craig Boring
Secretary/Executive Director

OPTIMIST INTERNATIONAL FOUNDATION

Quick Links

Need a form or just looking for some information about who we are and what we do? Check out the links below!

- [Foundation Forms](#)
- [Donor's Guide](#)
- [OIF Dime-A-Day 2023-24](#)
- [2022-2023 Annual Report](#)

MAKE A DIFFERENCE DONATE TODAY

50th ANNIVERSARY COMMEMORATIVE ITEMS PURCHASE NOW

OIF 50TH Booklet and Optimist International Winter Magazine
Featuring Optimist International Foundation's 50th Anniversary cover and article.
Click image below to read online

Check out our Photo Gallery and Videos!

[Click here for image gallery](#)

OIF VIDEOS
PLAY

Links
Optimist.org
Canadian Children's Optimist Foundation

Location
4494 Lindell Blvd, St. Louis, MO 63108
(800) 500-8130
info@oifoundation.org

Social Media
f in

BBB ACCREDITED CHARITY

Club Treasurer involvement NOT required

Individual Programs



Optimist International Foundation (OIF) Web Site

<https://www.oifoundation.org>



Individual Programs

The screenshot shows the website's navigation menu with 'Donate Now' highlighted in red. The main heading is 'INDIVIDUALS'. Below it are six program cards: Dime A Day, President's Club, Christian D. Larson, Benefactors, William H. Harrison Society, and Women's Philanthropy Council. The footer contains 'Links', 'Location', and 'Social Media' sections, along with a BBB Accredited Charity logo.

Check with your Club Foundation Rep (CFR) for details



CO/WY Optimist District Convention

Club Treasurer Training

→• Useful Websites

- CO Secretary of State
(WY Secretary of State for Cheyenne OC)
- Site for IRS Form 990 / 990-N

→• OI & District Websites

- Optimist International (OI)
- Optimist Institute (formerly Learning Management System (LMS))
- Optimist International Foundation (OIF)

→• Optimist Leaders

- CO/WY Optimist District
- CO/WY Optimist District Facebook
- District & Club Policies



Optimist Leader's Web Site



Access “Optimist Leaders” website from OI website for:

- Club Roster
- Various reports:
 - T-shot
 - Aging
 - Club Roster Adjustments (CRAs)
 - Club Bylaws
 - Club Officer-Elect Reports (COERs)
 - etc.



Optimist Leader's Web Site



“Optimist Leaders” web site’s permissions dependent on Office Held:

- Gov, Dist. Sec., Dist. Treas. → Will be able to see data for entire District. **Will be able to submit Dist. reports / forms**
- Lt. Govs. → Will be able to see data for all Clubs in their respective Zones
- Club Pres., Club Sec., Club Treas. → Will be able to see data for their Club. **Will be able to submit Club reports / forms**

Bring up Optimist website

Log into “Optimist Leaders” website



Optimist International (OI) Web Site

<https://www.optimist.org>



English | Français

Optimist Leaders - Login



WHO WE ARE ▾

UPCOMING EVENTS

MEMBER RESOURCES

JOIN US

CONTACT US

FOUNDATIONS ▾

Select "Optimist Leaders – Login"



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All rights reserved

[Privacy and cookie policy](#)





Optimist International (OI) Web Site

<https://www.optimist.org>



English | Français

Optimist Leaders - Login

WHO WE ARE ▾ UPCOMING EVENTS CONTACT US FOUNDATIONS ▾

Optimist Leaders - Login ✕

If you believe you should be able to login to Optimist Leaders, and have never had login credentials, please request your password using the "Forgot Password" button below.

If you are trying to login to the Optimist Institute Club Officer Training, please click here.

E-Mail:

Password:

Login Forgot password? Close

Hope Lives Here

Enter your email address (on file with OI)

Select Login

Select if forgot password, then follow instructions

Enter password you created after OI emailed Login Credentials to you

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Privacy and cookie policy

f i t YouTube in



Optimist Leader's Web Site

<https://www.optimist.org/leaders/SelectClub.cfm>

Sample Menu

The screenshot shows the Optimist Leader's Web Site interface. At the top, there is a navigation bar with links: WHO WE ARE, HOT TOPICS, MEMBER RESOURCES, JOIN US, CONTACT US, and FOUNDATIONS. Below this is the 'Optimist Leaders' section, which includes a 'Select Club' button and a 'Reports' button. A dropdown menu for 'Organization Year' is set to 2021-2022. There are also buttons for 'Show Districts by District Number' and 'Show Districts by Region'. The main content area is divided into two sections: 'Click here to show what you have access to:' and 'Click here to show what offices you hold:'. The 'Access to' section is highlighted with a blue box and contains three levels: International Level, District Level (25 - Colorado - Wyoming), and Club Level (25077 - DENVER-DENVER TECH CENTER, CO). The 'Offices you hold' section is divided into International Level, District Level, and Club Level, each with specific roles and dates. A red arrow points from the 'Club Level' box to the 'Select respective club' box. A blue box highlights the 'Club Level' box, and a red arrow points from it to the 'Shows Levels you have Access to:' box. A blue box highlights the 'International Level' box, and a red arrow points from it to the 'Level(s) you have Access to determine(s) what you can see' box.

English | Français
Welcome, Charlie
Optimist Leader's Menu

Optimist INTERNATIONAL

WHO WE ARE • HOT TOPICS MEMBER RESOURCES JOIN US CONTACT US FOUNDATIONS •

Optimist Leaders

Select Club Reports

Show clubs, in the Districts and Zones, for this Organization Year: 2021-2022

Show Districts by District Number Show Districts by Region

Click here to show what you have access to:

Organization Year: 2021-2022

International Level

District Level

25 - Colorado - Wyoming

Club Level

25077 - DENVER-DENVER TECH CENTER, CO

Member Level

25077-7001 - Charlie (Caroline) Neumann (DENVER-DENVER TECH CENTER, CO)

Click here to show what offices you hold:

International Level

Credentials Committee Member 2020-2021 Convention Committee Member 2021-2022

District Level

Dist # 25 Achievements & Awards Committee Chair (A & A) 2020-2021, 2021-2022, 2022-2023

Dist # 25 District Convention Ambassador 2020-2021, 2021-2022, 2022-2023

Dist # 25 Childhood Health & Wellness 2021-2022

Club Level

Club # 25077 Sponsored by 25128 Club Secretary 2020-2021, 2021-2022 *

Shows Levels you have Access to:

- Member
- Club
- Zone
- District
- International

Level(s) you have Access to determine(s) what you can see

Select respective club



Optimist Leader's Web Site

<https://www.optimist.org/leaders/SelectClub.cfm#>

Sample Menu

Club Meeting Place and Time

Region, District, and Zone Club is in

English | Français
Welcome, Gunar
Optimist Leader's Menu

WHO WE ARE - UPCOMING EVENTS MEMBER RESOURCES JOIN US CONTACT US FOUNDATIONS -

Optimist Leaders
Last selected: Club, Club # 25077 (OI)

Club Roster Select Club Reports Invoices / Payments Administration

Club # 25077 - DENVER-DENVER TECH CENTER, CO

Club Information:
Club: 25077 - DENVER-DENVER TECH CENTER, CO
District: 25 - Colorado - Wyoming (COWY), Zone: 5
Region: 6 - Southwest

DENVER, Colorado (CO), United States (US), ENGL
Chartered: 06/23/1983 Status: Active
Club System: OI, Club Type: Club
College Club: No, Sports Club: No

Club legal name: OPTIMIST CLUB OF DENVER-DENVER TECHCENTER, CO
Federal Tax ID (EIN): 84-1269821

Club Meeting Place:
American Legion Post 1
1st & 3rd Wednesday of each Month at 6:30pm. Gather at 6:00pm for social before meeting. (lasts about 1.5 hours)

Club Address

Sponsors:
Sponsored by:
25125 - DENVER-HIGHLAND PARK, CO

Sponsored:
25337 - DIFFERENCE MAKERS-AURORA, CO

Disbanded
25036 - CASTLE ROCK, CO

Revoked
C0296 - SOUTHMOOR COMMUNITY JOI-FUL BEES JUNIOR OPTIMIST CLUB

Club Invoice Billing:
You are setup to receive your Club Invoices via, E-Mail: to Club Treasurer - Katy Barber: katybarber27@gmail.com
Change: E-Mail Hard-Copy Both

Club Balance Due:
US Dollars (USD): \$ 0.00
(last updated: 07/24/2024)

Club Logos:



Denver Tech Center Optimist Club

Current Club Officers (October 1st, 2023 - September 30th, 2024)

President	Secretary	Treasurer	Foundation Representative
George H Buzick III 10051 W Exposition Dr Lakewood, CO 80226-7504 US gtbuzick@comcast.net 25077-6940	Westly Parker 6841 Twisted Oak Drive Castle Pines, CO 80108-8167 US westlyparker@aol.com 25077-6978	Katy Barber 2685 S Dayton Way, Unit 222 Denver, CO 80231 US katybarber27@gmail.com 25077-7045	Jeff Gartz 825 S. Field St. Lakewood, CO 80226 US jeffgartz@gmail.com 25077-7036

Club Officers-Elect (October 1st, 2024 - September 30th, 2025)

Club Balance Due to OI

Club Federal Tax ID (EIN)

Person who receives OI invoices

Lack of "Club Bylaws" box indicates Club has updated Club Bylaws to latest template

Current Club Officers



Optimist Leader's Web Site

<https://www.optimist.org/leaders/SelectClub.cfm#>

Sample Menu

Will see "Club Bylaws" box if Club has not yet updated Club Bylaws to latest template

English | Français
Welcome, Gunar
Optimist Leader's Menu

Optimist INTERNATIONAL

WHO WE ARE • UPCOMING EVENTS MEMBER RESOURCES JOIN US CONTACT US FOUNDATIONS •

Optimist Leaders
Last selected: Club, Club # 25150 (OI)

Club Roster Select Club Reports Invoices / Payments Administration

Club # 25150 - BOULDER-LUNCHEON, CO

Club Information: Club: 25150 - BOULDER-LUNCHEON, CO District: 25 - Colorado - Wyoming (COWY), Zone: 2 Region: 6 - Southwest BOULDER, Colorado (CO), United States (US), ENGL Chartered: 08/06/1962 Status: Active Club System: OI, Club Type: Club College Club: No, Sports Club: No Club legal name: OPTIMIST CLUB OF BOULDER-LUNCHEON, CO Federal Tax ID (EIN): 23-7007772	Club Meeting Place: Backcountry Pizza & Tap House 1st & 3rd Wednesday of each Month at 12:00 pm (lasts about 1 hours) <input type="button" value="Club Address"/>	Sponsors: Sponsored by: # 25010 - BOULDER, CO Sponsored: Active # 25153 - GREELEY-LUNCHEON, CO # 25194 - LAKE DILLON-SUMMIT, CO Disbanded # 25009 - BOULDER-CENTRAL, CO # 25312 - LONGMONT, CO Revoked # 25011 - BROOMFIELD-BREAKFAST, CO Show more/less...	Club Invoice Billing: You are setup to receive your Club Invoices via, E-Mail: to Bill-To Email - Club - Club's Bill-To Email Address: timpreston4277@gmail.com Change: <input checked="" type="radio"/> E-Mail <input type="radio"/> Hard-Copy <input type="radio"/> Both <input type="button" value="Submit"/>
---	---	--	--

Club Balance Due: US Dollars (USD): \$ 0.00 <small>(last updated: 09/01/2024)</small> <input type="button" value="Payments"/>	Club Logos: Optimist Club of Boulder - Luncheon <input type="button" value="JPG"/> <input type="button" value="PNG"/> <input type="button" value="EPS"/>	Club Bylaws: The Optimist International Board has approved an updated Club Bylaw change(s). Current Version: 2020.03 Latest Version: 2023.06 Date Last Changed: 05/30/2023 Only the Club President and Secretary can make changes. <input type="button" value="Please update to the latest version"/>
---	---	--

Club Bylaws Status

Clubs must update Club Bylaws NLT 30 SEP 2024

Only Club President & Club Secretary can initiate Club Bylaws update from here

Current Club Officers (October 1st, 2023 - September 30th, 2024)

President Toby Leonard 662 Rockridge Dr	Secretary Timothy S Preston 4277 Redwood Ct	Foundation Representative Richard Mandile 8245 Sawtooth Ln
--	--	---



Optimist Leader's Web Site

<https://www.optimist.org/leaders/ClubBylaws/ByLaws.cfm>

Sample Menu

English | Français
Welcome, Gunar
Optimist Leader's Menu

Optimist INTERNATIONAL

WHO WE ARE ▾ UPCOMING EVENTS MEMBER RESOURCES JOIN US CONTACT US FOUNDATIONS ▾

Optimist Leaders
Last selected: Club; Club # 25150 (OI)

Club Roster Select Club Reports Invoices / Payments Administration

Club Bylaws
Only the Club President and Secretary can make changes.

A new version of the club bylaws are effective October 1st, 2023, and are due to be signed and submitted by September 30th, 2024.

Clubs must update Club Bylaws NLT 30 SEP 2024

You are using an older version of the club bylaws. Please update to the latest version.
Current Version: 2020.03 Latest Version: 2023.06

Show which: Showing Bylaws Version: Main note: Version 0 is the main / current version
Show previous version? (Show both the Current and Previous Version to compare section by section.)

The Bylaws are now officially APPROVED!

Since the bylaws are APPROVED, they have been **LOCKED** for further editing.
If you wish to make other changes, please scroll down, and click the "Unlock Bylaws" button.

(Mandatory wording in bold face type) / (Optional wording in regular type)

Club # 25150
Chartered: Aug 6, 1962

Version 0 (2020.03) is current approved template version

Version 2023.06 is latest template version

Per instructions, scroll down to edit/update approved bylaws

Since the bylaws are APPROVED, they have been LOCKED for further editing. If you wish to make other changes, please scroll down, and click the "Unlock Bylaws" button.



Optimist Leader's Web Site

<https://www.optimist.org/leaders/SelectClub.cfm#>

Sample Club Bylaws – Online Form

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International, the Optimist International Foundation, the Canadian Children's Optimist Foundation, another Optimist Club, or another not-for-profit organization. If no disposition of the club assets is completed within 120 days after the effective date of dissolution, the assets of the Club shall be distributed to Optimist International or the Optimist International Foundation.

Document Revised: March 2020

Name of Club: **BOULDER-LUNCHEON, CO**
 Last changed by Stephanie Monschein
 Date last changed on Wednesday, August 5, 2020 7:43 AM
 Today date is Friday, August 2, 2024 1:20 PM

Officers:
 Club President - Toby Leonard
 Club Secretary - Timothy S Preston

Electronic Signature
 Club President: **Bill Ashbee** (08/03/2020)
 Club Secretary: **Terry W. Scoby** (08/03/2020)
 Senior Director: **Stephanie Monschein** (08/05/2020)

Buttons:
 Print Approved Bylaws Email Bylaws to Members
 Show All Changes Made
 Reset Club Bylaws

:CPRES/CSSEC
 AllFillIn:true (PreSig:2020-08-03 18:20:00.0) (SecSig:2020-08-03
 ByLaws:Lv10, Locked:B, Lock-ByLaws:1, M10, 501c4
 IsClubPres#0)007
 IsClubSec#0)007
 RevID:2023.05

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f i t y in

Bylaws' text in **Bold font** in template is mandatory
Bylaws' text in regular font can be tailored to club

Date Signed by Club President

Date Signed by Club Secretary

Date Signed by OI Senior Director

Select "Reset Club Bylaws" to unlock for editing

Normally, Club Secretary or Club President starts this process



Optimist International <communications@optimist.org>

8/11/2023 2:55 PM

OI

To gunarneumann@comcast.net

Optimist International – BOARD REPORT

Optimist International

BOARD REPORT

The latest updates and insights from the Optimist International Board of Directors.

