



As of 26 JUL 2024

## **OI & District Websites and Policies Summary**

### **Optimist International (OI) Website:**

- <https://www.optimist.org>

### **Optimist Leaders Website (accessible from OI Website):**

From <https://www.optimist.org>, select “Optimist Leaders - Login” (located in upper left corner of OI Main page)

### **Optimist Institute (accessible from OI Website):**

- <https://www.optimist.org/member/optimist-institute.cfm>

### **Optimist International Foundation Website (also accessible from OI Website):**

- <https://www.oifoundation.org>

### **Colorado/Wyoming Optimist District Website:**

- <https://www.optimistcowy.org>

### **Colorado/Wyoming Optimist District Facebook Page:**

- <https://www.facebook.com/cowyoptimist>

## **Colorado/Wyoming Optimist District Policies**

- **Define:**
  - **How District conducts its business**
  - **District Leadership Positions – Officers & Committees**
  - **District Finances**
  - **District Conferences/Convention**
  - **District Scholarship Contests**
- **Should:**
  - **Conform with OI Bylaws & Policies**
  - **Promote efficient & effective District administration**
  - **Give permanent continuity to practices, procedures, and administration of District affairs**

## **Club Policies**

- **Define:**
  - **Club Leadership Positions**
  - **Club Board of Directors**
  - **Club Finances**
  - **Club Projects**
- **Should:**
  - **Be consistent with your OI-approved Club Bylaws**
  - **Provide more details than your Club Bylaws on how your clubs operate**
  - **Help your clubs prevent unnecessarily “reinventing the wheel”**
- **May be divided into “Club Policies” and “Board Policies”**

- **Sample “Club Policies” Table of Contents**

1.0	Club Meetings
2.0	Board of Directors Meetings
3.0	Member Dues and Fees
3.1	Definitions
3.2	Dues – Members
3.3	Dues – New Members
3.4	Dues – Former Members and Transferees
4.0	Member Expenses and Reimbursements
5.0	Friends of Optimists (FOO)
6.0	Project Organization
7.0	E-Mail Etiquette
8.0	Solicitation for Contributions
9.0	Member Input to the Board

- **Sample “Board Policies” Table of Contents**

1.0	Board Meetings
2.0	Board of Directors’ Duties
3.0	President’s/Co-Presidents’ Duties
4.0	Vice-President’s (if elected)/President-Elect’s Duties
5.0	Secretary’s Duties
6.0	Treasurer’s Duties
7.0	Officers, Directors and Election Procedures
8.0	Allocation of New Funds by the Board
9.0	Reimbursement for District and Optimist International Meeting Expenses