



# CO/WY Optimist District Convention



2024-2025 Club & District Officer Training
OI & District Websites and Policies

09 AUG 2024



# CO/WY OPTIMIST DISTRICT 76<sup>th</sup> ANNUAL CONVENTION Friday, 09 AUG 2024



#### **Colorado School of Mines' Green Center**

924 16th St., Golden, CO 80401

#### **Training for Club & District Officers**

- → OI & District Websites and Policies
  - → Optimist International (OI)
    - Optimist Institute (formerly Learning Management System (LMS))
    - Optimist International Foundation (OIF)
    - Optimist Leaders
    - CO/WY Optimist District
    - CO/WY Optimist District Facebook
    - District Policies
    - Club Policies





#### OI web site contains plethora of information, including:

- OI Headquarters Staff Directory
- OI Bylaws
- OI Board Policies
- OI Dues & Fees Structure
- Ol Insurance
- OI Tax-Exempt Info
- OI Int'l Convention
- OI Childhood Health & Wellness Program
- OI Junior Golf Program
- OI Scholarship Programs
- OI Forms & Documents
- OI Official Suppliers





OI web site is starting point to access key websites, including:

- Optimist Institute 

  Requires login using email address on record with OI
  - Payment no longer required except for FOO (\$25 per yr.)
- Optimist International Foundation (OIF)
  - District Foundation Rep. (DFR) is District's Expert on OIF
  - Club Foundation Rep. (CFR) is Club's Expert on OIF
- Optimist Leaders 

  Requires login using email address on record with OI

Bring up Optimist International website



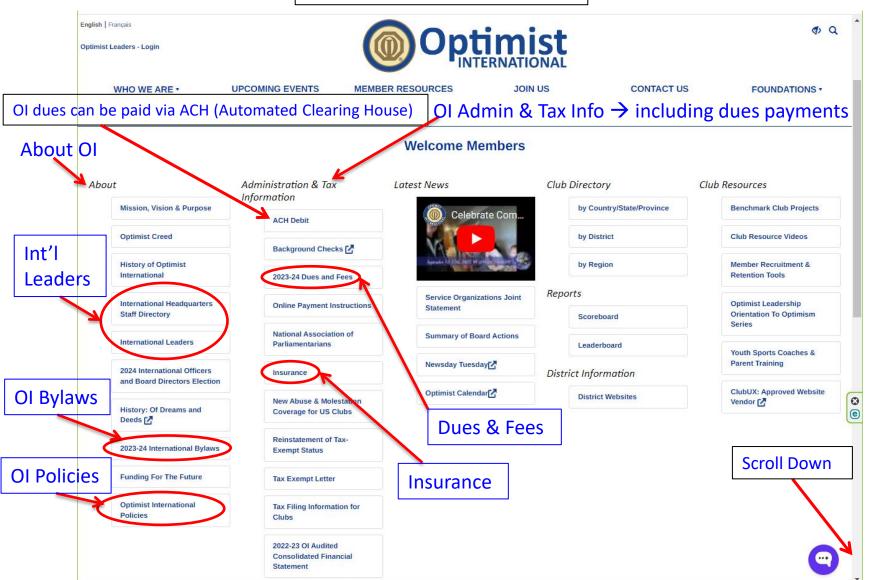






























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### **Optimist Institute**



Optimist Institute  $\rightarrow$  Requires login using email address on record with OI. Payment no longer required except for FOO (\$25 per yr.):

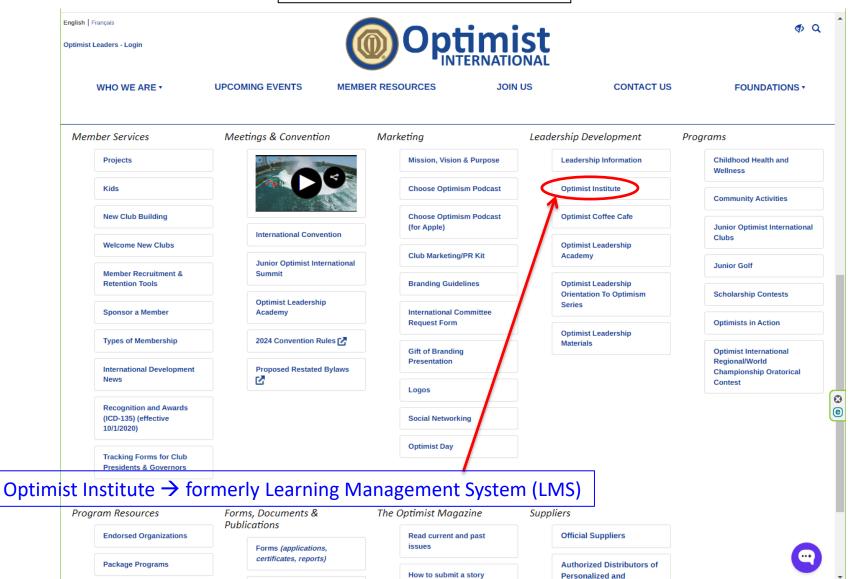
- High level courses for training District & Club Leaders
   (Detailed training for District & Club Leaders given at District Conventions)
- Various courses for ALL Optimist Members, including:
  - Optimist International Service to Youth
  - Leadership Skills Course: Communication Skills
  - Leadership Skills Course: Time Management
  - Leadership Skills Course: Working in Diverse Cultures or Environments
  - Optimist International Childhood Health and Wellness
  - Optimist International Junior Optimist International (JOI) Clubs
  - Optimist Programs Course: Community Activities Fundraising Programs
  - Bringing Out the Best in Our Clubs
- Int'l Convention Workshop Handouts

Bring up Optimist Institute website







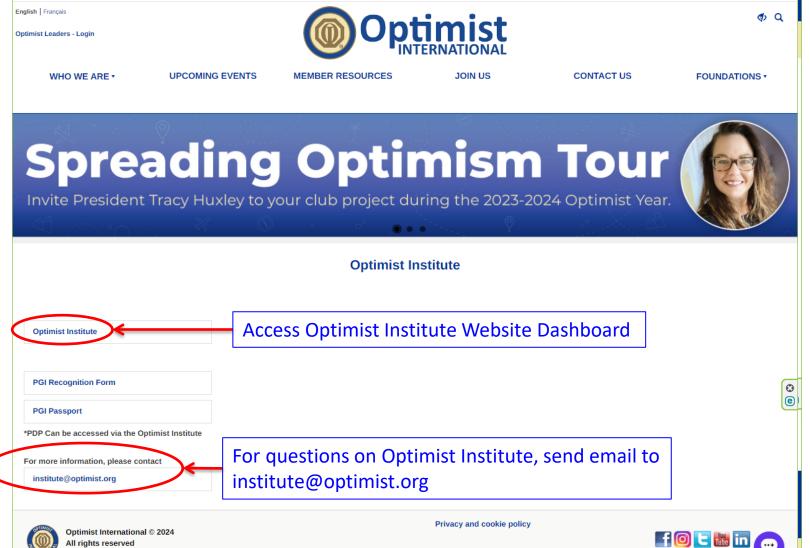




https://www.optimist.org/member/optimist-institute.cfm



Member Resources – Optimist Institute Website











https://www.optimist.tovuti.io/







https://www.optimist.tovuti.io/

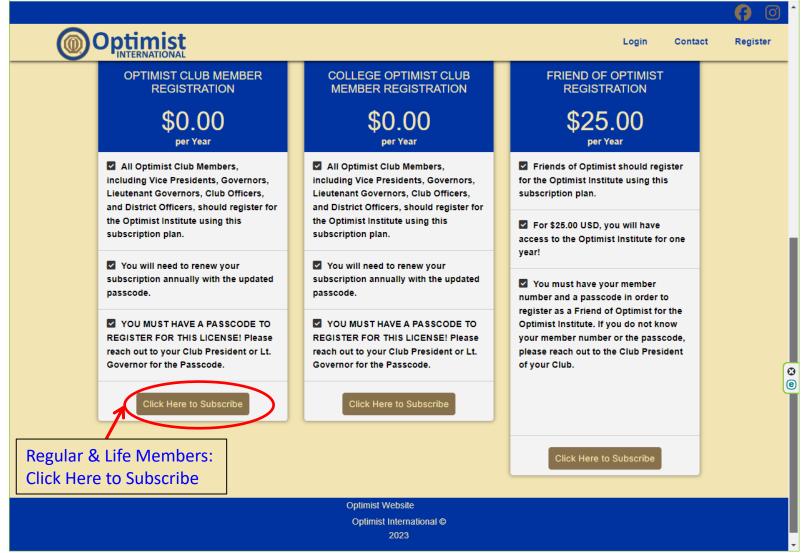






https://www.optimist.tovuti.io/

# COLORADO - WYOMING OF





https://www.optimist.tovuti.io/

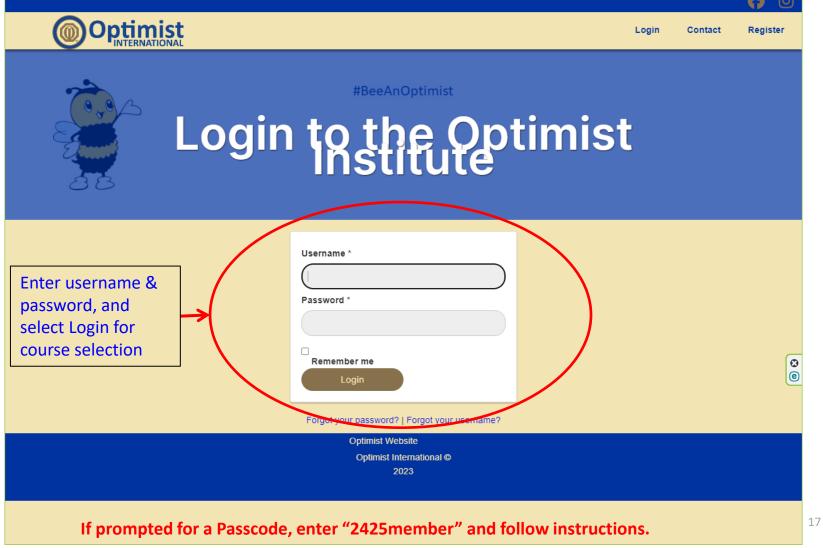






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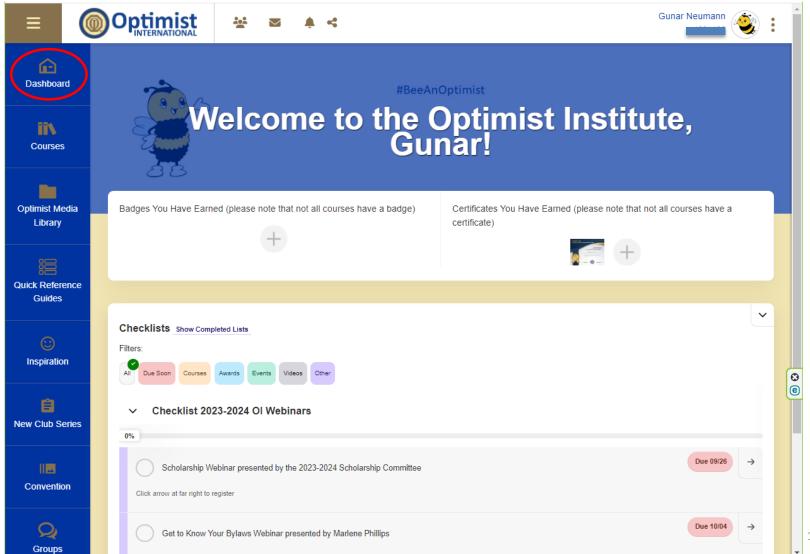