Welcome to a new communication to Optimist Club Members!

To improve organizational communication, Optimist International will email a summary of pertinent information and actions of the International Board of Directors to Districts, Zones, Clubs, and Members after each Board meeting.

This first edition is lengthy and includes a summary of decisions and actions taken by the Board of Directors from the board meetings that have taken place between March and July 2023.

Moving forward, you should expect these communications about two weeks after any scheduled meeting of the International Board of Directors.

⋮

Standard Club Bylaws Updates

The Standard Club Bylaws were amended and will be effective October 1, 2023. Included in these amended are two additions:

- **Directory Information on Club Websites & Sharing with Club**

The Club may publish directory information on the Club website and to Club membership. Such information shall be password protected on the website and restricted to Club use if printed. Its use is restricted to Optimist Club business by an authorized representative of the Optimist Club. Directory information or Membership lists will not be shared with any party outside of the Optimist Club.

- **The Club is responsible for obtaining permission from its members to use their likeness and/or image in Optimist publications.**

Clubs must update their Bylaws to include these updates by September 30, 2024. Clubs Bylaws will only be accepted through the Optimist Leaders portal (no longer accepted in paper format).

Amended Text

Standard Club Bylaws Updates

Clubs must include these updates in Club Bylaws NLT 30 SEP 2024

Club Bylaws will only be accepted through Optimist Leaders portal



Optimist Leader's Web Site

<https://www.optimist.org/leaders/SelectClub.cfm#>

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Optimist Leader's Menu

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Optimist Leaders

Last selected: Club: Club # 25077 (OI)

Club Roster Select Club Reports Invoices / Payments Administration

Club # 25077 - DENVER-DENVER TECH CENTER, CO

<p>Club Information:</p> <p>Club: 25077 - DENVER-DENVER TECH CENTER, CO District: 25 - Colorado - Wyoming (COWY), Zone: 5 Region: 6 - Southwest</p> <p>DENVER, Colorado (CO), United States (US), ENGL Chartered: 06/23/1983 Status: Active Club System: OI, Club Type: Club College Club: No, Sports Club: No</p> <p>Club legal name: OPTIMIST CLUB OF DENVER-DENVER TECHCENTER, CO Federal Tax ID (EIN): 84-1269821</p>	<p>Club Meeting Place:</p> <p>American Legion Post 1 1st & 3rd Wednesday of each Month at 6:30pm, Gather at 6:00pm for social before meeting, (lasts about 1.5 hours)</p> <p>Club Address</p>	<p>Sponsors:</p> <p>Sponsored by: # 25125 - DENVER-HIGHLAND PARK, CO</p> <p>Sponsored: # 25337 - DIFFERENCE MAKERS-AURORA, CO</p> <p>Disbanded # 25036 - CASTLE ROCK, CO # C0296 - SOUTHMOOR COMMUNITY JOI-FUL BEES JUNIOR OPTIMIST CLUB</p>	<p>Club Invoice Billing:</p> <p>You are setup to receive your Club Invoices via, E-Mail: to Club Treasurer - Katy Barber: katybarber27@gmail.com</p> <p>Change: <input checked="" type="radio"/> E-Mail <input type="radio"/> Hard-Copy <input type="radio"/> Both <input type="button" value="Submit"/></p>
--	--	---	--

<p>Club Balance Due:</p> <p>US Dollars (USD): \$ 0.00 <small>(last updated: 09/01/2024)</small></p> <p>Payments</p>	<p>Club Logos:</p>  <p>JPG PNG EPS</p>
--	---

Current Club Officers (October 1st, 2023 - September 30th, 2024)

<p>President George H Buzick III 10051 W Exposition Dr Lakewood, CO 80226-7504 US gtbuzick@comcast.net 25077-6940</p>	<p>Secretary Westly Parker 6841 Twisted Oak Drive Castle Pines, CO 80108-8167 US westlyparker@aol.com 25077-6978</p>	<p>Treasurer Katy Barber 2685 S Dayton Way, Unit 222 Denver, CO 80231 US katybarber27@gmail.com 25077-7045</p>	<p>Foundation Representative Jeff Gartz 825 S. Field St. Lakewood, CO 80226 US jeffgartz@gmail.com 25077-7036</p>
--	---	---	---

Club Officers-Elect (October 1st, 2024 - September 30th, 2025)

<p>President Abigail L Nicholas</p>	<p>Secretary Westly Parker</p>	<p>Treasurer Katy Barber</p>	<p>Foundation Representative George H Buzick III</p>
--	---	---	---

Scroll Down

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Optimist Leader's Web Site

<https://www.optimist.org/leaders/SelectClub.cfm#>



Sample Menu

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Welcome, Gunar
Optimist Leader's Menu

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WHO WE ARE ▾ UPCOMING EVENTS MEMBER RESOURCES JOIN US CONTACT US FOUNDATIONS ▾

Club Officers-Elect (October 1st, 2024 - September 30th, 2025)

President Abigail L Nicholas 8502 E. Oxford Drive Denver, CO 80237-1733 US abigailnicholas@msn.com 25077-7029	Secretary Westly Parker 6841 Twisted Oak Drive Castle Pines, CO 80108-8167 US westlyparker@aol.com 25077-6978	Treasurer Katy Barber 2685 S Dayton Way, Unit 222 Denver, CO 80231 US katybarber27@gmail.com 25077-7045	Foundation Representative George H Buzick III 10051 W Exposition Dr Lakewood, CO 80226-7504 US gbuzick@comcast.net 25077-6940
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Club Roster - Active

25077-6991 - Ackerman, Connie Y	25077-7011 - Ackerman, George F	25077-7045 - Barber, Katy	25077-6982 - Bernard, Marie J	25077-0021 - Bernard, Paul L
25077-7061 - Briggs, Mark	25077-6940 - Buzick III, George H	25077-7049 - Deniro, Nancy R	25077-7097 - Fuller, John	25077-7035 - Gartz, Irene
25077-7036 - Gartz, Jeff	25077-7030 - Gloor, Kent M	25077-7079 - Hammond, Deidre L	25077-7080 - Hammond, Samuel W	25077-7095 - Horan, Zachary
25077-7059 - Kramis, Tom	25077-7021 - Larsen, Elizabeth	25077-7091 - Mitchell, Garrick	25077-7089 - Mitchell, Laura	25077-7094 - Nelson, Vickie
25077-7001 - Neumann, Caroline	25077-7002 - Neumann, Gunar	25077-7029 - Nicholas, Abigail L	25077-6952 - Overton, Sheryl	25077-6953 - Overton, Tom R
25077-7007 - Parker, Lois	25077-6978 - Parker, Westly	25077-6943 - Pearn, Sherry M	25077-7067 - Perington, Phil	25077-7093 - Pulaski, Ashleigh
25077-7092 - Pulaski, Larry	25077-7052 - Ramirez, Molly	25077-0028 - Ramirez, Steven	25077-7078 - Thompson, Jeanette	25077-7096 - Voorn, Evan
25077-7090 - Wienecke, Christopher				

36 Active Members

36 Total Members

View Member's Status:

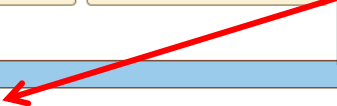
Member Type:
 Regular Friend Life Chartered

Club Officers-Elect (from COER)



(Contact OI to add Co-Presidents for next year)

Club Officers & Club Officers-Elect are identified with names in **bold font**



FOO members are identified with "FOO" in member number & "(Friend)" following name, i.e., "25FOO-0555 Doe, John (Friend)"

Club Officers can be changed/added by Club Officers & by District Governor → Instructions in Optimist Institute



Optimist Leader's Web Site

<https://www.optimist.org/leaders/ClubRoster.cfm>

Sample Club Roster – page 2

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Optimist INTERNATIONAL

WHO WE ARE - HOT TOPICS MEMBER RESOURCES JOIN US CONTACT US FOUNDATIONS -

Club Roster - Active

25077-6991 - Ackerman, Connie Y	25077-7011 - Ackerman, George F	25077-7045 - Barber, Katy	25077-6982 - Bernard, Marie J	25077-0021 - Bernard, Paul L
25077-7061 - Briggs, Mark	25077-6940 - Buzick III, George H	25077-7049 - Deniro, Nancy R	25077-7035 - Gartz, Irene	25077-7036 - Gartz, Jeff
25077-7030 - Gloor, Kent M	25077-7079 - Hammond, Deidre L	25077-7080 - Hammond, Samuel W	25077-7072 - Hartwig, Bob	25077-7059 - Kramis, Tom
25077-7021 - Larsen, Elizabeth	25077-7031 - McShane, Kathryn	25077-7057 - Merrill, Curtis	25077-7058 - Merrill, Patricia	25077-7089 - Mitchell, Laura
25077-7083 - Montgomerie, Chuck	25077-7084 - Montgomerie, Jeannine	25077-7001 - Neumann, Charlie	25077-7002 - Neumann, Gunar	25077-7029 - Nicholas, Abigail L
25077-6952 - Overton, Sheryl	25077-6953 - Overton, Tom R	25077-7007 - Parker, Lois	25077-6978 - Parker, Westly	25077-6943 - Pearn, Sherry M
25077-7067 - Perington, Phil	25077-7052 - Ramirez, Molly	25077-0028 - Ramirez, Steven	25077-7086 - Resley, Connie	25077-6988 - Sitter, Clara
25077-7078 - Thompson, Jeanette	25077-7090 - Wienecke, Christopher			

37 Active Members
 37 Total Members

View Member's Status:

Member Type:
 regular Friend Life Chartered

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[f](#) [i](#) [t](#) [v](#) [i](#)

Move cursor over text to display member address & member # (& Club Office held, if any)



Optimist Leader's Web Site

<https://www.optimist.org/leaders/ClubRoster.cfm>

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WHO WE ARE - HOT TOPICS MEMBER RESOURCES JOIN US CONTACT US FOUNDATIONS -

Club Roster - Active

25077-6991 - Ackerman, Connie Y	25077-7011 - Ackerman, George F	25077-7045 - Barber, Katy	25077-6982 - Bernard, Marie J	25077-0021 - Bernard, Paul L
25077-7061 - Briggs, Mark	25077-6940 - Buzick III, George H	25077-7049 - Deniro, Nancy R	25077-7035 - Gartz, Irene	25077-7036 - Gartz, Jeff
25077-7030 - Gloor, Kent M	25077-7079 - Hammond, Deidre L	25077-7080 - Hammond, Samuel W	25077-7072 - Hartwig, Bob	25077-7059 - Kramis, Tom
25077-7021 - Larsen, Elizabeth	25077-7031 - McShane, Kathryn	25077-7057 - Merrill, Curtis	25077-7058 - Merrill, Patricia	25077-7089 - Mitchell, Laura
25077-7083 - Montgomerie, Chuck	25077-7084 - Montgomerie, Jeannine	25077-7001 - Neumann, Charlie	25077-7002 - Neumann, Gunar	25077-7029 - Nicholas, Abigail L
25077-6952 - Overton, Sheryl	25077-6953 - Overton, Tom R	25077-7007 - Parker, Lois	25077-7001 - er, Westly	25077-6943 - Pearn, Sherry M
25077-7067 - Perington, Phil	25077-7052 - Ramirez, Molly	25077-0028 - Ramirez, Steven	25077-7001 - by, Connie	25077-6988 - Sitter, Clara
25077-7078 - Thompson, Jeanette	25077-7090 - Wienecke, Christopher			

37 Active Members
37 Total Members

View Member's Status:
Active Only Active & Deleted Deleted Only

Member Type:
 regular Friend Life Chartered

25077-7001
Charlie Neumann
4473 S Granby Ct.
Aurora, CO 80015-1306 US
Officer: Secretary
Secretary

Add Member Club Roster Report Transfer a Member

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Move cursor over text to display member address & member # (& Club Office held, if any)



Optimist Leader's Web Site

<https://www.optimist.org/leaders/ClubRoster.cfm>

Sample Club Roster – page 2

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WHO WE ARE - KEY RESOURCES - MEMBER RESOURCES JOIN US CONTACT US FOUNDATIONS -

Club Roster - Active

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25077-7061 - Briggs, Mark	25077-6940 - Buzick III, George H	25077-7064 - Chavez, Michael A	25077-7062 - Cooper, David	25FOO-0126 - Delay, Jim (Friend)
25077-7049 - Deniro, Nancy R	25077-7035 - Gartz, Irene	25077-7036 - Gartz, Jeff	25077-7030 - Gloor, Kent M	25077-7065 - Gustas, Ronald J
25077-7079 - Hammond, Deidre L	25077-7080 - Hammond, Samuel W	25077-7072 - Hartwig, Bob	25077-7066 - Hartwig, Carolyn S	25077-7063 - Knox, Aaron
25077-7059 - Kramis, Tom	25077-7020 - Larsen, Charles	25077-7021 - Larsen, Elizabeth	25077-7073 - Linn, Thomas	25077-7053 - Marshall, Linda D
25077-7050 - Mason, Carole J	25077-7082 - Mcalister, Pat	25077-7031 - McShane, Kathryn	25077-7057 - Merrill, Curt	25077-7058 - Merrill, Patricia
25077-7054 - Moore, David H	25077-7076 - Negreann, Rick	25077-7051 - Nelsen, Becky	25077-7001 - Neumann, Charlie	25077-7002 - Neumann, Gunar
25077-7029 - Nicholas, Abigail L	25077-7025 - Oss, Ruth A	25077-6952 - Overton, Sheryl	25077-6953 - Overton, Tom R	25077-7007 - Parker, Lois
25077-6978 - Parker, Westly	25077-6943 - Pearn, Sherry M	25077-7069 - Perington, Al	25077-7067 - Perington, Phil	25077-7052 - Ramirez, Molly
25077-0028 - Ramirez, Steven	25077-7060 - Riley, Kathleen	25077-7032 - Roesch, Gay	25077-7046 - Scates, Lynne	25FOO-0303 - Singh, Anne V (Friend)
25FOO-0302 - Singh, Paul (Friend)	25077-6988 - Sitter, Clara	25077-7076 - Thompson, Jeanette	25077-7077 - West, Jodie	25077-7068 - Young, Greg W

55 Active Members

55 Total Members

View Member's Status:

Member Type:
 regular Friend Life Chartered

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Move cursor over text to display FOO Member Info including FOO Membership expiration