https://www.optimist.tovuti.io/



**Optimist Institute Website Dashboard** 

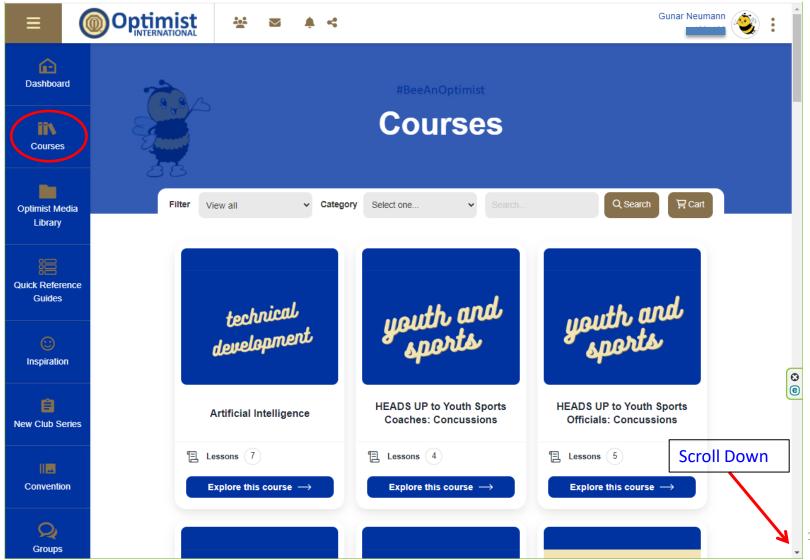




https://www.optimist.tovuti.io/





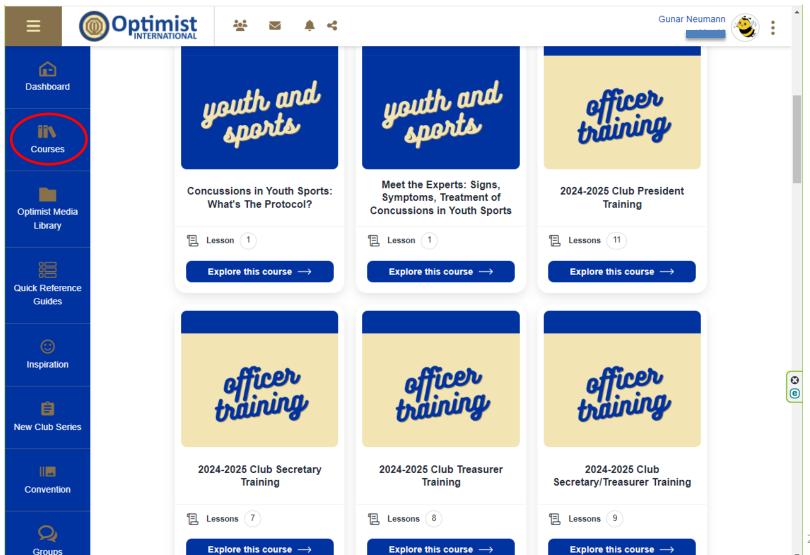




https://www.optimist.tovuti.io/



**Optimist Institute Website Courses** 

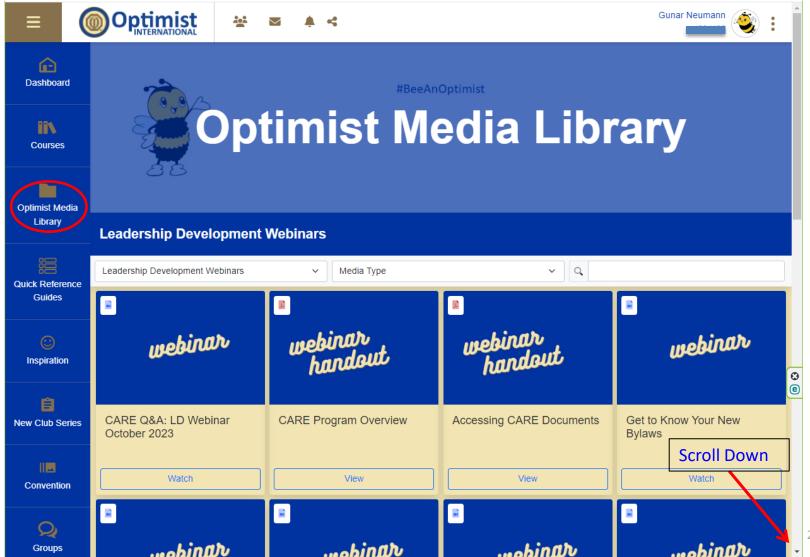




https://www.optimist.tovuti.io/



Optimist Institute Website Media Library

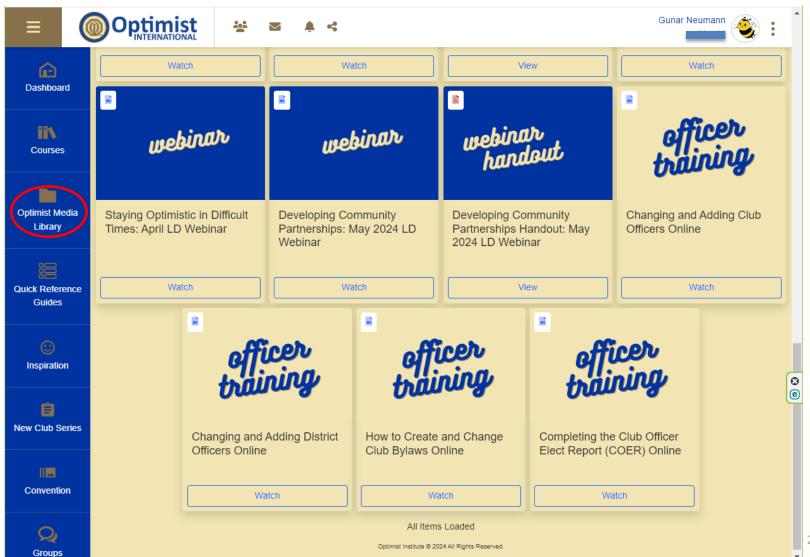




https://www.optimist.tovuti.io/



Optimist Institute Website Media Library

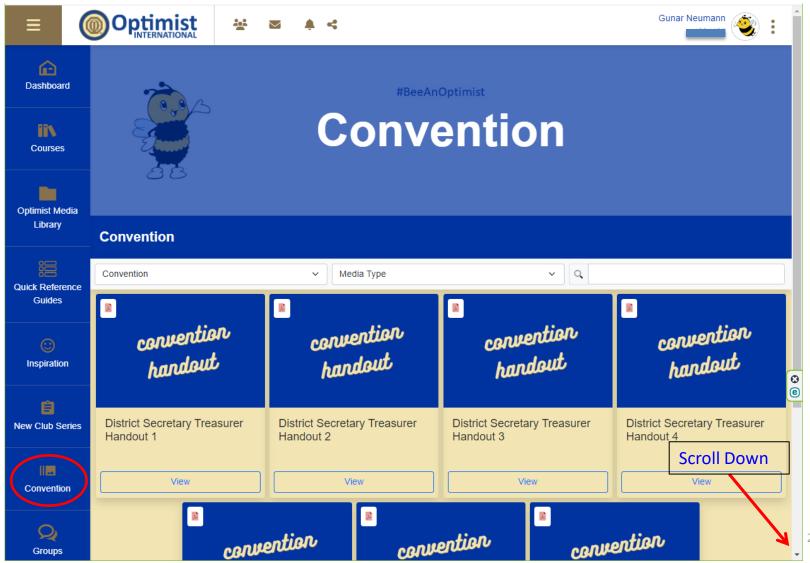




https://www.optimist.tovuti.io/



Optimist Institute Website – Int'l Convention

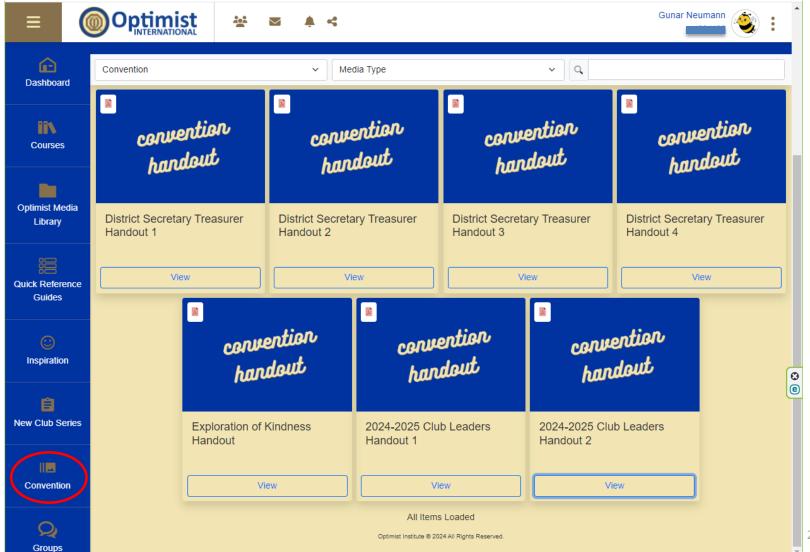




https://www.optimist.tovuti.io/



Optimist Institute Website – Int'l Convention





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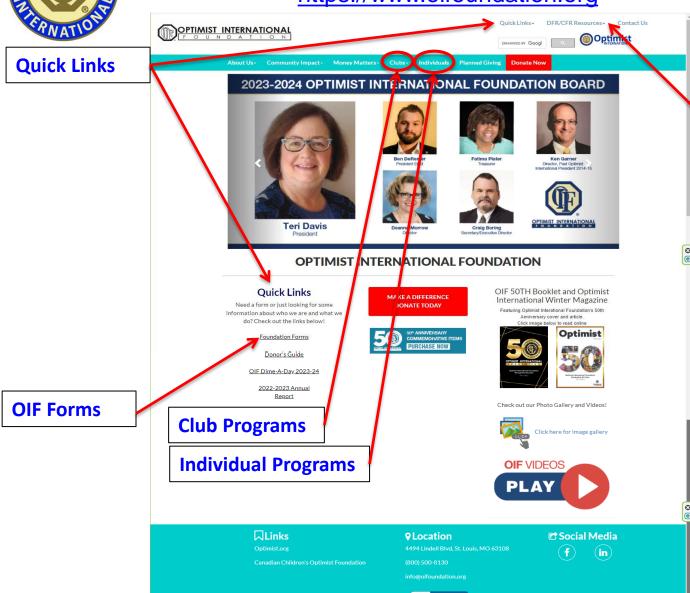






https://www.oifoundation.org





District
Foundation Rep /
Club Foundation
Rep (DFR/CFR)
Resources

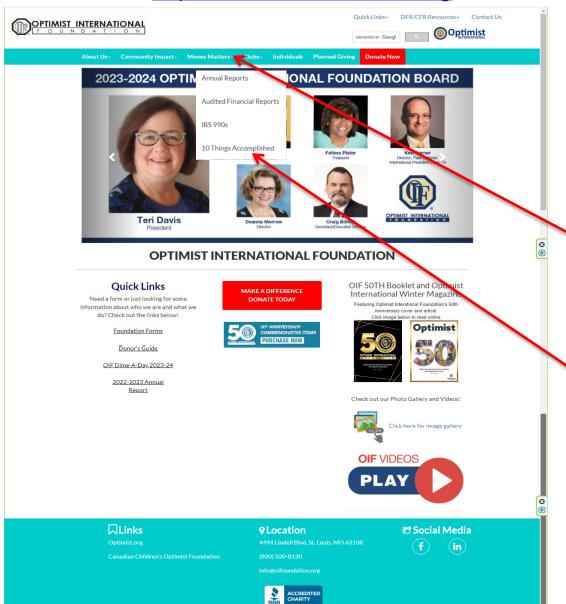
**DFR** is **District's OIF** Expert

**CFR is Club's OIF Expert** 



https://www.oifoundation.org





Select "Money Matters" for pull down menu

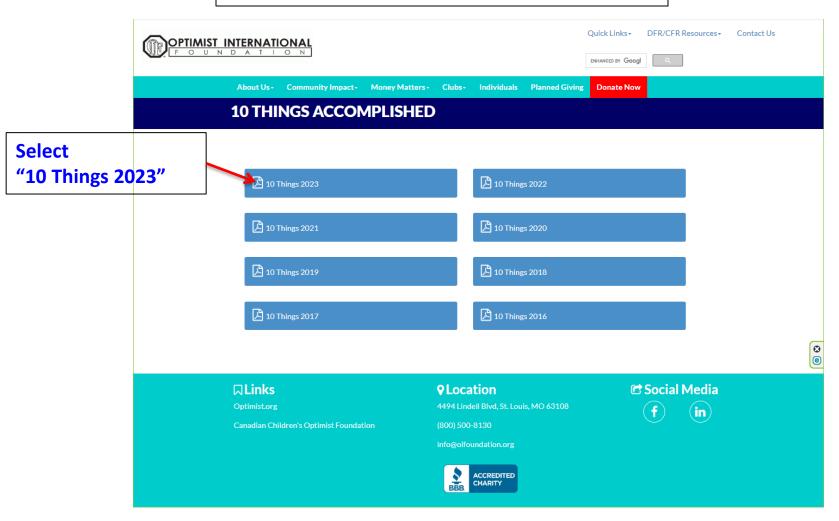
Select "10 Things Accomplished"