Optimist Leader's Web Site

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Sample Club Roster – page 2

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Club Roster - Active

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25077-7049 - Deniro, Nancy R	25077-7035 - Gartz, Irene	25077-7036 - Gartz, Jeff	25077-7030 - Gloor, Kent M	25FOO-0126
25077-7079 - Hammond, Deidre L	25077-7080 - Hammond, Samuel W	25077-7072 - Hartwig, Bob	25077-7086 - Hartwig, Carolyn S	Jim Delay
25077-7059 - Kramis, Tom	25077-7020 - Larsen, Charles	25077-7021 - Larsen, Elizabeth	25077-7073 - Linn, Thomas	Flying Horse Catering
25077-7050 - Mason, Carole J	25077-7082 - Mcalister, Pat	25077-7031 - McShane, Kathryn	25077-7057 - Merrill, Curt	P.o.box 56
25077-7054 - Moore, David H	25077-7076 - Negreann, Rick	25077-7051 - Nelsen, Becky	25077-7001 - Neumann, Charlie	Castle Rock, CO 80104
25077-7029 - Nicholas, Abigail L	25077-7025 - Oss, Ruth A	25077-6952 - Overton, Sheryl	25077-6953 - Overton, Tom R	25077-7058
25077-6978 - Parker, Westly	25077-6943 - Pearn, Sherry M	25077-7069 - Perington, Al	25077-7067 - Perington, Phil	25077-7002
25077-0028 - Ramirez, Steven	25077-7060 - Riley, Kathleen	25077-7032 - Roesch, Gay	25077-7046 - Seates, Lynne	Renewal: 07/01/2020
25FOO-0302 - Singh, Paul (Friend)	25077-6988 - Sitter, Clara	25077-7076 - Thompson, Jeanette	25077-7077 - West, Jodie	Expires: 07/01/2021
				25077-7052 - Ramirez, Molly
				25FOO-0303 - Singh, Anne V (Friend)
				25077-7068 - Young, Greg W

55 Active Members
55 Total Members

View Member's Status:
Active Only Active & Deleted Deleted Only

Member Type:
 regular Friend Life Chartered

Add Member Club Roster Report Transfer a Member

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Move cursor over text to display FOO Member Info including FOO Membership expiration



Optimist Leader's Web Site

<https://www.optimist.org/leaders/SelectClub.cfm#>

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WHO WE ARE ▾ UPCOMING EVENTS MEMBER RESOURCES JOIN US CONTACT US FOUNDATIONS ▾

Club Officers-Elect (October 1st, 2024 - September 30th, 2025)

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Club Roster - Active

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25077-7036 - Gartz, Jeff	25077-7030 - Gloor, Kent M	25077-7079 - Hammond, Deidre L	25077-7080 - Hammond, Samuel W	25077-7095 - Horan, Zachary
25077-7059 - Kramis, Tom	25077-7021 - Larsen, Elizabeth	25077-7091 - Mitchell, Garrick	25077-7089 - Mitchell, Laura	25077-7094 - Nelson, Vickie
25077-7001 - Neumann, Caroline	25077-7002 - Neumann, Gunar	25077-7029 - Nicholas, Abigail L	25077-6952 - Overton, Sheryl	25077-6953 - Overton, Tom R
25077-7007 - Parker, Lois	25077-6978 - Parker, Westly	25077-6943 - Pearn, Sherry M	25077-7067 - Perington, Phil	25077-7093 - Pulaski, Ashleigh
25077-7092 - Pulaski, Larry	25077-7052 - Ramirez, Molly	25077-0028 - Ramirez, Steven	25077-7078 - Thompson, Jeanette	25077-7096 - Voorn, Evan
25077-7090 - Wienecke, Christopher				

36 Active Members

36 Total Members

View Member's Status:

Member Type:
 Regular Friend Life Chartered

Club-Level Access gives ability to delete member → Select member to be deleted and follow applicable instructions

Club-Level Access provides "Add Member" & "Transfer a Member" Buttons

Members can be added to / deleted from Club Roster by Club's Secretary, Treasurer, or President

Club-Level Access gives ability to delete member → Select member to be deleted and follow applicable instructions

Club-Level Access provides "Add Member" & "Transfer a Member" Buttons



Optimist Leader's Web Site

<https://www.optimist.org/leaders/ClubRoster.cfm>

Sample Club Roster – page 2

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WHO WE ARE - HOT TOPICS MEMBER RESOURCES JOIN US CONTACT US FOUNDATIONS -

Club Roster - Active

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25077-7061 - Briggs, Mark	25077-6940 - Buzick III, George H	25077-7049 - Deniro, Nancy R	25077-7035 - Gartz, Irene	25077-7036 - Gartz, Jeff
25077-7030 - Gloor, Kent M	25077-7079 - Hammond, Deidre L	25077-7080 - Hammond, Samuel W	25077-7072 - Hartwig, Bob	25077-7059 - Kramis, Tom
25077-7021 - Larsen, Elizabeth	25077-7031 - McShane, Kathryn	25077-7057 - Merrill, Curtis	25077-7058 - Merrill, Patricia	25077-7089 - Mitchell, Laura
25077-7083 - Montgomerie, Chuck	25077-7084 - Montgomerie, Jeannine	25077-7001 - Neumann, Charlie	25077-7002 - Neumann, Gunar	25077-7029 - Nicholas, Abigail L
25077-6952 - Overton, Sheryl	25077-6953 - Overton, Tom R	25077-7007 - Parker, Lois	25077-6978 - Parker, Westly	25077-6943 - Pearn, Sherry M
25077-7067 - Perington, Phil	25077-7052 - Ramirez, Molly	25077-0028 - Ramirez, Steven	25077-7086 - Resley, Connie	25077-6988 - Sitter, Clara
25077-7078 - Thompson, Jeanette	25077-7090 - Wienecke, Christopher			

37 Active Members
 Total Members

View Member's Status:

Member Type:
 regular Friend Life Chartered

Click on a member's name to view contact & membership info

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 Facebook Instagram Twitter YouTube LinkedIn



Optimist Leader's Web Site

<https://www.optimist.org/leaders/CRA/MemberDetail.cfm>



Sample Club member's contact & membership info

English | Français
Welcome, Charlie
Optimist Leader's Menu

Optimist INTERNATIONAL

WHO WE ARE - HOT TOPICS MEMBER RESOURCES JOIN US CONTACT US FOUNDATIONS -

Optimist Leaders
Last selected: Club: Club # 25077 (OI)

Club Roster Select Club Reports Invoices / Payments

Member # 25077-7002

<p>Member Info:</p> <p>Name: Gunar Neumann Member # 25077-7002</p> <p>Gender: Male Status: Active</p> <p><u>Member Type:</u> Charter Member? No College Member? No Life Member? No</p> <p>Diplomat Member? No Previous JOI Member? No PGI: n/a PDP: n/a</p> <p>Sponsored by: George H Buzick Iii (25077-6940) Magazine: Hard-Copy of Magazine Advertisement: Send 3rd-party Advertisements</p> <p><u>If an Officer, show on Annual Directory:</u> Publish Addresses: n/a Publish Phone Numbers: n/a Publish Email Addresses: Yes</p> <p>Joined Club: 01/03/2008</p> <p><input type="button" value="Edit"/></p>	<p>Address:</p> <p>Main Address: Main</p> <p>4473 S Granby Ct. Aurora, CO 80015-1306 United States</p> <p>Show address on Google Map</p> <p><input type="button" value="Show all Addresses"/></p>	<p>Phone / E-Mail:</p> <p>Main Phone Number and Email Address:</p> <p>Cell: (303) 829-7903 Home: (303) 766-9649</p> <p>E-Mail: gunarneumann@comcast.net</p> <p><input type="button" value="Show all Phone / E-Mail"/></p>	<p>Officers:</p> <p>DIST # 25 - Audit and Finance Committee Chair (25077-7002) DIST # 25 - District Convention Ambassador (25077-7002) INTL # - Convention Committee Member (25077-7002)</p> <p><i>This member is an officer. Can't DELETE!</i></p>
---	---	---	--

Select "Edit" to update member's contact info

Select "Back" when done

TO TRANSFER A MEMBER, PLEASE [CONTACT US](#)



Optimist Leader's Web Site

<https://www.optimist.org/leaders/ClubRoster.cfm>

Sample Club Roster – page 2

English | Français

Welcome, Gunar

Optimist Leader's Menu



WHO WE ARE -

HOT TOPICS

MEMBER RESOURCES

JOIN US

CONTACT US

FOUNDATIONS -

Club Roster - Active

25077-6991 - Ackerman, Connie Y	25077-7011 - Ackerman, George F	25077-7045 - Barber, Katy	25077-6982 - Bernard, Marie J	25077-0021 - Bernard, Paul L
25077-7061 - Briggs, Mark	25077-6940 - Buzick III, George H	25077-7049 - Deniro, Nancy R	25077-7035 - Gartz, Irene	25077-7036 - Gartz, Jeff
25077-7030 - Gloor, Kent M	25077-7079 - Hammond, Deidre L	25077-7080 - Hammond, Samuel W	25077-7072 - Hartwig, Bob	25077-7059 - Kramis, Tom
25077-7021 - Larsen, Elizabeth	25077-7031 - McShane, Kathryn	25077-7057 - Merrill, Curtis	25077-7058 - Merrill, Patricia	25077-7089 - Mitchell, Laura
25077-7083 - Montgomerie, Chuck	25077-7084 - Montgomerie, Jeannine	25077-7001 - Neumann, Charlie	25077-7002 - Neumann, Gunar	25077-7029 - Nicholas, Abigail L
25077-6952 - Overton, Sheryl	25077-6953 - Overton, Tom R	25077-7007 - Parker, Lois	25077-6978 - Parker, Westly	25077-6943 - Pearn, Sherry M
25077-7067 - Perington, Phil	25077-7052 - Ramirez, Molly	25077-0028 - Ramirez, Steven	25077-7086 - Resley, Connie	25077-6988 - Sitter, Clara
25077-7078 - Thompson, Jeanette	25077-7090 - Wienecke, Christopher			

37 Active Members

37 Total Members

View Member's Status:

Member Type:

regular Friend Life Chartered

Select "Add Member"

Add Member

Club Roster Report

Transfer a Member



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Optimist Leader's Web Site

<https://www.optimist.org/leaders/CRA/MemberAdd.cfm>



Sample Add Member Page

English | Français
 Welcome, Charlie
 Optimist Leader's Menu

Optimist INTERNATIONAL

WHO WE ARE • HOT TOPICS MEMBER RESOURCES JOIN US CONTACT US FOUNDATIONS •

Optimist Leaders
 Last selected: Club: Club # 25077 (OI)

Club Roster Select Club Reports Invoices / Payments

Add Member
 25077 - DENVER-DENVER TECH CENTER, CO

If adding a Friend of Optimist member, please click here

Member Name	Address	Phone & E-Mail
Salutation: <input type="text"/> * First: <input type="text"/> Middle: <input type="text"/> * Last: <input type="text"/> Suffix: <input type="text"/> Gender: <input type="text" value="Male"/> Language: <input type="text" value="English"/>	Please enter the member's physical Street Address. You can add other addresses later: PO boxes, work address, bill to, ship-to, college address, etc... * Country: <input type="text" value="United States"/> * Address: <input type="text"/> * City: <input type="text"/> State/Province: <input type="text"/> ZIP/Postal Code: <input type="text"/>	Home: <input type="text"/> Business: <input type="text"/> Cell: <input type="text"/> Fax: <input type="text"/> E-Mail: <input type="text"/>

* = Required to process Registration

Birthdate	Sponsored by	Date Joining
Month: <input type="text"/> Day: <input type="text"/> Year: <input type="text"/>	Club Number: <input type="text" value="25077"/> * Sponsor Member: <input type="text"/>	<input type="text" value="08-11-2022"/> mm-dd-yyyy Magazine: <input type="text" value="Hard-Copy"/>

* = Required to process Registration

If an Officer, show on Annual Directory:
Publish Addresses
 Yes No n/a
Publish Phone Numbers
 Yes No n/a
Publish Email Addresses
 Yes No n/a

Has this member ever been a Junior Optimist International (JOI) Member?
 Is this a College Member?

Membership Programs / Promotions / Incentives

Fill in applicable fields

Scroll Down



Optimist Leader's Web Site

<https://www.optimist.org/leaders/CRA/MemberAdd.cfm>



Sample Add Member Page

English | Français
Welcome, Charlie
Optimist Leader's Menu

Optimist INTERNATIONAL

WHO WE ARE • HOT TOPICS MEMBER RESOURCES JOIN US CONTACT US FOUNDATIONS •

Membership Programs / Promotions / Incentives

Junior Optimist Member
Junior Optimist Members who graduate from high school while still Members of their JOI Club may join any Club in Optimist International with no new member fee or international dues for a full calendar year. Members may be added up to one calendar year from the date of their high school graduation. District dues may still apply.
Club Number or Name:

No Programs

Please contact the Membership Department with any questions:
(800) 500-8130 ext. 226 or email danny.schuettle@optimist.org

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[f](#) [@](#) [t](#) [v](#) [in](#)

Fill in applicable fields

Select "Add Member"



Optimist Leader's Web Site

<https://www.optimist.org/leaders/ClubRoster.cfm>

Sample Club Roster – page 2

English | Français
 Welcome, Gunar
 Optimist Leader's Menu

Optimist INTERNATIONAL

WHO WE ARE - HOT TOPICS MEMBER RESOURCES JOIN US CONTACT US FOUNDATIONS -

Club Roster - Active

25077-6991 - Ackerman, Connie Y	25077-7011 - Ackerman, George F	25077-7045 - Barber, Katy	25077-6982 - Bernard, Marie J	25077-0021 - Bernard, Paul L
25077-7061 - Briggs, Mark	25077-6940 - Buzick III, George H	25077-7049 - Deniro, Nancy R	25077-7035 - Gartz, Irene	25077-7036 - Gartz, Jeff
25077-7030 - Gloor, Kent M	25077-7079 - Hammond, Deidre L	25077-7080 - Hammond, Samuel W	25077-7072 - Hartwig, Bob	25077-7059 - Kramis, Tom
25077-7021 - Larsen, Elizabeth	25077-7031 - McShane, Kathryn	25077-7057 - Merrill, Curtis	25077-7058 - Merrill, Patricia	25077-7089 - Mitchell, Laura
25077-7083 - Montgomerie, Chuck	25077-7084 - Montgomerie, Jeannine	25077-7001 - Neumann, Charlie	25077-7002 - Neumann, Gunar	25077-7029 - Nicholas, Abigail L
25077-6952 - Overton, Sheryl	25077-6953 - Overton, Tom R	25077-7007 - Parker, Lois	25077-6978 - Parker, Westly	25077-6943 - Pearn, Sherry M
25077-7067 - Perington, Phil	25077-7052 - Ramirez, Molly	25077-0028 - Ramirez, Steven	25077-7085 - Resley, Connie	25077-6988 - Sitter, Clara
25077-7078 - Thompson, Jeanette	25077-7090 - Wienecke, Christopher			

37 Active Members

37 Total Members

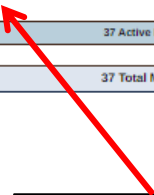
View Member's Status:

Member Type:
 regular Friend Life Chartered

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[f](#) [i](#) [t](#) [v](#) [i](#)



To delete member, select member to be deleted



Optimist Leader's Web Site

<https://www.optimist.org/leaders/ClubRoster.cfm>

Sample Club Roster – page 2

English | Français
Welcome, Gunar
Optimist Leader's Menu

Optimist INTERNATIONAL

WHO WE ARE ▾ HOT TOPICS MEMBER RESOURCES JOIN US CONTACT US FOUNDATIONS ▾

Optimist Leaders

Last selected: Club: Club # 25077 (OI)

[Club Roster](#) [Select Club](#) [Reports](#) [Invoices / Payments](#)

Member # 25077-9999

<p>Member Info:</p> <p>Name: Joe Joy Member # 25077-9999</p> <p>Gender: Male Status: Active</p> <p>Member Type: Charter Member? No College Member? No Life Member? No</p> <p>Diplomat Member? No Previous JOI Member? No PGI: n/a PDP: n/a</p> <p>Magazine: Hard-Copy of Magazine Advertisement: Send 3rd-party Advertisements</p> <p>Member Since: 09/30/2019</p> <p style="text-align: right;">Edit</p>	<p>Address:</p> <p>Main Address: Main</p> <p>1234 Happy Lane Aurora, CO 89999 United States</p> <p><small>Show address on Google Map</small></p> <p style="text-align: right;">Show all Addresses</p>	<p>Phone / E-Mail:</p> <p>Main Phone Number and Email Address:</p> <p>Home: 303-123-4567</p> <p>E-Mail: joejoy@happy.net</p> <p style="text-align: right;">Show all Phone / E-Mail</p>	<p>If Deleting Member, please select a Deletion Reason:</p> <p>Please select a reason <input type="text"/></p> <p>Other: <input type="text"/></p> <p style="text-align: center;">Delete</p>
---	--	---	---

To delete member, fill in this section and select "Delete"

[Back](#) [Show all Info for Member](#)

TO TRANSFER A MEMBER, PLEASE [CONTACT US](#)

OI, 25077-7061, 409258, 1, CLUB [N/]



Optimist Leader's Web Site

<https://www.optimist.org/leaders/SelectClub.cfm#>

Sample Menu

English | Français
Welcome, Gunar
Optimist Leader's Menu

Optimist INTERNATIONAL

WHO WE ARE ▾ UPCOMING EVENTS MEMBER RESOURCES JOIN US CONTACT US FOUNDATIONS ▾

Club Officers-Elect (October 1st, 2024 - September 30th, 2025)

<p>President Abigail L Nicholas 8502 E. Oxford Drive Denver, CO 80237-1733 US abigailnicholas@msn.com 25077-7029</p>	<p>Secretary Westly Parker 6841 Twisted Oak Drive Castle Pines, CO 80108-8167 US westlyparker@aol.com 25077-6978</p>	<p>Treasurer Katy Barber 2685 S Dayton Way, Unit 222 Denver, CO 80231 US katybarber27@gmail.com 25077-7045</p>	<p>Foundation Representative George H Buzick III 10051 W Exposition Dr Lakewood, CO 80226-7504 US gtbuzick@comcast.net 25077-6940</p>
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Club Roster - Active

25077-6991 - Ackerman, Connie Y	25077-7011 - Ackerman, George F	25077-7045 - Barber, Katy	25077-6982 - Bernard, Marie J	25077-0021 - Bernard, Paul L
25077-7061 - Briggs, Mark	25077-6940 - Buzick III, George H	25077-7049 - Deniro, Nancy R	25077-7097 - Fuller, John	25077-7035 - Gartz, Irene
25077-7036 - Gartz, Jeff	25077-7030 - Gloor, Kent M	25077-7079 - Hammond, Deidre L	25077-7080 - Hammond, Samuel W	25077-7095 - Horan, Zachary
25077-7059 - Kramis, Tom	25077-7021 - Larsen, Elizabeth	25077-7091 - Mitchell, Garrick	25077-7089 - Mitchell, Laura	25077-7094 - Nelson, Vickie
25077-7001 - Neumann, Caroline	25077-7002 - Neumann, Gunar	25077-7029 - Nicholas, Abigail L	25077-6952 - Overton, Sheryl	25077-6953 - Overton, Tom R
25077-7007 - Parker, Lois	25077-6978 - Parker, Westly	25077-6943 - Pearn, Sherry M	25077-7067 - Perington, Phil	25077-7093 - Pulaski, Ashleigh
25077-7092 - Pulaski, Larry	25077-7052 - Ramirez, Molly	25077-0028 - Ramirez, Steven	25077-7078 - Thompson, Jeanette	25077-7096 - Voorn, Evan
25077-7090 - Wienecke, Christopher				

36 Active Members

36 Total Members

View Member's Status:

Member Type:
 Regular Friend Life Chartered

Select "Club Roster Report" for Detailed Club Roster (i.e., members' contact info)



Optimist Leader's Web Site

<https://www.optimist.org/leaders/reports/ClubRosterRpt.cfm>

Sample Club Roster Report

Club # & name

Club Roster

25077 - DENVER-DENVER TECH CENTER, CO

Sponsored by
25125 - DENVER-HIGHLAND PARK, CO

Location
UNITED STATES
DENVER, CO

Club Meeting Place and Time

District #
25 - COWY

Zone #
05

District Club is in

Zone Club is in

Meeting: • American Legion Post 1; 1st & 3rd Wednesday of each Month at 6:30pm, note: Gather at 6:00pm for social before meeting.

Current Club Officers (October 1st, 2023 - September 30th, 2024)

President
George H Buzick III
10051 W Exposition Dr
Lakewood, CO 80226-7504 US
gtbuzick@comcast.net
25077-6940

Secretary
Westly Parker
6841 Twisted Oak Drive
Castle Pines, CO 80108-8167 US
westlyparker@aol.com
25077-6978

Treasurer
Katy Barber
2685 S Dayton Way, Unit 222
Demver, CO 80231 US
katybarber27@gmail.com
25077-7045

Current Club Officers

Foundation Representative
Jeff Gartz
825 S. Field St.
Lakewood, CO 80226 US
jeffgartz@gmail.com
25077-7036

Club Officers-Elect (October 1st, 2024 - September 30th, 2025)

President
Abigail L Nicholas
8502 E. Oxford Drive
Denver, CO 80237-1733 US
abigailnicholas@msn.com
25077-7029

Secretary
Westly Parker
6841 Twisted Oak Drive
Castle Pines, CO 80108-8167 US
westlyparker@aol.com
25077-6978

Treasurer
Katy Barber
2685 S Dayton Way, Unit 222
Demver, CO 80231 US
katybarber27@gmail.com
25077-7045

Club Officer-Elects

Foundation Representative
George H Buzick III
10051 W Exposition Dr
Lakewood, CO 80226-7504 US
gtbuzick@comcast.net
25077-6940

Detailed club membership listing showing each member's:

- member # ("Roster")
- name & gender
- sponsoring member name & member #
- address
- phone number(s)
- email address(es)
- membership type
- date joined
- club office(s) held
- district office(s) held
- int'l office(s) held

Active Members

Roster Last Name, Number First Name (Gender)	Address	Phone / E-Mail	Charter	Life	College	Friend	Joined Club/ Member Since



Optimist Leader's Web Site

<https://www.optimist.org/leaders/SelectClub.cfm#>

Sample Menu

English | Français
Welcome, Gunar
Optimist Leader's Menu

Optimist INTERNATIONAL

WHO WE ARE ▾ UPCOMING EVENTS MEMBER RESOURCES JOIN US CONTACT US FOUNDATIONS ▾

Optimist Leaders
Last selected: Club: Club # 25077 (OI)

Club Roster Select Club **Reports** Invoices / Payments Administration

Club # 25077 - DENVER-DENVER TECH CENTER, CO

<p>Club Information:</p> <p>Club: 25077 - DENVER-DENVER TECH CENTER, CO District: 25 - Colorado - Wyoming (COWY), Zone: 5 Region: 6 - Southwest</p> <p>DENVER, Colorado (CO), United States (US), ENGL Chartered: 06/23/1983 Status: Active Club System: OI, Club Type: Club College Club: No, Sports Club: No</p> <p>Club legal name: OPTIMIST CLUB OF DENVER-DENVER TECHCENTER, CO Federal Tax ID (EIN): 84-1269821</p>	<p>Club Meeting Place:</p> <p>American Legion Post 1 1st & 3rd Wednesday of each Month at 6:30pm. Gather at 6:00pm for social before meeting. (Lasts about 1.5 hours)</p> <p>Club Address</p>	<p>Sponsors:</p> <p>Sponsored by: # 25125 - DENVER-HIGHLAND PARK, CO</p> <p>Sponsored: # 25337 - DIFFERENCE MAKER - AURORA, CO</p> <p>Disbanded # 25036 - CASTLE ROCK, CO # C0296 - SOUTHMOOR COMMUNITY JOI-FUL BEES JUNIOR OPTIMIST CLUB</p>	<p>Club Invoice Billing:</p> <p>You are setup to receive your Club Invoices via, E-Mail: to Club Treasurer - Katy Barber: katybarber27@gmail.com</p> <p>Change: <input checked="" type="radio"/> E-Mail <input type="radio"/> Hard-Copy <input type="radio"/> Both <input type="button" value="Submit"/></p>
--	--	---	--

Select "Reports"

Administration → Used to change officers
(Requires applicable permissions)

Club Balance Due:
US Dollars (USD): \$ 0.00
(last updated: 09/01/2024)

Club Logos:



Denver Tech Center Optimist Club

Current Club Officers (October 1st, 2023 - September 30th, 2024)

<p>President George H Buzick III 10051 W Exposition Dr Lakewood, CO 80226-7504 US gtbuzick@comcast.net 25077-6940</p>	<p>Secretary Westly Parker 6841 Twisted Oak Drive Castle Pines, CO 80108-8167 US westlyparker@aol.com 25077-6978</p>	<p>Treasurer Katy Barber 2685 S Dayton Way, Unit 222 Denver, CO 80231 US katybarber27@gmail.com 25077-7045</p>	<p>Foundation Representative Jeff Gartz 825 S. Field St. Lakewood, CO 80226 US jeffgartz@gmail.com 25077-7036</p>
--	---	---	---

Club Officers-Elect (October 1st, 2024 - September 30th, 2025)

<p>President Abigail L Nicholas</p>	<p>Secretary Westly Parker</p>	<p>Treasurer Katy Barber</p>	<p>Foundation Representative George H Buzick III</p>
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Optimist Leader's Web Site

<https://www.optimist.org/leaders/SelectClub.cfm#>

Sample Menu

The screenshot shows the Optimist Leader's Web Site interface. At the top, there is a navigation bar with links: WHO WE ARE, UPCOMING EVENTS, MEMBER RESOURCES, JOIN US, CONTACT US, and FOUNDATIONS. Below this is the 'Optimist Leaders' section, which includes a 'Last selected: Club: Club # 25077 (OI)' and buttons for 'Club Roster', 'Select Club', 'Reports', 'Invoices / Payments', and 'Administration'. The 'Reports & Exports' section is highlighted, showing 'Club View Club # 25077 (OI)' and a 'Show Officer-Levels' button. Below this is the 'Select a report' section, which contains several report options: 'Reports History' (with a 'Refresh' button), 'Optimist International Directory' (with a '2023-2024 Optimist International Directory' button), 'Club Roster' (with 'Report' and 'Download' buttons, and options for 'Show Sponsor/Officer', 'Show Deleted Members', 'Roster #', 'Last Name', and 'Date Joined'), and 'Club Meeting Place' (with 'Report' and 'Download' buttons). The 'Club Accounts Receivable Aging Report' is highlighted with a red arrow pointing to the 'Aging' report option. The 'Club Roster Adjustments (CRAs)' is highlighted with a red arrow pointing to the 'Member Adds/Deletes / Club Roster Adjustments (CRA)' report option. The 'Scroll Down' annotation points to the bottom of the page. The page number '115' is visible in the bottom right corner.

Club Accounts Receivable Aging Report

Club View shows Club Number

Club Roster

Club Roster Adjustments (CRAs)

Scroll Down



Optimist Leader's Web Site

<https://www.optimist.org/leaders/SelectClub.cfm#>

Sample Menu

English | Français
Welcome, Gunar
Optimist Leader's Menu

Optimist INTERNATIONAL

WHO WE ARE ▾ UPCOMING EVENTS MEMBER RESOURCES JOIN US CONTACT US FOUNDATIONS

Club Pride **Club Bylaws Status** **Scroll Up**

Club Officers Additions **Club Pride** **Member's Invoices** **Club Bylaws**

Membership Growth **Club Officer-Elect Report (COER)** **Club Address**

T-Shirt **OI Membership Scoreboard/Leaderboard**

CLUB

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Facebook Instagram Twitter YouTube LinkedIn



Optimist Leader's Web Site

<https://www.optimist.org/leaders/SelectClub.cfm#>



Sample Menu

English | Français
Welcome, Gunar
Optimist Leader's Menu

Optimist INTERNATIONAL

WHO WE ARE ▾ UPCOMING EVENTS MEMBER RESOURCES JOIN US CONTACT US FOUNDATIONS ▾

Optimist Leaders

Last selected: Club: Club # 25077 (OI)

Club Roster Select Club Reports Invoices / Payments Administration

Reports & Exports

Club View
Club # 25077 (OI)

As what officer-level do you want to view the reports as? [Show Officer-Levels](#)

Select a report

Reports History Refresh	Optimist International Directory 2023-2024 Optimist International Directory	Club Roster Report Download <input checked="" type="checkbox"/> Show Sponsor/Officer <input type="checkbox"/> Show Deleted Members Roster # <input checked="" type="radio"/> Last Name <input type="radio"/> Date Joined	Club Meeting Place Report Download
Club Status Report	Mailing List & Export Members Clubs	Aging Report Download Criteria <input type="checkbox"/> Balance Due Only <input checked="" type="radio"/> Adult (OI) Clubs <input type="radio"/> Youth (JOI) Clubs <input type="radio"/> Both Sort <input checked="" type="radio"/> Club # <input type="radio"/> Zone #, Club #	Member Adds/Deletes / Club Roster Adjustments (CRA) Report LYTD: 2023-2024 <input checked="" type="checkbox"/> Adds <input checked="" type="checkbox"/> Deletes Roster # <input type="radio"/> Last Name <input checked="" type="radio"/> Chronological <input checked="" type="checkbox"/> Group by Club For deleted members, include <input checked="" type="checkbox"/> Check all <input checked="" type="checkbox"/> Non-payment of Dues <input checked="" type="checkbox"/> Lack of interest <input checked="" type="checkbox"/> Moved <input checked="" type="checkbox"/> Resigned <input checked="" type="checkbox"/> Transfer <input checked="" type="checkbox"/> Club merged <input checked="" type="checkbox"/> Deceased <input checked="" type="checkbox"/> Other <input checked="" type="checkbox"/> Didn't Specify

Can Select "Report" for Club Roster Report



Optimist Leader's Web Site

<https://www.optimist.org/leaders/SelectClub.cfm#>



Sample Menu

English | Français
Welcome, Gunar
Optimist Leader's Menu

Optimist INTERNATIONAL

WHO WE ARE ▾ UPCOMING EVENTS MEMBER RESOURCES JOIN US CONTACT US FOUNDATIONS ▾

Optimist Leaders

Last selected: Club: Club # 25077 (OI)

Club Roster Select Club Reports Invoices / Payments Administration

Reports & Exports

Club View
Club # 25077 (OI)

As what officer-level do you want to view the reports as? Show Officer-Levels

Select a report

Reports History

Refresh

Optimist International Directory

2023-2024
Optimist International Directory

Club Roster

Report Download

Show Sponsor/Officer
 Show Deleted Members

Roster #
 Last Name
 Date Joined

Club Meeting Place

Report Download

Club Status

Report

Mailing List & Export

Members Clubs

Aging

Report Download

Criteria

Balance Due Only

Adult (OI) Clubs
 Youth (JOI) Clubs
 Both

Sort

Club #
 Zone #, Club #

Member Adds/Deletes / Club Roster Adjustments (CRA)

Report

LYTD: 2023-2024

Adds Deletes

Roster #
 Last Name
 Chronological
 Group by Club

For deleted members, include... Check all

Non-payment of Dues Lack of interest Moved
 Resigned Transfer Club merged Deceased
 Other Didn't Specify

Select "Report" for Club Accounts Receivable Aging Report



Optimist Leader's Web Site

<https://www.optimist.org/leaders/reports/reportaging.cfm>



Sample Club Accounts Receivable Aging Report – **Club**-Level Access

Accounts Receivable Aging Report

District # 25 - Colorado - Wyoming

Club: Denver-Denver Tech Center, Co (25077) (Zone: 5)

Currency	0-30	31-60	61-90	91-120	120+	Total Balance Due
USD	0.00	0.00	0.00	0.00	0.00	0.00

Totals:

USD \$ 0.00

Total Clubs: 1

08/02/2024 07:41:59 PM

Aging Date: 08/02/2024

Print

Close

Select "Close" when done

Download:

99011778

The file "Aging-club_25077.csv" has been created.