https://www.oifoundation.org



#### 10 Things OIF Accomplished Per Year 2016-2023





https://www.oifoundation.org



OPTIMIST INTERNATIONAL	
F	OUNDATION 2023
AC	COMPLISHMENTS TOP
01	Paid out \$1,363,631 to Clubs utilizing the Club Campaign program and added an additional \$100,963 in interest to the Club Campaign funds.
02	Assisted 387 Optimists to help 13,965 children and their families by awarding 21 Club Grants.
03	Supported the OI World Oratorical Championship by funding the U.S. and International Regional winners, plus the first and third place winners in the finals totaling \$50,000.
04	Assisted Clubs in receiving \$282,421 in charitable contributions for their own local programs through the Pass Through program.
05	Sent 150 students off to college with Optimist International oratorical, essay, and CCDHH scholarships totaling \$320,000.
06	Continued to support the ongoing work of the Junior Optimist program with \$135,000 in funding.
07	Worked in partnership with OI to provide keynote speakers and workshops for the 2023 OI Convention in Arlington, Virginia.
80	Awarded \$33,788 through the Childhood Health and Wellness Program, including Childhood Cancer Campaign.
09	Transformed the OIF Incentive Program to a new endeavor that has a great emphasis on appreciation and sharing how OIF utilizes donor gifts.
10	Paid out \$45,194 on endowments for community projects and scholarships.



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# **Optimist Leader's Web Site**



# Access "Optimist Leaders" website from OI website for:

- Club Roster
- Various reports:
  - T-shot
  - Aging
  - Club Roster Adjustments (CRAs)
  - Club Bylaws
  - Club Officer-Elect Reports (COERs)
  - etc.



### **Optimist Leader's Web Site**



"Optimist Leaders" web site's permissions dependent on Office Held:

- Gov, Dist. Sec., Dist. Treas. → Will be able to see data for entire District. Will be able to submit Dist. reports / forms
- Lt. Govs. → Will be able to see data for all Clubs in their respective
   Zones
- Club Pres., Club Sec., Club Treas. → Will be able to see data for their Club. Will be able to submit Club reports / forms

Bring up Optimist website

Log into "Optimist Leaders" website



https://www.optimist.org







FOUNDATIONS \*

@ Q

**UPCOMING EVENTS** 

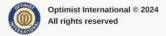
MEMBER RESOURCES

JOIN US

**CONTACT US** 

Select "Optimist Leaders – Login"





Privacy and cookie policy



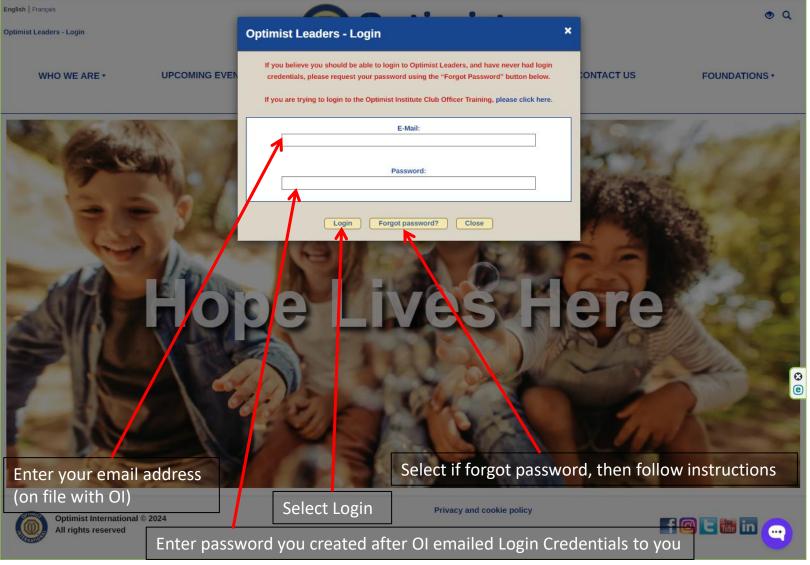












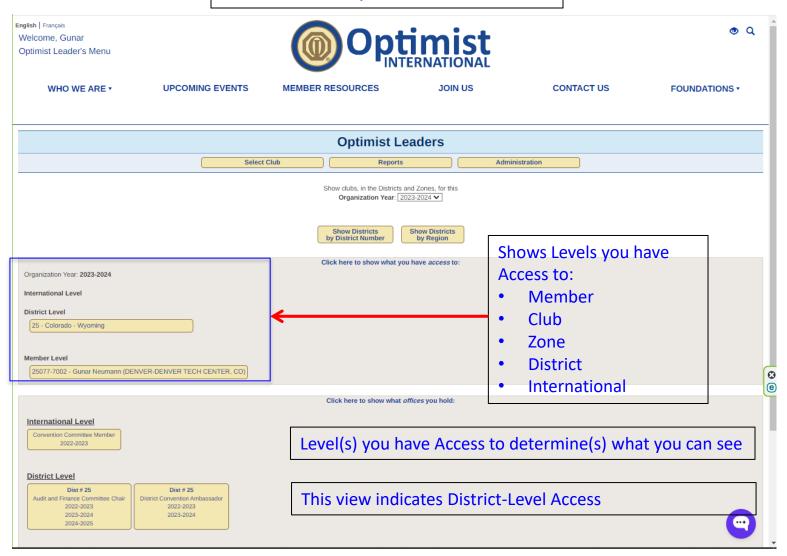


#### **Optimist Leader's Web Site**

https://www.optimist.org/leaders/SelectClub.cfm



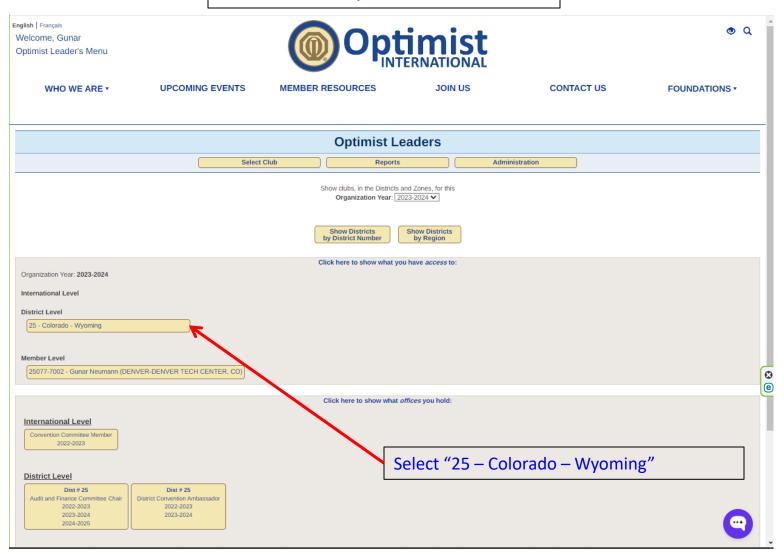
#### Sample Menu





https://www.optimist.org/leaders/SelectClub.cfm

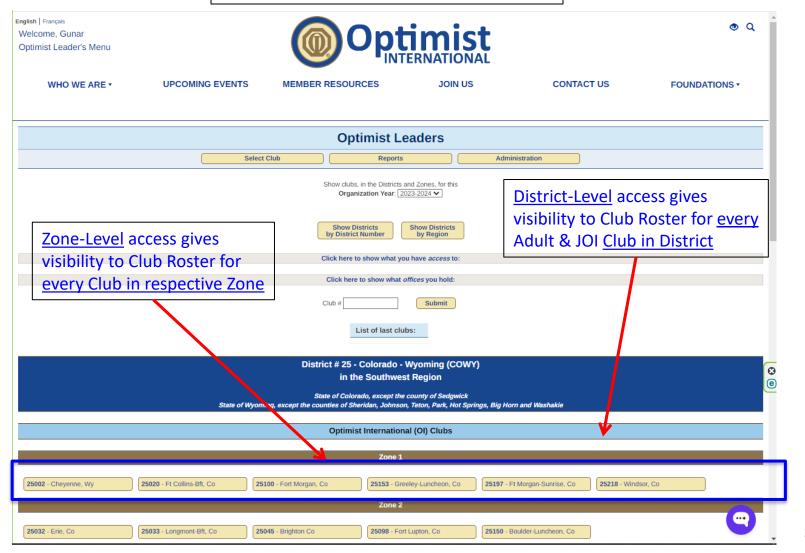






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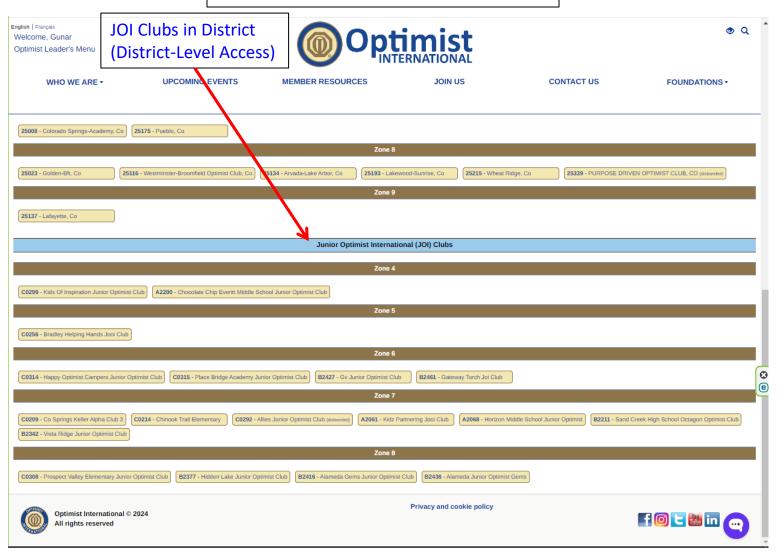


nglish   Français Welcome, Gunar Optimist Leader's Menu			Opti	mist NATIONAL	Adult Clubs (District-Lev	in District <sup>® Q</sup> rel Access)
WHO WE ARE ▼	UPCOMING EV	'ENTS MEMBER	RESOURCES	JOIN US	CONTACT US	FOUNDATIONS •
		State of Wyoming, except the	State of Colorado, except the coun counties of Sheridan, Johnson, Tet	nty of Sedgwick on, Park, Hot Springs, Big Horp and	shakie	
			Optimist International (C	DI) Clubs		
			Zone 1			
25002 - Cheyenne, Wy	25020 - Ft Collins-Bft, Co	25100 - Fort Morgan, Co	25153 - Greeley-Luncheon, Co	25197 - Ft Morgan-Sunrise, Co	25218 - Windsor, Co	
			Zone 2			
<b>25032</b> - Erie, Co	25033 - Longmont-Bft, Co	<b>25045</b> - Brighton Co	25098 - Fort Lupton, Co	25150 - Boulder-Luncheon, Co		
			Zone 3			
25047 - Buena Vista, Co	25194 - Lake Dillon-Summit, Co	25341 - Horizon Drive Optimist Club				
			Zone 4			
25037 - Denver-Northwest, Co	25075 - Mile-Hi Denver, Co	25135 - Lakewood, Co	25163 - Denver-Northeast, Co (rev	roked} 25316 - Denver-Park Hill, Co		
			Zone 5			
25030 - Littleton-Bft, Co	25077 - Denver-Denver Tech Center	, Co 25164 - Denver-Monaco South		25330 - University Hills, Co		
			Zone 6			
25022 - Aurora-Bft HeatherGardens,	, Co 25040 - THE Breakfast Optimist	Club of Windsor Gardens, INC, CO	25052 - Denver-Tamarac, Co  Zone 7	25053 - Gateway-Aurora/Denver, Co		
25000 Calarada Carinas Anadamu	Co. 2517F Dunble Co.		Zone r			
25008 - Colorado Springs-Academy,	, Co 25175 - Pueblo, Co		Zone 8			
25023 - Golden-Bft, Co	25116 - Westminster-Broomfield Opt	imist Club, Co 25134 - Arvada-Lake		-Sunrise, Co 25215 - Wheat Ridg	je, Co 25339 - PURPOSE DRIVEN OI	PTIMIST CLUB, CO (disbanded)
			Zone 9			
25137 - Lafayette, Co	)					(4)