1 Records.

Shows if club is current on financial obligations to OI



Optimist Leader's Web Site

<https://www.optimist.org/leaders/reports/reports.cfm>

Sample Club-Level Reports – page 1

English | Français
Welcome, Gunar
Optimist Leader's Menu

Optimist INTERNATIONAL

WHO WE ARE ▾ UPCOMING EVENTS MEMBER RESOURCES JOIN US CONTACT US FOUNDATIONS ▾

Optimist Leaders
Last selected: Club: Club # 25077 (OI)

Club Roster Select Club Reports Invoices / Payments Administration

Reports & Exports

Club View
Club # 25077 (OI)

As what officer-level do you want to view the reports as? [Show Officer-Levels](#)

Select a report

Reports History
[Refresh](#)

Optimist International Directory
[2023-2024 Optimist International Directory](#)

Club Roster
[Report](#) [Download](#)

Show Sponsor/Officer
 Show Deleted Members

Roster #
 Last Name
 Date Joined

Club Meeting Place
[Report](#) [Download](#)

Club Status
[Report](#)

Mailing List & Export
[Members](#) [Clubs](#)

Aging
[Report](#) [Download](#)

Criteria
 Balance Due Only

Adult (OI) Clubs
 Youth (JOI) Clubs
 Retirees

Member Adds/Deletes / Club Roster Adjustments (CRA)
[Report](#)

LYTD: 2023-2024

Adds Deletes

Roster #
 Last Name
 Chronological
 Group by Club

For deleted members, include... Check all

Non-payment of Dues Lack of interest Moved
 Resigned Transfer Club merged Deceased
 Other Didn't Specify

Select "Report" for Club Roster Adjustments (CRAs) Report

Can adjust timeframe for CRA



Optimist Leader's Web Site

https://www.optimist.org/leaders/reports/CRA_AddsDels.cfm



Sample Club Roster Adjustments (CRAs) Report – Club-Level Access

Shows member additions and deletions

Member Adds/Deletes

(Year-to-Date)
10/01/2023 - 09/30/2024

A = Additions
D = Deletions

District: Colorado - Wyoming
Club: 25077 - DENVER-DENVER TECH CENTER, CO (Zone: 5)

Roster	Name Gender-Language	Address	Phone	Chtr	Life	Colg	Foo	Stat	Joined/ Deleted
7097	John Fuller male-engl Sponsor: George H Buzick III (25077-6940)	1500 Little Raven St., Apt. 503 Denver, CO 80202	c: (305) 610-8562 jpfuller17@gmail.com					A	06/17/2024
7096	Evan Voorn male-engl Sponsor: Connie Y Ackerman (25077-6991)	9888 E. Vassar Dr., Apt # D302 Denver, CO 80231	c: (972) 322-0981 Evan.Voorn@gmail.com					A	04/13/2024
7095	Zachary Horan male-engl Sponsor: Elizabeth Larsen (25077-7021)	20596 E. Maplewood Place Centennial, CO 80016	b: (720) 810-1955 c: (720) 810-1955 zwhoran15@gmail.com					A	04/07/2024
6988	Clara Sitter female-engl Sponsor: Henry T Wyeno (25077-6963) Deleted by: Westly Parker (westlyparker@aol.com)	3091 Mill Vista Road, Unit 1021 Highlands Ranch, CO 80129	c: (720) 250-7828 csitter75@gmail.com		F			D Resigned	07/11/2006 03/23/2024
7031	Kathryn McShane female-engl Sponsor: Lester D Sitter (25077-6987) Deleted by: Westly Parker (westlyparker@aol.com)	Shiloh House 6588 West Ottawa Ave Littleton, CO 80128-4572	b: (303) 933-1393 c: (720) 252-8804 f: (303) 933-8216 kmcshaneshiloh@gmail.com					D Moved	01/14/2014 12/02/2023
7094	Vickie Nelson female-engl Sponsor: Caroline Neumann (25077-7001)	13194 E. Exposition Ave Aurora, CO 80012	h: (303) 360-9812 c: (303) 489-8367 vickie.nelson@comcast.net					A	11/03/2023
7092	Larry Pulaski male-engl Sponsor: Tom R Overton (25077-6953)	7145 Greenwater Cir. Castle Rock, CO 80108	h: (303) 814-0814 c: (303) 956-9202 Larry.Pulaski@gmail.com					A	10/31/2023
7093	Ashleigh Pulaski female-engl Sponsor: Abigail L Nicholas (25077-7029)	7145 Greenwater Cir. Castle Rock, CO 80108	h: (303) 814-0814 c: (303) 596-6300 ashleigh.pulaski@gmail.com					A	10/31/2023

8 Total Member(s); 6 Total Adds, 2 Total Deletes

08/02/2024 07:53:46 PM

Status:

Print

Close

Select "Close" when done

Download: 99011778
The file "Mbrs_AddsDels.csv" has been created.
8 Records.



Optimist Leader's Web Site

<https://www.optimist.org/leaders/reports/reports.cfm>



Sample Club-Level Reports – page 1

English | Français
Welcome, Gunar
Optimist Leader's Menu

Optimist INTERNATIONAL

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Optimist Leaders

Last selected: Club: Club # 25077 (OI)

Club Roster Select Club Reports Invoices / Payments Administration

Reports & Exports

Club View
Club # 25077 (OI)

As what officer-level do you want to view the reports as? [Show Officer-Levels](#)

Select a report

Reports History

[Refresh](#)

Optimist International Directory

2023-2024
[Optimist International Directory](#)

Club Roster

[Report](#) [Download](#)

Show Sponsor/Officer
 Show Deleted Members

Roster #
 Last Name
 Date Joined

Club Meeting Place

[Report](#) [Download](#)

Club Status

[Report](#)

Mailing List & Export

[Members](#) [Clubs](#)

Aging

[Report](#) [Download](#)

Criteria

Balance Due Only

Adult (OI) Clubs
 Youth (JOI) Clubs
 Both

Sort

Club #
 Zone #, Club #

Member Adds/Deletes / Club Roster Adjustments (CRA)

[Report](#)

[YTD: 2023-2024]

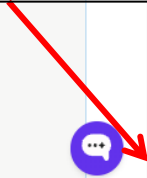
Adds Deletes

Roster #
 Last Name
 Chronological
 Group by Club

For deleted members, include... Check all

Non-payment of Dues Lack of interest Moved
 Resigned Transfer Club merged Deceased
 Other Didn't Specify

Scroll Down





Optimist Leader's Web Site

<https://www.optimist.org/leaders/reports/Reports.cfm>



Sample Club-Level Reports – page 2

English | Français
Welcome, Gunar
Optimist Leader's Menu

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Club Officers Additions

Report

June 2024 ▾

Club #
 Chronological

Club Pride

2023-2024 ▾

Club Pride - Form Club Pride - Percentage
Club Pride - Submitted List Summary Report

Clubs have until September 30, 2024 to submit for awards purposes.

Member's Invoices

Report

Club Bylaws

Club Bylaws - Online Form

Membership Growth

Report Graph

Past how many:
10
Years ▾
or to Charter Date:

Club, Org Year
 Org Year, District, Zone, Club

Club Officer-Elect Report (COER)

2023-2024 ▾

Report Report - Status Report - Totals

The 2023-2024 Club Officers-Elect (COER) are Club Officers for the 2024-2025 organization year.

We value communication with our Optimist Leaders. Please submit your Club Officer-Elect Report by May 20, 2024, or as soon as possible thereafter.

Club Officers-Elect: Club President, Secretary, Treasurer, Foundation Rep.
active from: Feb 1, 2024 to Sep 30, 2024

Club Address

Report

You can view and change your club addresses here. e.g. Main, Club Meeting Place, Bill-To, Ship-To, Events, etc... This will have the option to enter multiple addresses, e.g. Meeting Places, days/times, etc... These addresses are for the Club, NOT for the Members.

T-Shot

Monthly (past 24 months)
August 2024 * ▾
* = Not Closed/Final
Report

Year-End Closing
September 2023 ▾
* = Not Closed/Final
Report

Club #
 Zone, Club #

Scoreboard / Leaderboard

Scoreboard Leaderboard Honor Club

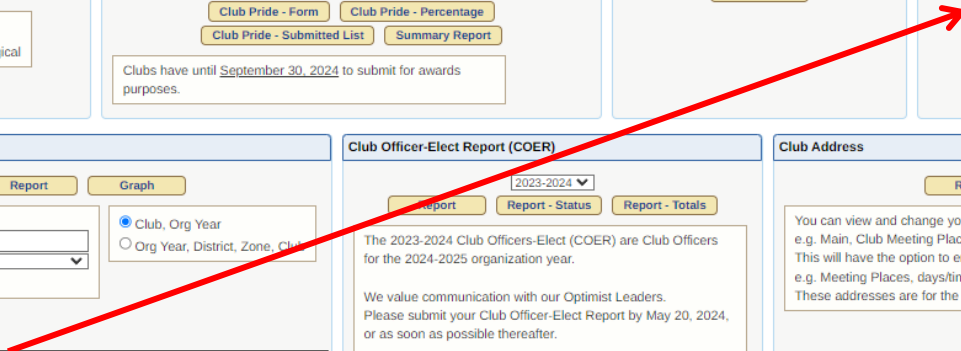
Month/Year
August 2024 * ▾
* = Not Closed/Final
District:
All Districts ▾

CLUB

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Select "Club Bylaws - Online Form"






Optimist Leader's Web Site

<https://www.optimist.org/leaders/ClubBylaws/ByLaws.cfm>

Sample Club Bylaws – Page 1

English | Français
 Welcome, Gunar
 Optimist Leader's Menu



Optimist INTERNATIONAL

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Optimist Leaders

Last selected: **Club**; Club # 25077 (OI)

Club Roster Select Club Reports Invoices / Payments Administration

Club Bylaws

Only the Club President and Secretary can make changes.

A new version of the club bylaws are effective October 1st, 2023, and are due to be signed and submitted by September 30th, 2024.

You are using the latest version of the Club bylaws.

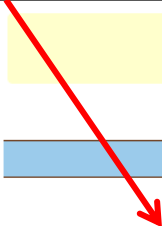
Show which: **Showing Bylaws Version: Main** note: Version 0 is the main / current version
 Show previous version? (Show both the Current and Previous Version to compare section by section.)

The Bylaws are now officially APPROVED!

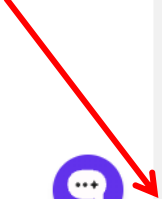
Since the bylaws are APPROVED, they have been **LOCKED** for further editing.
 If you wish to make other changes, please scroll down, and click the "Unlock Bylaws" button.

(Mandatory wording in bold face type) / (Optional wording in regular type)

OI Template Version Date



Scroll Down





Optimist Leader's Web Site

<https://www.optimist.org/leaders/ClubBylaws/ByLaws.cfm>

Sample Club Bylaws – Page 1

Club # 25077
Chartered: Jun 23, 1983



OPTIMIST CLUB BYLAWS

Date Approved May 31, 2024
Effective: October 1, 2023 and required by all Clubs by September 30, 2024.

Date Signed by OI
Senior Director

ARTICLE I - NAME

This Club shall be known as Optimist Club of DENVER-DENVER TECHCENTER, CO, an affiliate of Optimist International (hereinafter referred to as "OI").

ARTICLE II - MISSION

By providing hope and positive vision, Optimists bring out the best in youth, our communities, and ourselves.

ARTICLE III - MEMBERSHIP

- Section 1: Membership in this Optimist Club shall represent adults who are persons of good character, from the business, social, and cultural life of the community. All memberships shall be held by individuals. Membership is not transferrable to another person.
- Section 2: Individuals having executive or supervisory control or authority such as coaches, assistant coaches, referees, and other participants managing Club projects are required to be members of the Club to receive benefits of the Club, including liability insurance protection. Any contracted or paid person(s) or entity(s) are not subject to this requirement.
- Section 3: The Club may publish directory information on the Club website and to Club membership. Such information shall be password protected on the website and restricted to Club use if printed. Its use is restricted to Club business by an authorized representative of the Club. Directory information or Membership lists will not be shared with any party
- Section 4: The Club is responsible for obtaining permission from its members to use their likeness and/or image in Optimist publications.
- Section 5: A member in good standing is a member who is current on dues.

ARTICLE IV - ADMISSION TO MEMBERSHIP

Members shall be admitted to the Club according to such procedures as established by the Board of Directors, hereafter referred to as "the Board."

ARTICLE V - TERMINATION OF MEMBERSHIP

- Section 1: Any member may resign from the Club provided that all dues and fees have been paid.
- Section 2: After issuance of a dues statement, a member who is two (2) or more months in arrears in the payment of dues or fees to the Club will be sent a written notice of the delinquency by the Club Secretary and/or Treasurer. If any member has not paid the dues or fees within 30 days of said letter, the member is subject to termination upon a vote of the Board.
- Section 3: An individual's membership may be terminated if they are charged with conduct unbecoming of an Optimist (including being charged with a serious crime against a child, person or entity) or conduct prejudicial to the best interest of the Club or OI. Said member shall be given the opportunity to be heard by the Board to present any defense to the charges. If the charges are sustained by the Board, the individual's membership shall be terminated. Upon action by the Board, the Secretary shall immediately notify the member in writing.