https://www.optimist.org/leaders/SelectClub.cfm#







https://www.optimist.org/leaders/SelectClub.cfm#

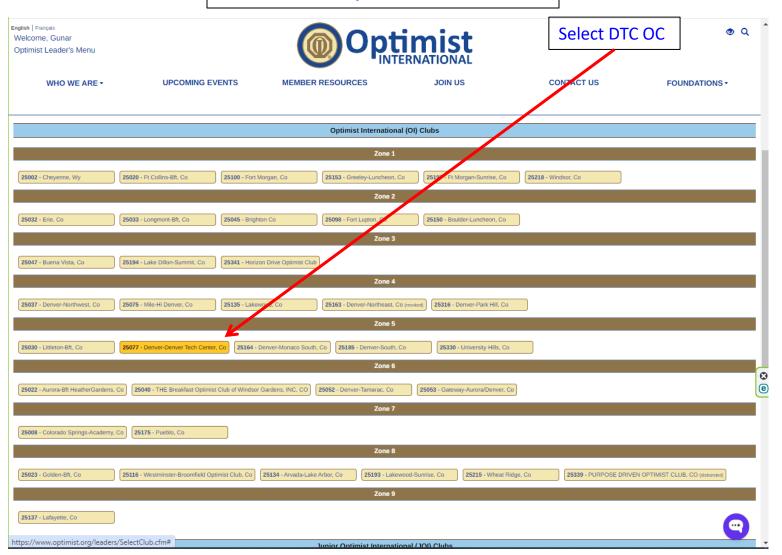






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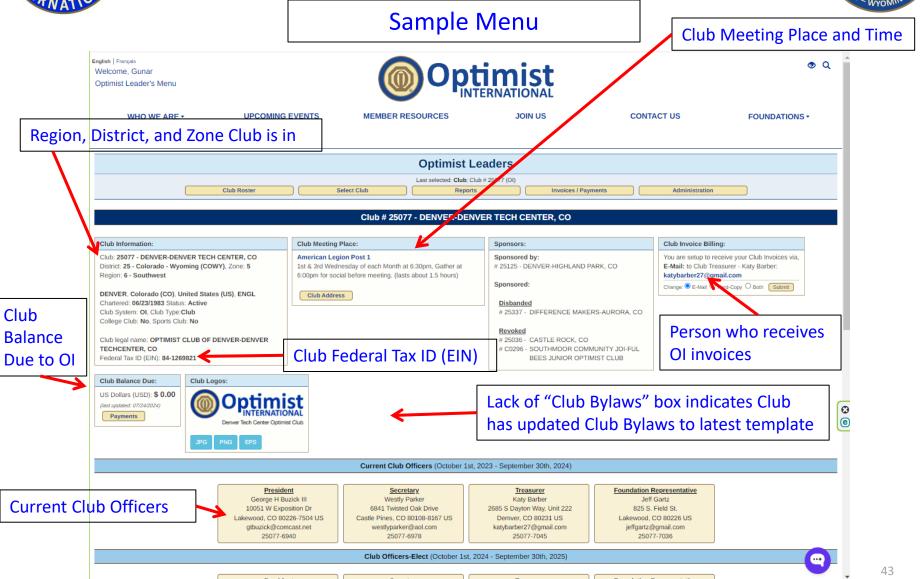






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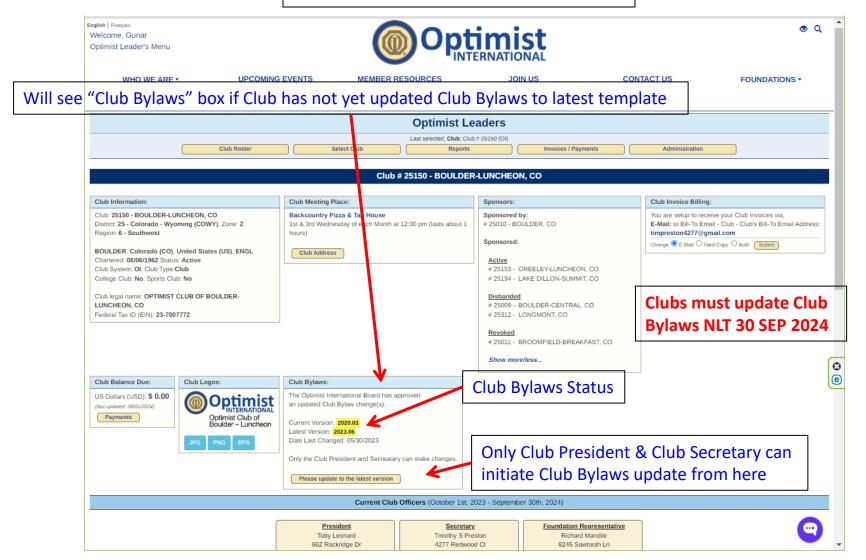






https://www.optimist.org/leaders/SelectClub.cfm#

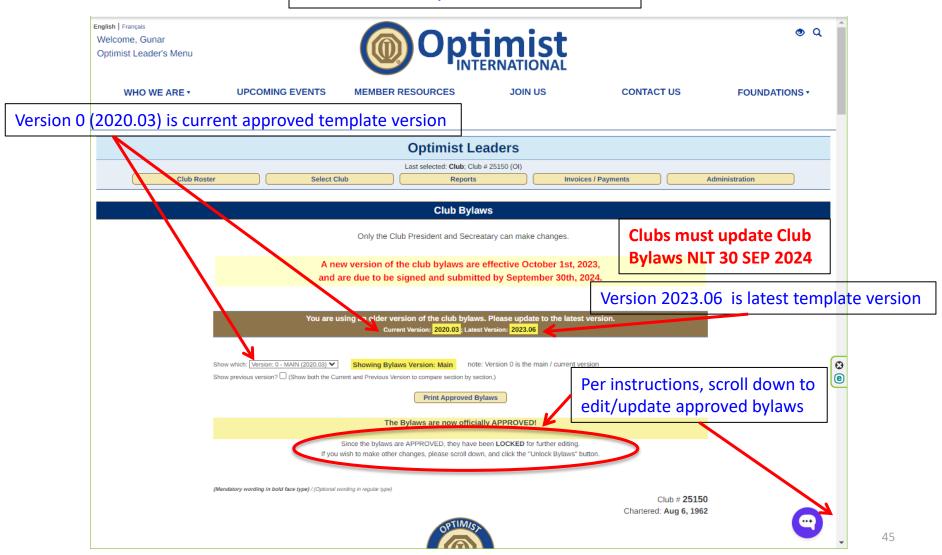






https://www.optimist.org/leaders/ClubBylaws/ByLaws.cfm



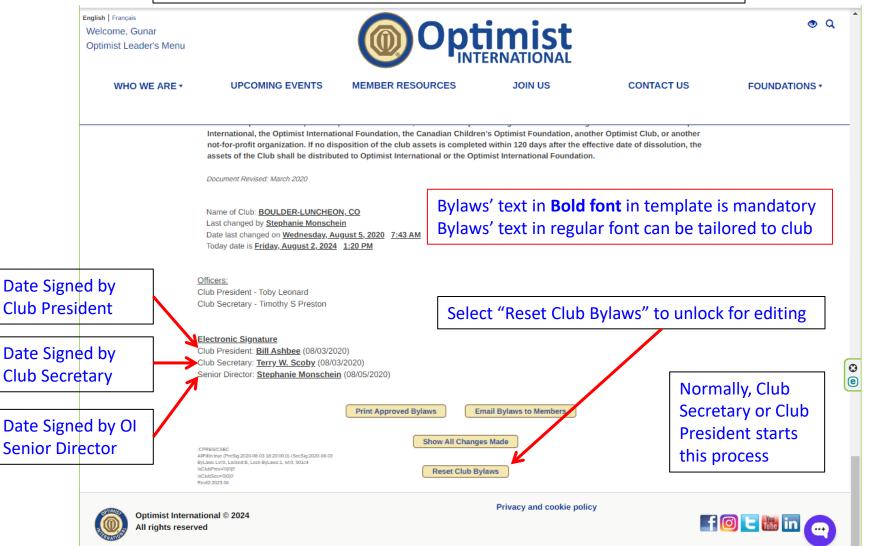




https://www.optimist.org/leaders/SelectClub.cfm#



### Sample Club Bylaws – Online Form



To gunarneumann@comcast.net



Optimist International <communications@optimist.org>

8/11/2023 2:55 PM





#### Optimist International – BOARD REPORT

Optimist International

# OARD REPORT

The latest updates and insights from the Optimist International Board of Directors.

Welcome to a new communication to Optimist Club Members!

To improve organizational communication, Optimist International will email a summary of pertinent information and actions of the International Board of Directors to Districts, Zones, Clubs, and Members after each Board meeting.

This first edition is lengthy and includes a summary of decisions and actions taken by the Board of Directors from the board meetings that have taken place between March and July 2023.

Moving forward, you should expect these communications about two weeks after any scheduled meeting of the International Board of Directors.

#### Standard Club Bylaws Updates

The Standard Club Bylaws were amended and will be effective October 1, 2023. Included in these amended are two additions:

- Directory Information on Club Websites & Sharing with Club The Club may publish directory information on the Club website and to Club membership. Such information shall be password protected on the website and restricted to Club use if printed. Its use is restricted to Optimist Club business by an authorized representative of the Optimist Club. Directory information or Membership lists will not be shared with any party outside of the Optimist Club.
  - The Club is responsible for obtaining permission from its members to use their likeness and/or image in Optimist publications.

Clubs must update their Bylaws to include these updates by September 30, 2024. Clubs Bylaws will only be accepted through the Optimist Leaders portal (no longer accepted in paper format).

Standard Club Bylaws Updates

Club Bylaws will only be accepted through Optimist Leaders portal

**Clubs must include** these updates in Club **Bylaws NLT 30 SEP 2024** 

**Amended Text** 



https://www.optimist.org/leaders/SelectClub.cfm#

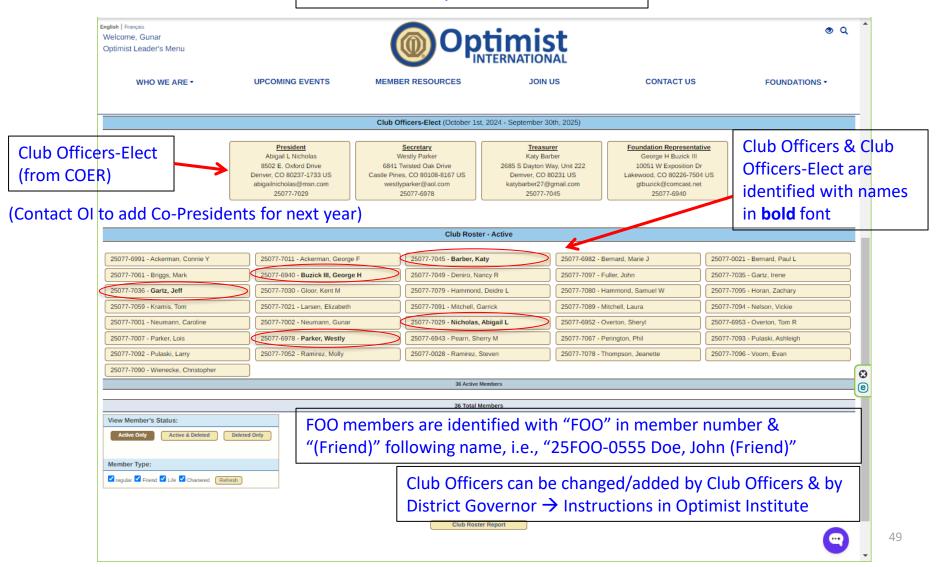






https://www.optimist.org/leaders/SelectClub.cfm#







https://www.optimist.org/leaders/SelectClub.cfm#



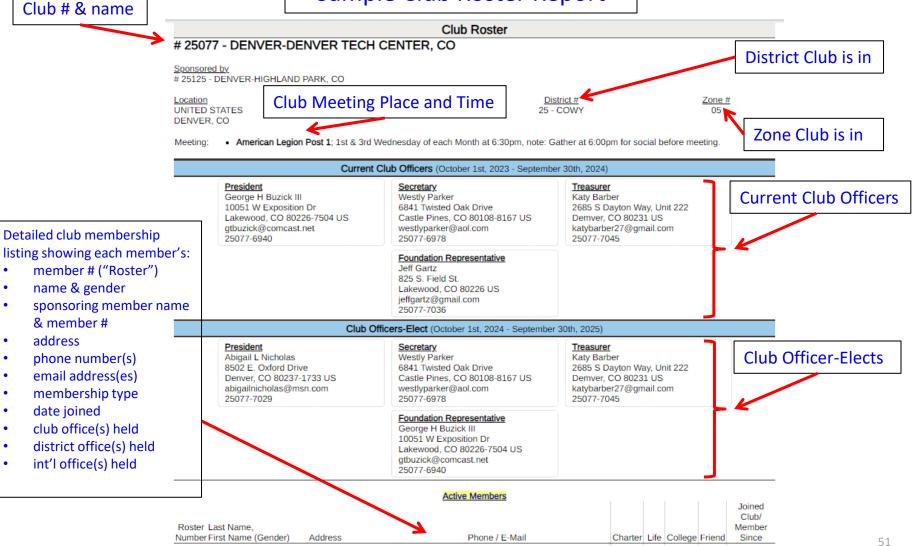




https://www.optimist.org/leaders/reports/ClubRosterRpt.cfm



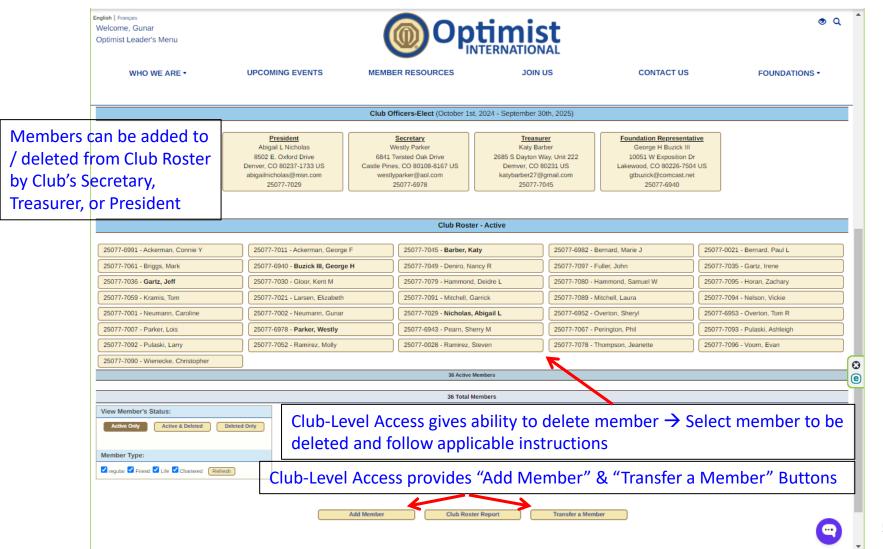
#### Sample Club Roster Report





https://www.optimist.org/leaders/SelectClub.cfm#

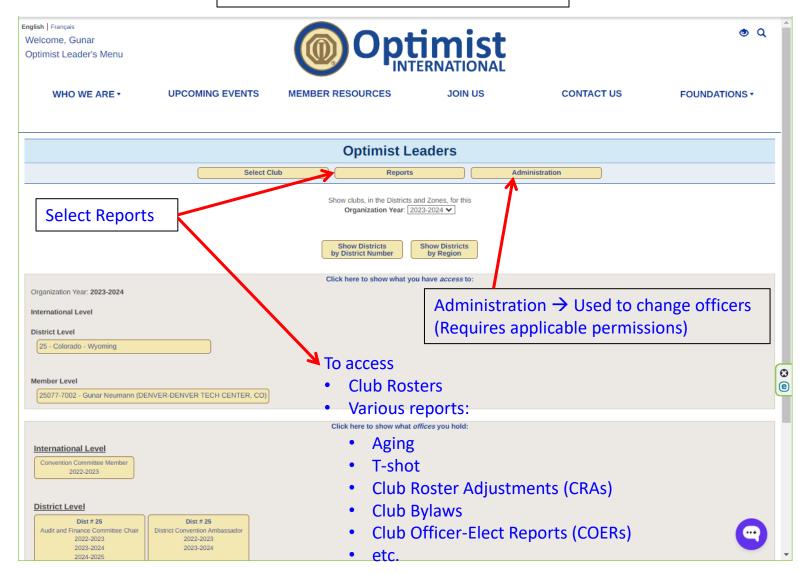






https://www.optimist.org/leaders/SelectClub.cfm







https://www.optimist.org/leaders/reports/Reports.cfm

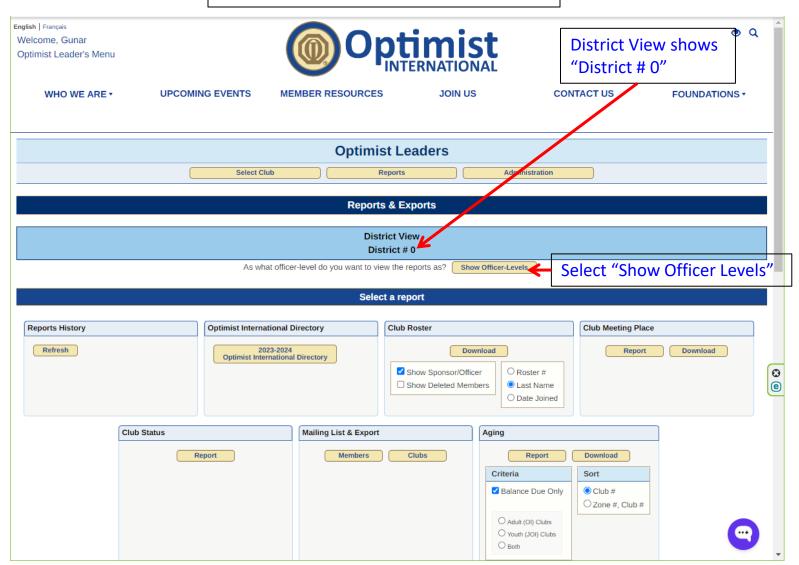


English   Français Welcome, Gunar Optimist Leader's Menu		Opt	imist ERNATIONAL		•
WHO WE ARE ▼	UPCOMING EVENTS	MEMBER RESOURCES	JOIN US	CONTACT US	FOUNDATIONS •
		Optimist Le	aders		
	Select Clu	Reports	A	Administration	
		Reports & Ex	ports		
		Please select an office	level to view.		
	As wha	at officer-level do you want to view the r	eports as? Hide Officer-L	Levels	
As an International Officer:  Olnternational-Level  Region-Level (VP):  District-Level:  Non-Region (0)  As a District Officer:  District:	by Region by District	strict	•	District International	
Clck Select Clubs to change Cl	uds.			o determine(s) wh	at you can see
		Select a rep	ort		
Reports History	ory	Optimist International Directory	Scoreboard / Le	aderboard	
District Refresh		2023-2024 Optimist International Directory	Scoret	Doard Leaderboard Honor Cl	ub



https://www.optimist.org/leaders/reports/Reports.cfm

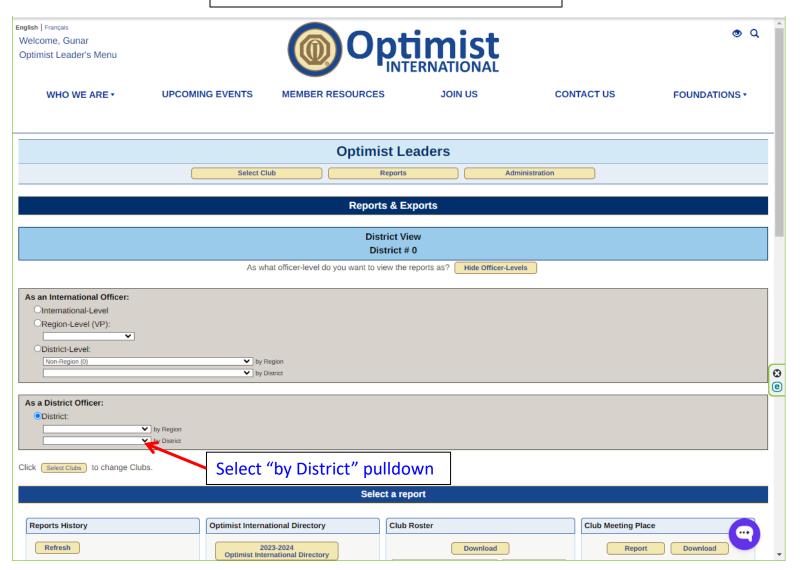






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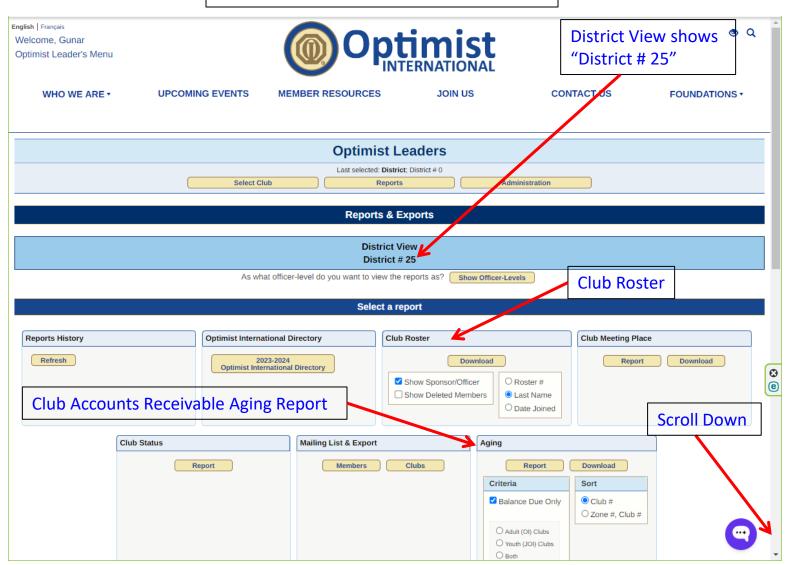