Optimist Leader's Web Site

<https://www.optimist.org/leaders/ClubBylaws/ByLaws.cfm>



Sample Club Bylaws – Last Page

- Section 3: While attending any project, meeting, social event, or other gathering that is conducted for the benefit of the youth in attendance, adults are expected to refrain from consumption of alcoholic beverages, tobacco, e-cigarettes, and marijuana products during any portion of the event.
- Section 4: Any person admitted to membership in this Club shall be bound by these bylaws and the Bylaws of OI (as they may be amended from time to time).
- Section 5: The Board shall provide for the prompt payment of all dues and other obligations to OI and the District and shall require the prompt completion and submission of all reports required by OI and the District.
- Section 6: If the Club carries any form of club liability insurance, it must add OI as an additional insured to the policy. Should the Club not name OI as an additional insured, the Club shall hold OI harmless from any liability and the Club shall reimburse OI for any and all reasonable attorney fees, court costs and losses sustained by OI.
- Section 7: These bylaws shall be reviewed annually.

ARTICLE XIII - NOT-FOR-PROFIT ORGANIZATION

This Club is organized and shall operate as a not-for-profit organization and shall be incorporated pursuant to applicable law. The Club is organized to operate exclusively for charitable and educational purposes set forth in Section 501(c)(4) of the Internal Revenue Code of 1986, as now in effect on or as may be amended by the "Code".

ARTICLE XIV - AMENDMENTS

- Section 1: Any amendment to these bylaws must be in conformity with the Bylaws of OI and shall be adopted by a two-thirds (2/3) vote of the members present at any meeting, provided that written notice of the proposed amendments and date of such meeting shall have been given the members at least two (2) weeks prior thereto.
- Section 2: All amendments to these bylaws must be submitted to OI for approval.

ARTICLE XV - DISSOLUTION

After delinquent dues are paid to OI and District, Clubs with any remaining assets are encouraged to contribute them to OI, the Optimist International Foundation, the Canadian Children's Optimist Foundation, another Optimist Club, or another not-for-profit organization. If no disposition of the Club assets is completed within 120 days after the effective date of dissolution, the assets of the Club shall be distributed to OI or the Optimist International Foundation.

Document Revised: June 30, 2023 to be effective October 1, 2023 with all Optimist Clubs' compliance by September 30, 2024.

Name of Club: **DENVER-DENVER TECH CENTER, CO**

Last changed by **Stephanie Monschein**

Date last changed on **Friday, May 31, 2024 12:46 PM**

Today date is **Friday, August 2, 2024 8:03 PM**

Officers:

Club President - George H Buzick III

Club Secretary - Westly Parker

Electronic Signature

Club President: **George Buzick** (05/06/2024)

Club Secretary: **Westly Parker** (03/07/2024)

Senior Director: **Stephanie Monschein** (05/31/2024)

Date Signed by Club President

Date Signed by Club Secretary

Date Signed by OI Senior Director

[Print Approved Bylaws](#)

[Show All Changes Made](#)



Optimist Leader's Web Site

<https://www.optimist.org/leaders/reports/Reports.cfm>

Sample Menu

English | Français
 Welcome, Gunar
 Optimist Leader's Menu

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Member Adds/Deletes / Club Roster Adjustments (CRA)

Report

August 2024
 Adds Deletes

Roster #
 Last Name
 Chronological
 Group by Club

For deleted members, include ... Check all
 Non-payment of Dues Lack of interest Moved
 Resigned Transfer Club merged Deceased
 Other Didn't Specify

Club Officers Additions

Report

July 2024
 Club #
 Chronological

Club Pride

2023-2024

Clubs have until September 30, 2024 to submit for awards purposes.

Club Bylaws

Membership Growth

Report

Past how many:
 10
 Years
 or to Charter Date:

Club, Org Year
 Org Year, District, Zone, Club

Club Officer-Elect Report (COER)

2023-2024

The 2023-2024 Club Officers-Elect (COER) are Club Officers for the 2024-2025 organization year.

We value communication with our Optimist Leaders. Please submit your Club Officer-Elect Report by May 20, 2024, or as soon as possible thereafter.

Club Officers-Elect: Club President, Secretary, Treasurer, Foundation Rep.
 active from: Feb 1, 2024 to Sep 30, 2024

Club Address **T-Shot** **Scoreboard / Leaderboard**

Scroll Down





Optimist Leader's Web Site

<https://www.optimist.org/leaders/reports/Reports.cfm>

Sample Menu

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Club-Level Access provides "Report" Button

Other Didn't Specify

Club Bylaws
Club Bylaws Status

Membership Growth
Report
Past how many: 10
Years
or to Charter Date:
 Club, Org Year
 Org Year, District, Zone, Club

Club Officer-Elect Report (COER)
2023-2024
Report Report - Status Report - Totals
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Club Officers-Elect: Club President, Secretary, Treasurer, Foundation Rep.
active from: Feb 1, 2024 to Sep 30, 2024

Club Address
Report
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T-Shot
Monthly (past 24 months) July 2024 *
Year-End Closing September 2023
* = Not Closed/Final
Report Report
 Club #
 Zone, Club #

Scoreboard / Leaderboard
Scoreboard Leaderboard Honor Club
Month/Year July 2024 *
* = Not Closed/Final
District: 25 - Colorado - Wyoming

COER can be submitted from 01 FEB to 30 SEP

COER due 20 MAY

Select "Report" to submit COER (Nominally Club Secretary Duty)

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f i t y in



Optimist Leader's Web Site

<https://www.optimist.org/leaders/reports/Reports.cfm>

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Other Didn't Specify

Club Bylaws

[Club Bylaws Status](#)

Membership Growth

[Report](#)

Past how many:

 Years
 or to Charter Date:

Club, Org Year
 Org Year, District, Zone, Club

Club Officer-Elect Report (COER)

2023-2024 ▾

[Report](#) [Report - Status](#) [Report - Totals](#)

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active from: Feb 1, 2024 to Sep 30, 2024

Club Address

[Report](#)

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T-Shot

Monthly (past 24 months)

* = Not Closed/Final
[Report](#)

Year-End Closing

* = Not Closed/Final
[Report](#)

Club #
 Zone, Club #

Scoreboard / Leaderboard

[Scoreboard](#) [Leaderboard](#) [Honor Club](#)

Month/Year

* = Not Closed/Final

District:

Select month & "Report" for Monthly T-shot

DIST

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Optimist Leader's Web Site

<https://www.optimist.org/leaders/reports/ReportTshot.cfm>



Sample Club-Level Monthly T-Shot Report – Club-Level Access

T-Shot Report

(August 2024)

Region: Southwest														
District: 25 - Colorado - Wyoming														
Zone: 5														
Club	Status	Oct 1 2023	Aug 1 2024	Aug 2 2024	+	Month -	MTD Net	+	Year -	YTD Net	Ctr	LM	Colg	Friend
25077	DENVER-DENVER TECH CENTER, CO	32	36	36	0	0	0	6	2	+4	0	2	0	0

Legend:
 MTD : Month to Date
 YTD : Year to Date
 Ctr : Charter Member
 LM : Life Member
 Colg : College Member
 Friend : Friend of Optimists

Date/Time last updated: 08/02/2024 @ 6:18 PM

Club Membership at beginning of current Optimist Year

Print

Close

Select "Close" when done

Download: 99011778
 The file "Tshot-25077-202411.csv" has been created.
 1 Records.

Year To Date Net

Month To Date Net

Club Membership on date of T-Shot Report

Club Membership at beginning of current month





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<https://www.optimist.org/leaders/reports/reports.cfm>

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Other Didn't Specify

Club Bylaws

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Membership Growth

[Report](#)

Past how many:

 Years
 or to Charter Date:

Club, Org Year
 Org Year, District, Zone, Club

Club Officer-Elect Report (COER)

2023-2024

[Report](#) [Report - Status](#) [Report - Totals](#)

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Club Address

[Report](#)

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T-Shot

Monthly (past 24 months)

* = Not Closed/Final

[Report](#)

Year-End Closing

* = Not Closed/Final

[Report](#)

Club #
 Zone, Club #

Scoreboard / Leaderboard

[Scoreboard](#) [Leaderboard](#) [Honor Club](#)

Month/Year

* = Not Closed/Final

District:

Select year & "Report" for Year-End Closing T-shot

DIST

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Optimist Leader's Web Site

<https://www.optimist.org/leaders/reports/ReportTshotClose.cfm>



Sample Club-Level Year-end Closing T-Shot Report

T-Shot Report

(September 2023)

Region: Southwest
District: 25 - Colorado - Wyoming
Zone: 5

Club	Status	Oct 1 2022	Sep 1 2023	Sep 30 2023	+	Mnth	-	MTD Net	+	Year	-	YTD Net	Ctr	LM	Colg	Friend
25077	DENVER-DENVER TECH CENTER, CO	34	32	32	0	0	0	0	1	3	-2	0	3	0	0	

Club Membership at beginning of Selected Optimist Year

Year To Date Net at end of Selected Optimist Year

Club Membership at end of Selected Optimist Year

Month To Date Net (Last Month of Selected Optimist Year)

Legend:

- MTD : Month to Date
- YTD : Year to Date
- Ctr : Charter Member
- LM : Life Member
- Colg : College Member
- Friend : Friend of Optimists

Print

Close

Download: 99011778
The file "Tshot-25077-202312.csv" has been created.

1 Records.

Select "Close" when done



Optimist Leader's Web Site

<https://www.optimist.org/leaders/reports/Reports.cfm>



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Membership Growth

[Report](#)

Past how many:

 Years
 or to Charter Date:

Club, Org Year
 Org Year, District, Zone, Club

Club Officer-Elect Report (COER)

2023-2024

[Report](#) [Report - Status](#) [Report - Totals](#)

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[Report](#)

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T-Shot

Monthly (past 24 months)

* = Not Closed/Final
[Report](#)

Year-End Closing

* = Not Closed/Final
[Report](#)

Club #
 Zone, Club #

Scoreboard / Leaderboard

[Scoreboard](#) [Leaderboard](#) [Honor Club](#)

Month/Year

* = Not Closed/Final

District:

Select "Scoreboard" here for Membership Numbers across OI (All Regions & Districts)

DIST

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Optimist Leader's Web Site

<https://www.optimist.org/leaders/reports/ReportScoreboardLive.cfm>



Sample Scoreboard

Scoreboard October 1, 2023 - July 26, 2024

Region / Rank		Clubs						Membership							Financial				
Northeast & Great Lakes		Mbrs Rank	Begin Clubs	New Clubs	NC Credit	Dsbd Rvkd	Curr Clubs	Begin Mbrs	Mbrs Add	Mbrs Del	New Friend Add	Friend total	Curr Mbrs	Net	Mbrs % Attained	Mbrs % Retention	Clubs 61-90	Clubs 91-120	Clubs 120+
District																			
1-NYNE		24	26	0	0	0	26	530	21	41	0	1	510	-20	96.23	92.45	0	2	0
17-MI		15	84	1	1	1	84	2,314	225	253	2	26	2,286	-28	98.79	89.41	0	9	5
24-OH		28	61	0	0	6	55	2,082	164	270	4	15	1,976	-106	94.91	87.32	0	1	1
45-SWONT		14	71	0	0	3	68	1,769	262	282	1	1	1,749	-20	98.87	86.60	0	5	0
46-MWONT		6	67	2	2	1	68	1,709	170	123	6	16	1,756	47	102.75	93.21	0	1	1
47-CENON		7	48	1	1	0	49	1,074	145	117	2	5	1,102	28	102.61	91.06	0	2	1
91-NEGL			0	0	0	0	0	1	0	0	0	0	1	0	100.00	100.00	0	0	0
Regional Totals			357	4	4	11	350	9,479	987	1086	15	64	9,380	-99	98.96	89.47	0	20	8

Region / Rank		Clubs						Membership							Financial				
Southwest		Mbrs Rank	Begin Clubs	New Clubs	NC Credit	Dsbd Rvkd	Curr Clubs	Begin Mbrs	Mbrs Add	Mbrs Del	New Friend Add	Friend total	Curr Mbrs	Net	Mbrs % Attained	Mbrs % Retention	Clubs 61-90	Clubs 91-120	Clubs 120+
District																			
6-STX		42	38	0	1	2	36	783	64	149	1	7	698	-85	89.14	84.67	0	5	0
19-NMWTX		41	21	0	0	2	19	244	19	44	1	3	219	-25	89.75	82.79	0	0	0
25-COWY		27	37	0	0	2	35	957	89	135	0	5	911	-46	95.19	86.73	0	0	0
34-TA		5	19	0	1	0	19	386	37	24	4	14	399	13	103.37	93.78	0	2	0
38-TXO		43	53	0	1	4	49	1,199	131	262	1	8	1,068	-131	89.07	81.98	0	8	0
96-SW			0	0	0	0	0	1	0	0	0	0	1	0	100.00	100.00	0	0	0
Regional Totals			168	0	3	10	158	3,570	340	614	7	37	3,296	-274	92.32	85.18	0	15	0

CO/WY Optimist District

Region / Rank		Clubs						Membership							Financial				
International Totals		Mbrs Rank	Begin Clubs	New Clubs	NC Credit	Dsbd Rvkd	Curr Clubs	Begin Mbrs	Mbrs Add	Mbrs Del	New Friend Add	Friend total	Curr Mbrs	Net	Mbrs % Attained	Mbrs % Retention	Clubs 61-90	Clubs 91-120	Clubs 120+
International Totals			1710	32	34	66	1676	43,941	4,351	5,778	123	498	42,515	-1426	96.75	87.47	2	167	69

Print

Close



Select "Close" when done



Optimist Leader's Web Site

<https://www.optimist.org/leaders/reports/reports.cfm>



Sample Club-Level Reports – page 1

English | Français
Welcome, Gunar
Optimist Leader's Menu

Optimist INTERNATIONAL

WHO WE ARE • UPCOMING EVENTS MEMBER RESOURCES JOIN US CONTACT US FOUNDATIONS •

Select "Invoices/Payments" for Club Dues Invoices & Club Roster Adjustment (CRA) Invoices

Optimist Leaders
Last selected: Club: Club # 25077 (OI)

Club Roster Select Club Reports **Invoices / Payments** Administration

Reports & Exports

Club View
Club # 25077 (OI)
As what officer-level do you want to view the reports as? Show Officer-Levels

Select a report

Reports History Refresh

Optimist International Directory 2023-2024 Optimist International Directory

Club Roster Report Download
 Show Sponsor/Officer
 Show Deleted Members
 Roster #
 Last Name
 Date Joined

Club Meeting Place Report Download

Club Status Report

Mailing List & Export Members Clubs

Aging Report Download
 Criteria
 Balance Due Only
 Adult (OI) Clubs
 Youth (JOI) Clubs
 Both
 Sort
 Club #
 Zone #, Club #

Member Adds/Deletes / Club Roster Adjustments (CRA) Report
 YTD: 2023-2024
 Adds Deletes
 Roster #
 Last Name
 Chronological
 Group by Club
 For deleted members, include... Check all
 Non-payment of Dues Lack of interest Moved
 Resigned Transfer Club merged Deceased
 Other Didn't Specify