Welcome, Gunar Optimist Leader's Menu  Optimist Leader's Menu  Optimist Leader's Menu						
WHO WE ARE ▼	UPCOMING EVENTS	MEMBER RESOURCES	JOIN US	CONTACT US	FOUNDATIONS *	
		Optimist L	.eaders			
	Select C	lub Report	s A	dministration		
		Reports & I	Exports			
		District \	liew			
		District				
	As wh	nat officer-level do you want to view th	e reports as? Hide Officer-Li	evels		
As an International Officer:  Onternational-Level  ORegion-Level (VP):  District-Level:  Non-Region (0)	<b>∨</b>   by f	Region				
	<b>▼</b> by [	District			<b>8</b>	
	by Region by District Select	t "25 – COWY – Co	olorado – Wyo	ming"		
		Select a r				
		- Gelect a l	oport-			
Reports History	Optimist Interna	ational Directory Clu	b Roster	Club Meeting Pla	ice	
Refresh	Optimist Inte	023-2024	Download	Repor	t Download	



https://www.optimist.org/leaders/reports/Reports.cfm

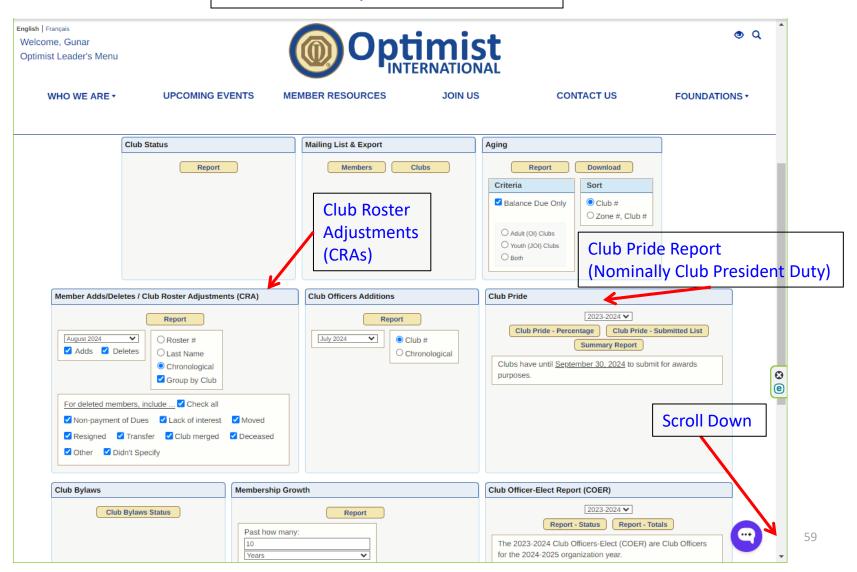






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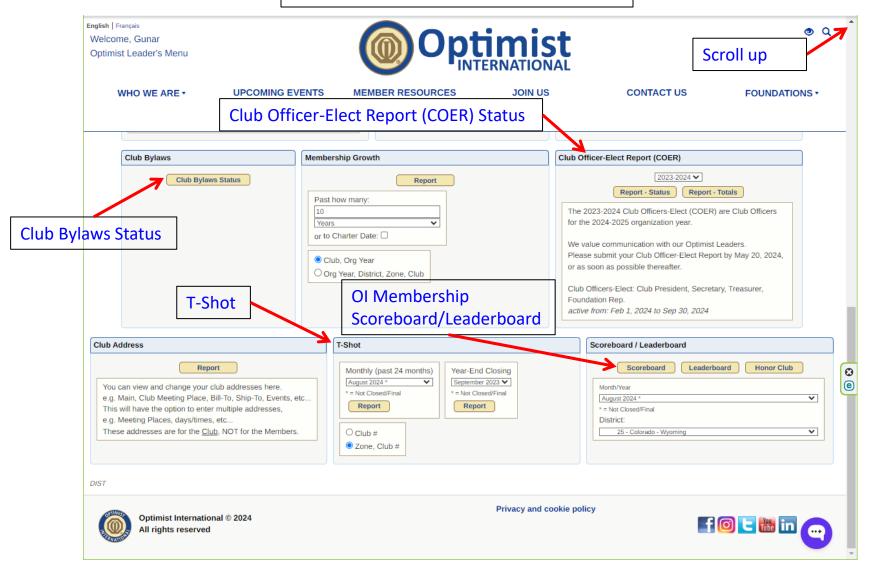






https://www.optimist.org/leaders/reports/Reports.cfm

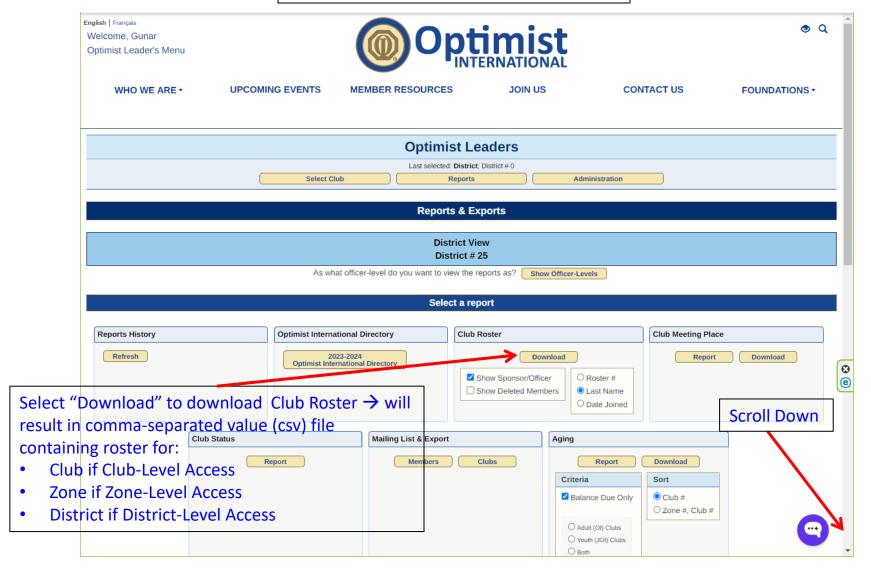






https://www.optimist.org/leaders/reports/Reports.cfm







https://www.optimist.org/leaders/reports/Reports.cfm







https://www.optimist.org/leaders/reports/reportaging.cfm

Sample Club Accounts Receivable Aging Report – Club-Level Access

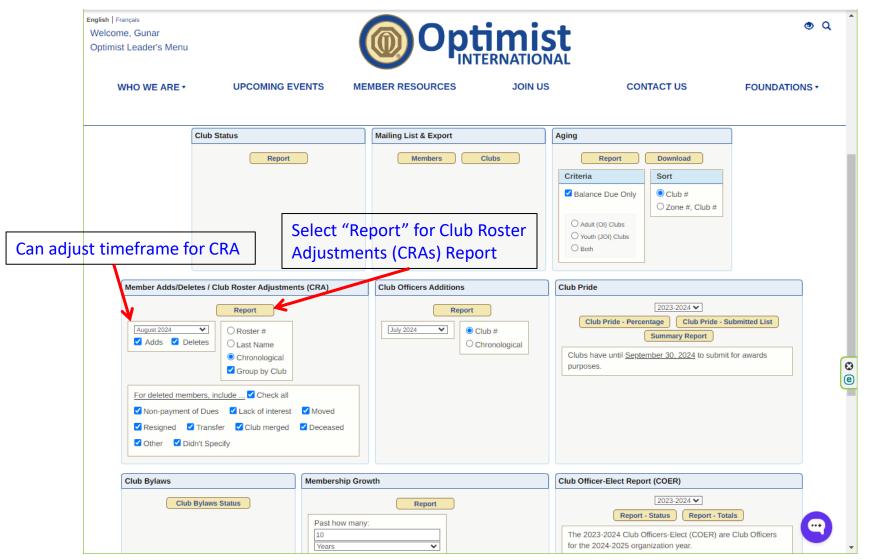
#### Accounts Receivable Aging Report District # 25 - Colorado - Wyoming Club: Denver-Denver Tech Center, Co (25077) (Zone: 5) 61-90 0 - 3031-60 91-120 120+ Total Balance Due Currency USD 0.00 0.00 0.00 0.00 0.00 0.00 Totals: USD \$0.00 Total Clubs: 1 08/02/2024 07:41:59 PM Aging Date: 08/02/2024 Close Print Select "Close" when done Download: 99011778 The file "Aging-club\_25077.csv" has been created. Records.

Shows if club is current on financial obligations to OI



https://www.optimist.org/leaders/reports/Reports.cfm







8 Records.

### **Optimist Leader's Web Site**

https://www.optimist.org/leaders/reports/CRA\_AddsDels.cfm



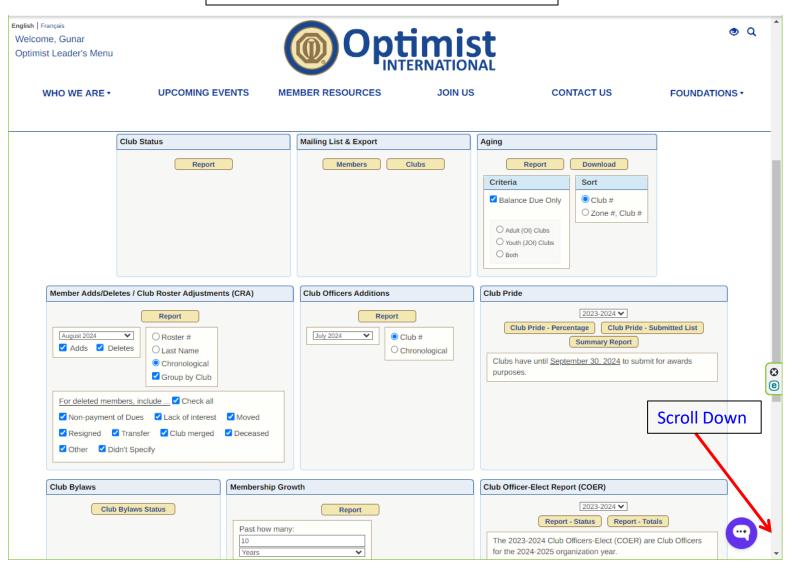
Sample Club Roster Adjustments (CRAs) Report – <u>Club</u>-Level Access

nemb	per additions and dele	tions 10/01	(Year-to-Date) 10/01/2023 - 09/30/2024		,				A = Addit D = Delet	
	olorado - Wyoming 77 - DENVER-DENVER TECH CENTER, CO	Zone: 5)							D=	Dele
Roster	Name	Address	Phone	Cht	r Life	Cola	Foo S	Stat	Joined/ Deleted	
7097	John Fuller male-engl Sponsor: George H Buzick III (25077-6940)	1500 Little Raven St., Apt. 503 Denver, CO 80202	c: (305) 610-8562 jpfuller17@gmail.com	Cit	Life	Coig	100	A	06/17/2024	
7096		9888 E. Vassar Dr., Apt # D302 Denver, CO 80231	c: (972) 322-0981 Evan.Voorn@gmail.com					Α	04/13/2024	
7095	Zachary Horan male-engl	20596 E. Maplewood Place Centennial, CO 80016	b: (720) 810-1955 c: (720) 810-1955 zwjhoran15@gmail.com					A	04/07/2024	
6988	Sponsor: Elizabeth Larsen (25077-7021)  Clara Sitter female-engl Sponsor: Henry T Wyeno (25077-6963) Deleted by: Westly Parker (westlyparker@a	3091 Mill Vista Road, Unit 1021 Highlands Ranch, CO 80129 ol.com)	c: (720) 250-7828 csitter75@gmail.com		F			D resigned	07/11/2006 03/23/2024	
7031	Kathryn McShane female-engl	Shiloh House 6588 West Ottawa Ave Littleton, CO 80128-4572	b: (303) 933-1393 c: (720) 252-8804 f: (303) 933-8216 kmcshaneshiloh@gmail.com					D	01/14/2014 12/02/2023	
	Sponsor: Lester D Sitter (25077-6987) Deleted by: Westly Parker (westlyparker@a	ol.com)					М	loved		
7094	Vickie Nelson female-engl Sponsor: Caroline Neumann (25077-7001)	13194 E. Exposition Ave Aurora, CO 80012	h: (303) 360-9812 c: (303) 489-8367 vickie.nelson@comcast.net					A	11/03/2023	
7092	Larry Pulaski male-engl	7145 Greenwater Cir. Castle Rock, CO 80108	h: (303) 814-0814 c: (303) 956-9202 Larry.Pulaski@gmail.com					A	10/31/2023	
7093	Sponsor: Tom R Overton (25077-6953) <b>Ashleigh Pulaski</b> female-engl	7145 Greenwater Cir. Castle Rock, CO 80108	h: (303) 814-0814 c: (303) 596-6300 ashleigh,pulaski@gmail.com					A	10/31/2023	
	Sponsor: Abigail L Nicholas (25077-7029)		an reign-personne graditudii							
		8 Total Member(s); 6 Total Adds, 2 Total De	letes				08/02/202	24 07:53:4	6 PM	
Status:		Print	Close	Sele	ct "	'Clo	se"	whe	en done	