Club Officers Additions Report

Club Pride 2023-2024

Member's Invoices Report

Club Bylaws Club Bylaws - Online Form



Optimist Leader's Web Site

<https://www.optimist.org/leaders/invoices/list.cfm>

Sample Invoices / Payments Page

English | Français
Welcome, Gunar
Optimist Leader's Menu

Optimist INTERNATIONAL

WHO WE ARE ▾ UPCOMING EVENTS MEMBER RESOURCES JOIN US CONTACT US FOUNDATIONS ▾

Club Dues Invoices **Club Roster Adjustments (CRA) Invoices**

Optimist Leaders
Last selected: Club; Club # 25077 (OI)

Club Roster Select Club Reports **Invoices / Payments** Administration

Invoices for Club #25077

Club Dues Invoices

07/01/2024 - 25077-24.4 - \$751.45
04/01/2024 - 25077-24.3 - \$687.04
01/01/2024 - 25077-24.2 - \$697.78
10/01/2023 - 25077-24.1 - \$654.84
07/01/2023 - 25077-23.4 - \$629.68
04/01/2023 - 25077-23.3 - \$650.32
01/01/2023 - 25077-23.2 - \$629.67
10/01/2022 - 25077-23.1 - \$650.32
07/01/2022 - 25077-22.4 - \$539.35
04/01/2022 - 25077-22.3 - \$556.25

Show Club Invoice

Club Roster Adjustments (CRA Invoices)

06/17/2024 - 0284903 - 1 mbrs - \$15.00
04/13/2024 - 0284356 - 1 mbrs - \$0.00
04/07/2024 - 0284298 - 1 mbrs - \$0.00
11/03/2023 - 0282985 - 1 mbrs - \$15.00
10/31/2023 - 0282949 - 2 mbrs - \$30.00
01/04/2023 - 0280021 - 1 mbrs - \$15.00
07/20/2022 - 0278054 - 1 mbrs - \$15.00
05/05/2022 - 0277520 - 2 mbrs - \$30.00
05/04/2022 - 0277517 - 1 mbrs - \$15.00
05/04/2022 - 0277515 - 1 mbrs - \$15.00

Show CRA Invoice

Club Balance Due

Note: The Club Balance Due does not reflect Club Dues Invoices or CRA Invoices recently added.

US Dollars (USD): **\$ 0.00**
(last updated: 08/02/2024 2:06 PM)

Payments

Member's Invoices

Member's Invoices

Club Balance Due to OI

Online payments made

Order #	Invoice #	Status	Amount Paid	Paid Via	Approval Code	Date/Time
CLUB:AGE:25077	CLUB:AGE:25077:32	Approved	766.45 USD	Credit Card / Visa **2159	094471	2024-07-19
INV:CLUB:25077243	INV:CLUB:25077243:1	Approved	687.04 USD	Credit Card / Visa **3404	799138	2024-04-07
CLUB:AGE:25077	CLUB:AGE:25077:31	Approved	697.78 USD	Credit Card / Visa **3404	108423	2024-02-08
CLUB:AGE:25077	CLUB:AGE:25077:30	Declined	697.78 USD	Credit Card / Visa **3404	Declined	2024-02-08
CLUB:AGE:25077	CLUB:AGE:25077:29	Declined	697.78 USD	Credit Card / Visa **3404	Declined	2024-02-08
CLUB:AGE:25077	CLUB:AGE:25077:28	Approved	45.00 USD	Credit Card / Visa **3404	900824	2023-12-05

Club Online Payment History



Optimist Leader's Web Site

<https://www.optimist.org/leaders/invoices/list.cfm>

Sample Invoices / Payments Page

English | Français
 Welcome, Gunar
 Optimist Leader's Menu

Optimist INTERNATIONAL

WHO WE ARE ▾ UPCOMING EVENTS MEMBER RESOURCES JOIN US CONTACT US FOUNDATIONS ▾

Optimist Leaders
 Last selected: Club; Club # 25077 (OI)

Club Roster Select Club Reports Invoices / Payments Administration

Invoices for Club #25077

Club Dues Invoices

07/01/2024	- 25077-24.4	-\$751.45
04/01/2024	- 25077-24.3	-\$687.04
01/01/2024	- 25077-24.2	-\$697.78
10/01/2023	- 25077-24.1	-\$654.84
07/01/2023	- 25077-23.4	-\$629.68
04/01/2023	- 25077-23.3	-\$650.32
01/01/2023	- 25077-23.2	-\$629.67
10/01/2022	- 25077-23.1	-\$650.32
07/01/2022	- 25077-22.4	-\$539.35
04/01/2022	- 25077-22.3	-\$556.25

Show Club Invoice

Club Roster Adjustments (CRA Invoices)

06/17/2024	- 0284903	- 1 mbrs	-\$15.00
04/13/2024	- 0284356	- 1 mbrs	-\$0.00
04/07/2024	- 0284298	- 1 mbrs	-\$0.00
11/03/2023	- 0282985	- 1 mbrs	-\$15.00
10/31/2023	- 0282949	- 2 mbrs	-\$30.00
01/04/2023	- 0280021	- 1 mbrs	-\$15.00
07/20/2022	- 0278054	- 1 mbrs	-\$15.00
05/05/2022	- 0277520	- 2 mbrs	-\$30.00
05/04/2022	- 0277517	- 1 mbrs	-\$15.00
05/04/2022	- 0277515	- 1 mbrs	-\$15.00

Show CRA Invoice

Club Balance Due

Note: The Club Balance Due does not reflect Club Dues Invoices or CRA Invoices recently added.

US Dollars (USD): **\$ 0.00**
(last updated: 08/02/2024 2:06 PM)

Payments

Member's Invoices

Member's Invoices

Select Club Invoice from list & then select "Show Club Invoice"



Optimist Leader's Web Site

<https://www.optimist.org/leaders/invoices/ViewClubInv.cfm>



Sample Club Dues Invoice



CLUB DUES INVOICE

Club # 25077
District # 25

DENVER-DENVER TECH CENTER, CO

Remittance Address:

Optimist International
P.O. Box 500473
Saint Louis, Missouri 63150-0473
United States
Toll-free: 8005008130
Telephone: 3143716000
Fax: 3143716006
Email: AR@OPTIMIST.ORG

katybarber27@gmail.com

Invoice # **25077-24.4**
Invoice Date: **07/01/2024**

Quarter
Regular Club

OC OF DENVER-DENVER TECH CENTER, CO
KATY BARBER
2685 S DAYTON WAY, UNIT 222
DENVER, COLORADO 80231
UNITED STATES

Club Balance Due to OI

#	Description	Fee per Member	Amount
	BALANCE - PAST DUE		15.00
34	CLUB DUES - REGULAR MEMBERS	21.4700	729.98
2	CLUB DUES - FULLY-PAID LIFE MEMBERS	10.7350	21.47
	TOTAL DUES & FEES - THIS PERIOD		\$ 751.45
	TOTAL AMOUNT OWE (DUE UPON RECEIPT)		\$ 766.45

To simplify your Club's invoice payment process, please consider signing up for ACH payments. Simply contact Optimist International's Accounts Receivable Department at ar@optimist.org or call: 800-500-8130, ext. 222.
Also, the convenient payment option of paying by credit card online at optimist.org remains available.

TEAR OFF AND SEND THIS SECTION WITH PAYMENT

Invoice #	Date	Due Date	Club Name	Club #	Amount to pay
25077-24.4	07/01/2024	DUE UPON RECEIPT	DENVER-DENVER TECH CENTER, CO	25077	\$ 766.45

Consider a non-restricted contribution to your Foundation and meet your Honor Club requirement.



Optimist International
P.O. Box 500473
Saint Louis, Missouri 63150-0473
United States

Amount Paid

Scroll Down

Online payments made



Optimist Leader's Web Site

<https://www.optimist.org/leaders/invoices/ViewClubInv.cfm>



Sample Club Dues Invoice

Online payments made

Order #	Invoice #	Status	Amount Paid	Paid Via	Approval Code	Date/Time
CLUB:AGE:25077	CLUB:AGE:25077:32	Approved	766.45 USD	Credit Card / Visa **2159	094471	2024-07-19
INV:CLUB:25077243	INV:CLUB:25077243:1	Approved	687.04 USD	Credit Card / Visa **3404	799138	2024-04-07
CLUB:AGE:25077	CLUB:AGE:25077:31	Approved	697.78 USD	Credit Card / Visa **3404	108423	2024-02-08
CLUB:AGE:25077	CLUB:AGE:25077:30	Declined	697.78 USD	Credit Card / Visa **3404	Declined	2024-02-08
			This transaction has been declined.			
CLUB:AGE:25077	CLUB:AGE:25077:29	Declined	697.78 USD	Credit Card / Visa **3404	Declined	2024-02-08
			This transaction has been declined.			
CLUB:AGE:25077	CLUB:AGE:25077:28	Approved	45.00 USD	Credit Card / Visa **3404	900824	2023-12-05
CLUB:AGE:25077	CLUB:AGE:25077:27	Declined	654.84 USD	Credit Card / Visa **3404	Declined	2023-10-19
			This transaction has been declined.			
INV:CLUB:25077241	INV:CLUB:25077241:1	Approved	654.84 USD	Credit Card / Visa **3404	352344	2023-10-19
CLUB:AGE:25077	CLUB:AGE:25077:26	Approved	629.68 USD	Credit Card / Visa **3404	878890	2023-07-25
CLUB:AGE:25077	CLUB:AGE:25077:25	Declined	629.68 USD	Credit Card / Visa **3404	Declined	2023-07-25
			This transaction has been declined.			
CLUB:AGE:25077	CLUB:AGE:25077:23	Approved	650.32 USD	Credit Card / Visa **3404	985850	2023-04-24
CLUB:AGE:25077	CLUB:AGE:25077:22	Approved	629.67 USD	Credit Card / Visa **3404	752145	2023-01-27
INV:CRA:280021	INV:CRA:280021:1	Approved	15.00 USD	Credit Card / Visa **3404	626687	2023-01-05
INV:CLUB:25077231	INV:CLUB:25077231:1	Approved	650.32 USD	Credit Card / Visa **3404	242850	2022-10-22
CLUB:AGE:25077	CLUB:AGE:25077:21	Approved	15.00 USD	Credit Card / Visa **3404	979455	2022-09-17
CLUB:AGE:25077	CLUB:AGE:25077:20	Declined	15.00 USD	Credit Card / Visa **3404	Declined	2022-09-17
			This transaction has been declined.			
CLUB:AGE:25077	CLUB:AGE:25077:19	Approved	569.35 USD	Credit Card / Visa **3404	669512	2022-07-11
INV:CRA:277520	INV:CRA:277520:1	Approved	30.00 USD	Credit Card / Visa **3404	601823	2022-05-05
INV:CLUB:25077223	INV:CLUB:25077223:1	Approved	541.25 USD	Credit Card / Visa **3404	820846	2022-04-10
INV:CLUB:25077222	INV:CLUB:25077222:1	Approved	605.04 USD	Credit Card / Visa **2159	087311	2022-01-18

Print

Club Online Payment History

Payments

You will be billed in US Dollars in the amount of **\$766.45**

<p>Credit Card</p> <p>We accept: Visa, MasterCard, Discover, and American Express.</p> <p><input type="button" value="Pay by Credit Card"/></p>	<p>Check</p> <p><input type="button" value="Pay by Check"/></p>
--	--

Pay by Credit Card

INV:CLUB:25077244 (- 25077)



Optimist Leader's Web Site

<https://www.optimist.org/leaders/invoices/list.cfm>

Sample Invoices / Payments Page

English | Français
 Welcome, Gunar
 Optimist Leader's Menu

Optimist INTERNATIONAL

WHO WE ARE ▾ UPCOMING EVENTS MEMBER RESOURCES JOIN US CONTACT US FOUNDATIONS ▾

Optimist Leaders
 Last selected: Club; Club # 25077 (OI)

Club Roster Select Club Reports Invoices / Payments Administration

Invoices for Club #25077

Club Dues Invoices

07/01/2024 - 25077-24.4 - \$751.45
04/01/2024 - 25077-24.3 - \$687.04
01/01/2024 - 25077-24.2 - \$697.78
10/01/2023 - 25077-24.1 - \$654.84
07/01/2023 - 25077-23.4 - \$629.68
04/01/2023 - 25077-23.3 - \$650.32
01/01/2023 - 25077-23.2 - \$629.67
10/01/2022 - 25077-23.1 - \$650.32
07/01/2022 - 25077-22.4 - \$539.35
04/01/2022 - 25077-22.3 - \$556.25

Show Club Invoice

Club Roster Adjustments (CRA Invoices)

06/17/2024 - 0284903 - 1 mbrs - \$15.00
04/13/2024 - 0284356 - 1 mbrs - \$0.00
04/07/2024 - 0284298 - 1 mbrs - \$0.00
11/03/2023 - 0282985 - 1 mbrs - \$15.00
10/31/2023 - 0282949 - 2 mbrs - \$30.00
01/04/2023 - 0280021 - 1 mbrs - \$15.00
07/20/2022 - 0278054 - 1 mbrs - \$15.00
05/05/2022 - 0277520 - 2 mbrs - \$30.00
05/04/2022 - 0277517 - 1 mbrs - \$15.00
05/04/2022 - 0277515 - 1 mbrs - \$15.00

Show CRA Invoice

Club Balance Due

Note: The Club Balanace Due does not reflect Club Dues Invoices or CRA Invoices recently added.

US Dollars (USD): **\$ 0.00**
(last updated: 08/02/2024 2:06 PM)

Payments

Member's Invoices

Member's Invoices

Select CRA Invoice from list & then select "Show CRA Invoice"




Optimist Leader's Web Site

<https://www.optimist.org/leaders/invoices/ViewCraInv.cfm>



Sample CRA Invoice



Optimist International
P.O. Box 500473
Saint Louis, Missouri 63150-0473
United States
Toll-free: 8005008130
Telephone: 3143716000
Fax: 3143716006
Email: AR@OPTIMIST.ORG

INVOICE #	DATE
INV:CRA:284903	06/17/2024
CLUB #	TOTAL AMOUNT DUE
25077	\$ 15.00

CRA Invoice

OC OF DENVER-DENVER TECH CENTER, CO
Katy Barber
2685 S Dayton Way, Unit 222
Demver, Colorado 80231
United States

Member #	Member Name	Date added on	Amount (USD)
1	25077-7097 John Fuller	06/17/2024	\$ 15.00
Amount Owe:			\$ 15.00
Total Amount Due:			\$ 15.00

PAYMENT MUST BE RECEIVED WITHIN 14 DAYS TO ASSURE ADDITION(S)

Payments

You will be billed in **US Dollars** in the amount of **\$15.00**

Credit Card

We accept: *Visa, MasterCard, Discover, and American Express.*

[Pay by Credit Card](#)

Check

[Pay by Check](#)

INV:CRA:284903 (- 25077)

[For information about ACH, please click here.](#)

Please mail Check or Credit Card Information (with Invoice) to:

Optimist International
P.O. Box 500473
Saint Louis, Missouri 63150-0473
United States

Toll-free: 8005008130
Telephone: 3143716000
Fax: 3143716006
Email: AR@OPTIMIST.ORG

Club Balance Due to OI

Pay by Credit Card

Select "Close" when done

[Print Invoice](#)

[Close](#)



CO/WY Optimist District Convention

Club Treasurer Training

→• Useful Websites

- CO Secretary of State
(WY Secretary of State for Cheyenne OC)
- Site for IRS Form 990 / 990-N

→• OI & District Websites

- Optimist International (OI)
- Optimist Institute (formerly Learning Management System (LMS))
- Optimist International Foundation (OIF)
- Optimist Leaders

→• CO/WY Optimist District

- CO/WY Optimist District Facebook
- District & Club Policies



CO/WY Optimist District Web Site

<https://www.optimistcowy.org>

This website is a work in progress



f RSS MEMBERS JOIN US OR DONATE TERMS SITEMAP

Home Junior Optimist International Programs CONFERENCES Calendar District Clubs Newsletters About Contact Find a Club

Welcome to the Colorado/Wyoming Optimist District!