https://www.optimist.org/leaders/reports/Reports.cfm



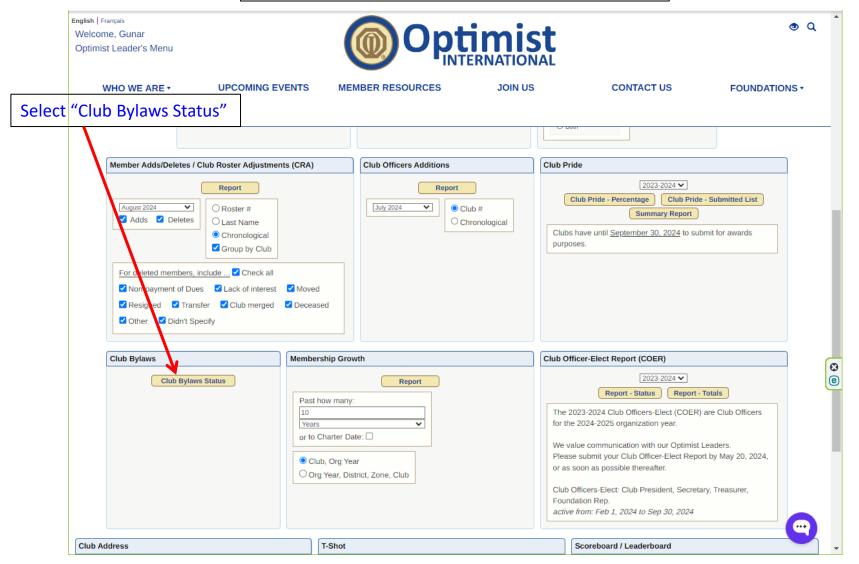




https://www.optimist.org/leaders/reports/Reports.cfm



# Sample Menu – <u>District</u>-Level Access

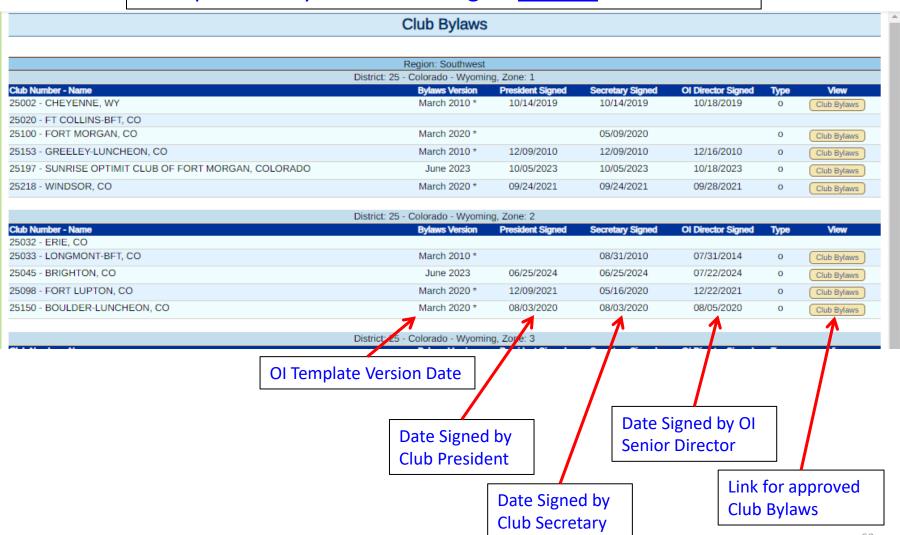




https://www.optimist.org/leaders/reports/ClubBylaws\_Status.cfm



#### Sample Club Bylaws Status Page – **District**-Level Access

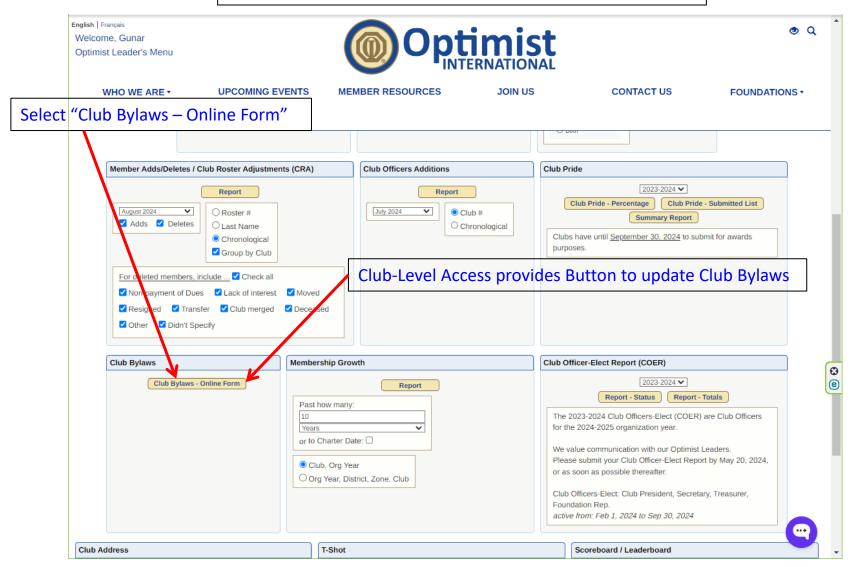




https://www.optimist.org/leaders/reports/Reports.cfm



### Sample Menu Page – <u>Club</u>-Level Access

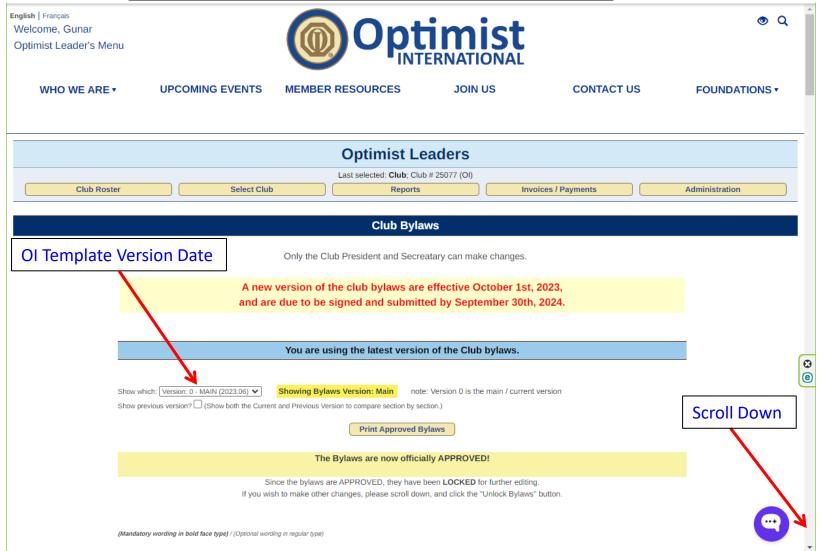




https://www.optimist.org/leaders/ClubBylaws/ByLaws.cfm



#### Sample Club Bylaws - Page 1





#### https://www.optimist.org/leaders/ClubBylaws/ByLaws.cfm



#### Sample Club Bylaws – Page 1

Club # 25077 Chartered: Jun 23, 1983



#### Date Assessed May 24 2004

Date Approved May 31, 2024

Effective: October 1, 2023 and required by all Clubs by September 30, 2024

Date Signed by OI Senior Director

#### **ARTICLE I - NAME**

This Club shall be known as Optimist Club of DENVER-DENVER TECHCENTER, CO, an affiliate of Optimist International (hereinafter referred to as "OI").

#### **ARTICLE II - MISSION**

By providing hope and positive vision, Optimists bring out the best in youth, our communities, and ourselves.

#### ARTICLE III - MEMBERSHIP

Membership in this Optimist Club shall represent adults who are persons of good character, from the business, social, and cultural life of the community. All memberships shall be held by individuals. Membership is not transferrable to another person.

Section 2: Individuals having executive or supervisory control or authority such as coaches, assistant coaches, referees, and other participants managing Club projects are required to be members of the Club to receive benefits of the Club, including liability insurance protection. Any contracted or paid person(s) or entity(s) are not subject to this requirement.

Section 3: The Club may publish directory information on the Club website and to Club membership. Such information shall be password protected on the website and restricted to Club use if printed. Its use is restricted to Club business by an authorized representative of the Club. Directory information or Membership lists will not be shared with any party Section 4: The Club is responsible for obtaining permission from its members to use their likeness and/or image in Optimist

Section 5: A member in good standing is a member who is current on dues.

Section 2:

Section 3

#### ARTICLE IV - ADMISSION TO MEMBERSHIP

Members shall be admitted to the Club according to such procedures as established by the Board of Directors, hereafter referred to as "the Board."

ARTICI E	V - TE	RMINATION	OF MEMBE	ERSHIP

Section 1: Any member may resign from the Club provided that all dues and fees have been paid.

After issuance of a dues statement, a member who is two (2) or more months in arrears in the payment of dues or fees to the Club will be sent a written notice of the delinquency by the Club Secretary and/or Treasurer. If any member has not paid the dues or fees within 30 days of said letter, the member is subject to termination upon a vote of the Board.

An individual's membership may be terminated if they are charged with conduct unbecoming of an Optimist (including being charged with a serious crime against a child, person or entity) or conduct prejudicial to the best interest of the Club or Ol. Said member shall be given the opportunity to be heard by the Board to present any defense to the charges. If the charges are sustained by the Board, the individual's membership shall be terminated. Upon action by the Board, the Secretary shall immediately notify the member in writing.



## https://www.optimist.org/leaders/ClubBylaws/ByLaws.cfm



#### Sample Club Bylaws – Last Page

Section 3:	While attending any project, meeting, social event, or other gathering that is conducted for the benefit of the youth in attendance, adults are expected to refrain from consumption of alcoholic beverages, tobacco, e-cigarettes, and marijuana products during any portion of the event.
Section 4:	Any person admitted to membership in this Club shall be bound by these bylaws and the Bylaws of OI (as they may be amended from time to time).
Section 5:	The Board shall provide for the prompt payment of all dues and other obligations to OI and the District and shall require the prompt completion and submission of all reports required by OI and the District.
Section 6:	If the Club carries any form of club liability insurance, it must add OI as an additional insured to the policy. Should the Club not name OI as an additional insured, the Club shall hold OI harmless from any liability and the Club shall reimburse OI for any and all reasonable attorney fees, court costs and losses sustained by OI.
Section 7:	These bylaws shall be reviewed annually.

#### ARTICLE XIII - NOT-FOR-PROFIT ORGANIZATION

This Club is organized and shall operate as a not-for-profit organization and shall be incorporated pursuant to applicable law. The Club is organized to operate exclusively for charitable and educational purposes set forth in Section 501(c)(4) of the Internal Revenue Code of 1986, as now in effect on or as may be amended by the "Code".

#### **ARTICLE XIV - AMENDMENTS**

Any amendment to these bylaws must be in conformity with the Bylaws of OI and shall be adopted by a two-thirds (2/3) vote of the members present at any meeting, provided that written notice of the proposed amendments and date of such meeting shall have been given the members at least two (2) weeks prior thereto.

Section 2: All amendments to these bylaws must be submitted to OI for approval.