Optimist International is a worldwide volunteer organization made up of over 2100 local Clubs whose Members work each day to make the future brighter by bringing out the best in children, their communities and themselves.

The Colorado-Wyoming Optimist District represents 40 Optimist Clubs in Colorado and Wyoming. These clubs work together as a district and independently to serve kids in their local area. The CO-WY District is involved in all of the Optimist International scholarship and charitable programs plus a whole lot more.

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Select "Junior Optimist International" for info. on CO/WY Optimist District JOI clubs




CO/WY Optimist District Web Site

<https://www.optimistcowy.org>



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Select "Programs" pull-down menu for info. on OI programs (i.e., Oratorical Contest, Essay Contest, Junior Golf, Respect for Law, etc.) & Brain Bowl



CO/WY Optimist District Web Site

<https://www.optimistcowy.org>



Select
 "CONFERENCES" for
 info. on:

- CO/WY Optimist District Conferences & Convention
- OI Convention

Home Junior Optimist International Programs ▾ CONFERENCES ← Calendar District Clubs ▾ Newsletters About ▾ Contact Find a Club



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CO/WY Optimist District Web Site

<https://www.optimistcowy.org>



The screenshot shows the website's header with navigation links: Make a Difference, Home, Junior Optimist International, Programs, CONFERENCES, Calendar, Find A Club, Newsletters, and DONATE. Below the header is a large banner image of a mountain landscape with a circular logo overlaid. A red arrow points from the 'Member Login' button in the banner area to a text box on the right. Another red arrow points from a 'Scroll Down' text box to the scrollbar on the right side of the page.

Select "Member Login" to register online

Scroll Down

How to register for District Conferences
We are now utilizing a registration database which requires you to create an account. You will log into this same account to register for all district conferences this year. One person may create an account and submit registrations for multiple people.



CO/WY Optimist District Web Site

<https://www.optimistcowy.org>



Navigation: f RSS MEMBERS ▾ DONATE TERMS SITEMAP

Make a Difference Home Junior Optimist International Programs ▾ CONFERENCES Calendar Find A Club ▾ Newsletters DONATE

Member Login

How to register for District Conferences

We are now utilizing a registration database which requires you to create an account. You will log into this same account to register for all district conferences this year. One person may create an account and submit registrations for multiple people.

1. Click the Member Login button above and log into your account (create an account if this is your first time to access this page)
2. Click the REGISTER NOW button to begin your registration
3. Complete and save a registration form for each person you are registering
4. Click the Submit Payment Now button and select the registrations to include in your payment
5. Enter credit card details or complete the payment process on the PayPal website

76th Annual CO/WY District Convention


August 09, 2024 to August 10, 2024

The Golden Hotel

800 11th St
Golden, CO 80401

[cowydistrict20232024q3confdistconvpresentation20240422.pdf](#)

[conventionagenda.pdf](#)



Instructions on how to register online

Conference/Convention Presentation(s) / Agenda(s)




CO/WY Optimist District Web Site

<https://www.optimistcowy.org>



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Home Junior Optimist International Programs CONFERENCES Calendar District Clubs Newsletters About Contact Find a Club



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Select "District Clubs" for info. On each Club in CO/WY Optimist District




CO/WY Optimist District Web Site

<https://www.optimistcowy.org>



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CO/WY Optimist District Web Site

<https://www.optimistcowy.org>



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Home Junior Optimist International Programs CONFERENCES Calendar District Clubs Newsletters About Contact Find a Club



Welcome to the Colorado/Wyoming Optimist District!

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Select "MEMBERS" pull-down menu



CO/WY Optimist District Web Site

<https://www.optimistcowy.org>



Click on
"RESOURCES"
for access to
CO/WY Optimist
District:

- Forms
- Policies
- Connections
- Forum Videos
- Training
- Presentations
- Etc.

(password req'd)



CO/WY Optimist District Web Site

<https://www.optimistcowy.org>



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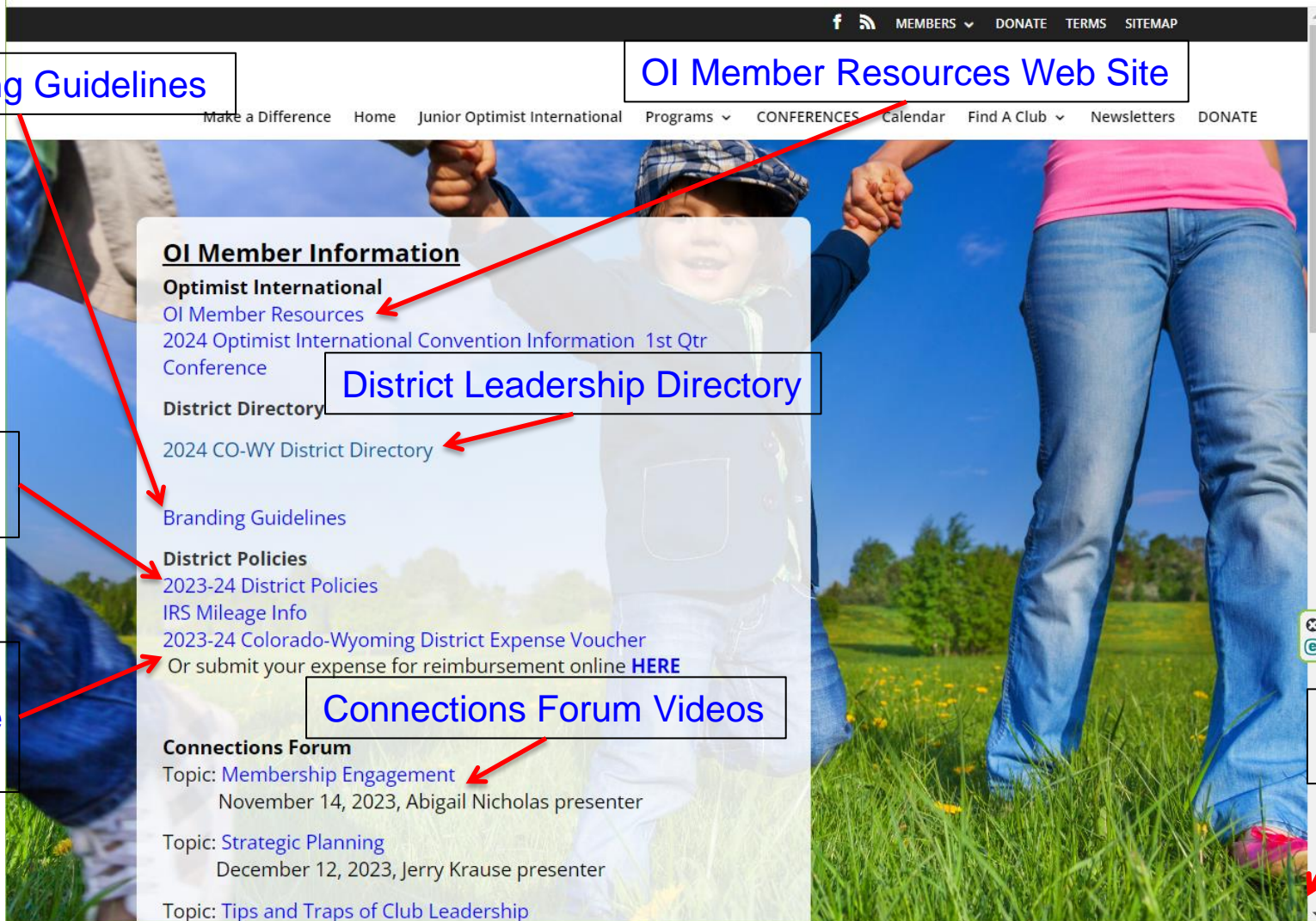


CO/WY Optimist District Web Site



<https://www.optimistcowy.org>

RESOURCES Page



Branding Guidelines

OI Member Resources Web Site

District Policies

District Expense Voucher

District Leadership Directory

Connections Forum Videos

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RESOURCES Page



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Make a Difference Home Junior Optimist International Programs ▾ CONFERENCES Calendar Find A Club ▾ Newsletters DONATE

Topic: [Fundraising](#)
March 12, 2024, presenter Dan Johansen

Topic: [Socializing by Caring, Communicating and Celebrating](#)
April 9, 2024, presenter Mary Grace Wake

Topic: [Understanding OI Insurance Coverage to Hold Safe Events and Better Protect Children](#)
May 14, 2024, presenter Erin Reese, OI's Risk Manager with AMBA insurance company

Topic: [Building Community Connections](#)
June 11, 2024 presented by Connie Ackerman, Marketing Chair

Topic: [Spreading Optimism to Other Communities](#)
July 9, 2024 presented by Jim Boyd, Optimist International Director of Strategic Growth

New Club Officer Change Form
[Club Roster Adjustment Form](#)

Optimist International Application Form (take to your local club)
[OI Membership Application](#)
[Member invite brochure](#)
[JOI Membership Application](#)

Friend of Optimists Application Form
[Friend of Optimists Brochure](#)

Scroll Down

Membership Applications



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RESOURCES Page

This website is a work in progress



Make a Difference Home Junior Optimist International Programs CONFERENCES Calendar Find A Club Newsletters DONATE

Training Presentations / Materials

Training Presentations

- 2023-2024 Club & District Officers Trng - OI & District Websites & Policies
- 2023-2024 Club Secretary Training
- 2023-2024 Club Treasurer Training
- 2023-2024 OI & District Websites & Policies Summary

District Financial Reports/District Exec Minutes

- FINAL 2019-2020 Budget
- 2021 March Balance Sheet
- 2020-2021 Q2 R & D
- 2020-2021 Q2 Minutes (Board of Directors)

2021 Presidents Packet - please contact Governor Nicole Powell: nicolephotography@yahoo.com

2021 Lt. Governor Training Packet - please contact Mary Grace Wake: mgwake695@gmail.com

- 2020 New Club President Training Video
- 2020 Veteran Club President Training Video
- 2020 Lt. Governor Training Video

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District Financial Files / Leadership Meeting Minutes



CO/WY Optimist District Convention

Club Treasurer Training

→• Useful Websites

- CO Secretary of State
(WY Secretary of State for Cheyenne OC)
- Site for IRS Form 990 / 990-N

→• OI & District Websites

- Optimist International (OI)
- Optimist Institute (formerly Learning Management System (LMS))
- Optimist International Foundation (OIF)
- Optimist Leaders
- CO/WY Optimist District

→• CO/WY Optimist District Facebook

- District & Club Policies



CO/WY Optimist District Facebook Page

<https://www.facebook.com/cowyoptimist>



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 **Colorado-Wyoming Optimist District**
275 likes • 314 followers

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Intro
Our goal is to better the lives of kids, participate in projects, giving back to the community, grow

 Page · Nonprofit organization

 Colorado-Wyoming Optimist District updated their cover photo.
July 14 at 12:58 PM · 

Connect with Colorado-Wyoming Optimist District on Facebook

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CO/WY Optimist District Convention

Club Treasurer Training

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 - CO/WY Optimist District Facebook
- • District & Club Policies



District Policies



- Define:
 - How District conducts its business
 - District Leadership Positions – Officers & Committees
 - District Finances
 - How District addresses delinquent Clubs
 - District Conferences/Convention
 - District Scholarship Contests
- Should:
 - Conform with OI Bylaws & Policies
 - Promote efficient & effective District administration
 - Provide continuity to District practices & procedures



Club Policies



- Define:
 - Club Leadership Positions
 - Club Board of Directors
 - Club Finances
 - Club Projects
- Should:
 - Be consistent with your OI-approved Club Bylaws
 - Provide more details than your Club Bylaws on how your clubs operate
 - May help your Club prevent unnecessarily “reinventing the wheel”
- May be divided into “Club Policies” and “Board Policies”



Club Policies



Sample “Club Policies” Table of Contents

- 1.0 Club Meetings
- 2.0 Board of Directors Meetings
- 3.0 Member Dues and Fees
 - 3.1 Definitions
 - 3.2 Dues – Members
 - 3.3 Dues – New Members
 - 3.4 Dues – Former Members and Transferees
- 4.0 Member Expenses and Reimbursements
- 5.0 Friends of Optimists (FOO)
- 6.0 Project Organization
- 7.0 E-Mail Etiquette
- 8.0 Solicitation for Contributions
- 9.0 Member Input to the Board

Sample “Board Policies” Table of Contents

- 1.0 Board Meetings
- 2.0 Board of Directors’ Duties
- 3.0 President’s/Co-Presidents’ Duties
- 4.0 Vice-President’s (if elected)/President-Elect’s Duties
- 5.0 Secretary’s Duties
- 6.0 Treasurer’s Duties
- 7.0 Officers, Directors and Election Procedures
- 8.0 Allocation of New Funds by the Board
- 9.0 Reimbursement for District and Optimist International Meeting Expenses



CO/WY Optimist District Convention

Club Treasurer Training

Summary

- Introductions / Expectations
- Optimist International (OI) Dues-Paying Levels
- OI vs OI Foundation
- Club Leadership
- Club Finance Committee
- Club Budget
- Club Treasurer's Responsibilities
- Club Bank Accounts
- Club Treasurer's Key Milestones
- Available Tools
- Useful Websites
- District & Club Policies
- Supporting Information



CO/WY Optimist District Convention Club Treasurer Training



Questions?

Instructor:

Gunar Neumann, DTC OC
303-766-9649 (home)
303-829-7903 (cell)
gunarneumann@comcast.net



CO/WY Optimist District Convention

Club Treasurer Training



- Supporting Information
 - CO/WY Optimist District Contests



CO/WY Optimist District Convention

Club Treasurer Training

- CO/WY Optimist District Contests:^{*}
 - Brain Bowl
 - Chair: Connie Ackerman
 - Oratorical Contest
 - Chair: Steve Gorrell
 - Comm. Contest for Deaf & Hard of Hearing (CCDHH)
 - Chair: TBD
 - Essay Contest
 - Chair: Jeff Gartz
 - Junior Golf
 - Co-Chairs: Bob Meyer & Joe Marci

^{*} Contact Info will be in CO/WY Optimist District Directory