#### **ARTICLE XV - DISSOLUTION**

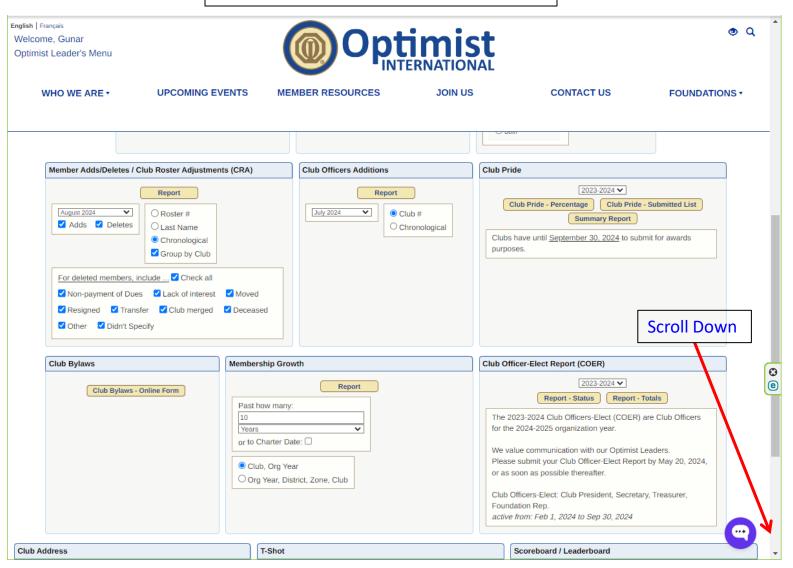
After delinquent dues are paid to OI and District, Clubs with any remaining assets are encouraged to contribute them to OI, the Optimist International Foundation, the Canadian Children's Optimist Foundation, another Optimist Club, or another not-for-profit organization. If no disposition of the Club assets is completed within 120 days after the effective date of dissolution, the assets of the Club shall be distributed to OI or the Optimist International Foundation.





https://www.optimist.org/leaders/reports/Reports.cfm

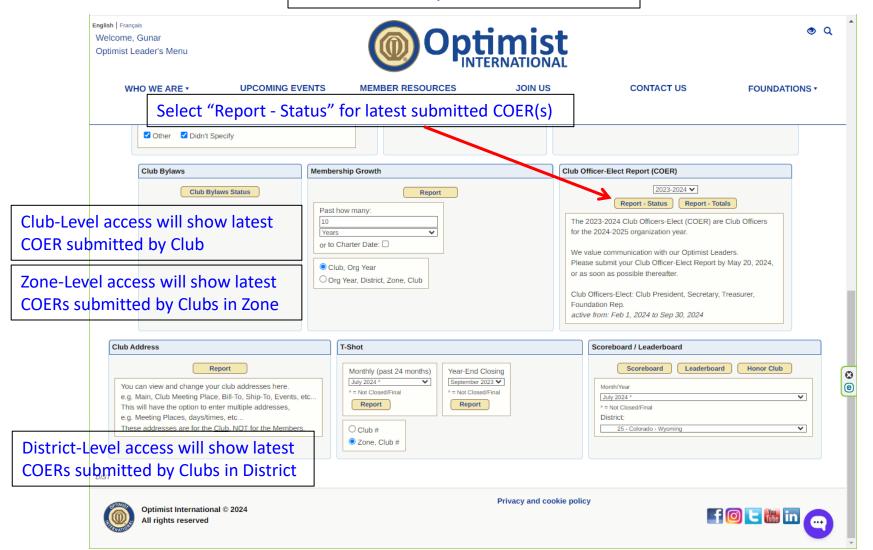






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https://www.optimist.org/leaders/reports/Reports.cfm

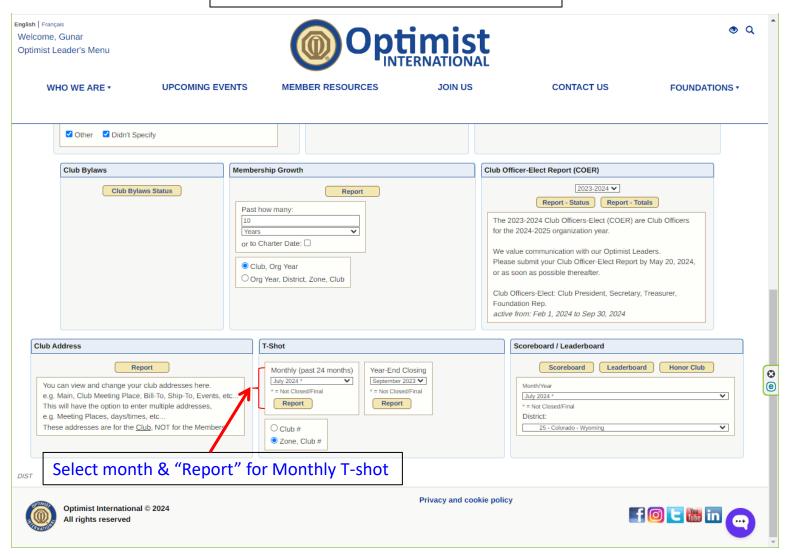






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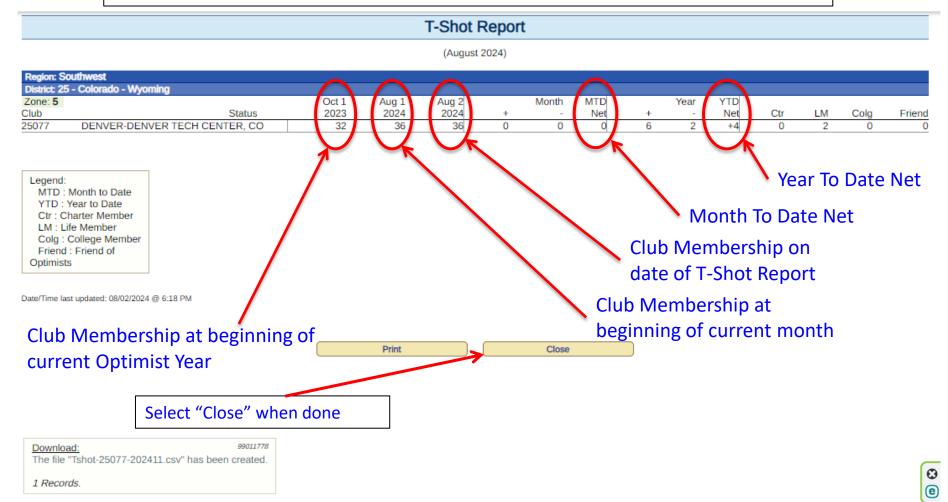




https://www.optimist.org/leaders/reports/ReportTshot.cfm



Sample Club-Level Monthly T-Shot Report – <u>Club</u>-Level Access





https://www.optimist.org/leaders/reports/Reports.cfm







https://www.optimist.org/leaders/reports/ReportTshotClose.cfm



## Sample Club-Level Year-end Closing T-Shot Report

#### T-Shot Report

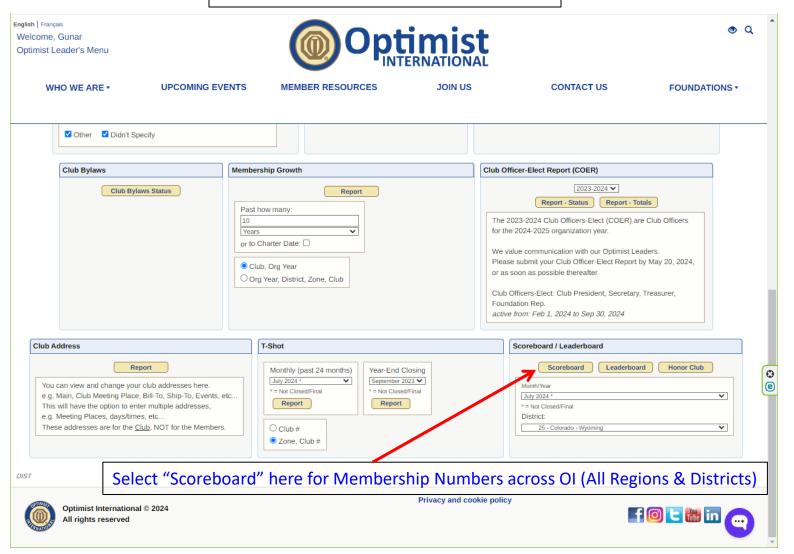
(September 2023)





https://www.optimist.org/leaders/reports/Reports.cfm







https://www.optimist.org/leaders/reports/ReportScoreboardLive.cfm



#### Sample Scoreboard

#### Scoreboard

October 1, 2023 - July 26, 2024

Region / Rank		Clubs								Membership							Financial		
Northeast & Great Lakes	District	Mbrs Rank	Begin Clubs	New Clubs	NC Credit	Dsbd Rvkd	Curr Clubs	Begin Mbrs	Mbrs Add	Mbrs Del	New Friend Add	Friend total	Curr Mbrs	Net	Mbrs % Attained	Mbrs % Retention	Clubs 61-90	Clubs 91-120	Clubs 120+
N. S.	1-NYNE	24	26	0	0	0	26	530	21	41	0	1	510	-20	96.23	92.45	0	2	0
SEE AND REAL	* ± 17-MI	15	84	1	1	1	84	2,314	225	253	2	26	2,286	-28	98.79	89.41	0	9	5
深色 题	± 24-OH	28	61	0	0	6	55	2,082	164	270	4	15	1,976	-106	94.91	87.32	0	1	1
	45-SWONT	14	71	0	0	3	68	1,769	262	282	1	1	1,749	-20	98.87	86.60	0	5	0
Marie Day	± 46-MWONT	6	67	2	2	1	68	1,709	170	123	6	16	1,756	47	102.75	93.21	0	1	1
	47-CENON	7	48	1	1	0	49	1,074	145	117	2	5	1,102	28	102.61	91.06	0	2	1
3	● 91-NEGL		0	0	0	0	0	1	0	0	0	0	1	0	100.00	100.00	0	0	0
	Regional Totals		357	4	4	11	350	9,479	987	1086	15	64	9,380	-99	98.96	89.47	0	20	8

st					Clubs			Membership									Financial		
	District	Mbrs Rank	Begin Clubs	New Clubs	NC Credit	Dsbd Rvkd	Curr Clubs	Begin Mbrs	Mbrs Add	Mbrs Del	New Friend Add	Friend total	Curr Mbrs	Net	Mbrs % Attained	Mbrs % Retention	Clubs 61-90	Clubs 91-120	Clubs 120+
		42	38	0	1	2	36	783	64	149	1	7	698	-85	89.14	84.67	0	5	0
	± 19-NMWTX	41	21	0	0	2	19	244	19	44	1	3	219	-25	89.75	82.79	0	0	0
	25-COWY	27	37	0	0	2	35	957	89	135	0	5	911	-46	95.19	86.73	0	0	0
	34-TA	5	19	0	1	0	19	386	37	24	4	14	399	13	103.37	93.78	0	2	0
	■ 38-TXO	43	53	0	1	4	49	1,199	131	262	1	8	1,068	-131	89.07	81.98	0	8	0
	● 96-SW		0	0	0	0	0	1	0	0	0	0	1	0	100.00	100.00	0	0	0
	Regional Totals		168	0	3	10	158	3,570	340	614	7	37	3,296	-274	92.32	85.18	0	15	0

**CO/WY Optimist District** 

1710 42,515 International Totals

Print

Select "Close" when done





#### **Colorado School of Mines' Green Center**

924 16th St., Golden, CO 80401

#### **Training for Club & District Officers**

- → OI & District Websites and Policies
  - Optimist International (OI)
  - Optimist Institute (formerly Learning Management System (LMS))
  - Optimist International Foundation (OIF)
  - Optimist Leaders
  - → CO/WY Optimist District
    - CO/WY Optimist District Facebook
    - District Policies
    - Club Policies



## https://www.optimistcowy.org

This website is a work in progress





Select "Junior Optimist International" for info. on CO/WY Optimist District JOI clubs



https://www.optimistcowy.org





Select "Programs"

pull-down menu for
info. on OI programs

(i.e., Oratorical

Contest, Essay

Contest, Junior

Golf, Respect for
Law, etc.)

& Brain Bowl



https://www.optimistcowy.org





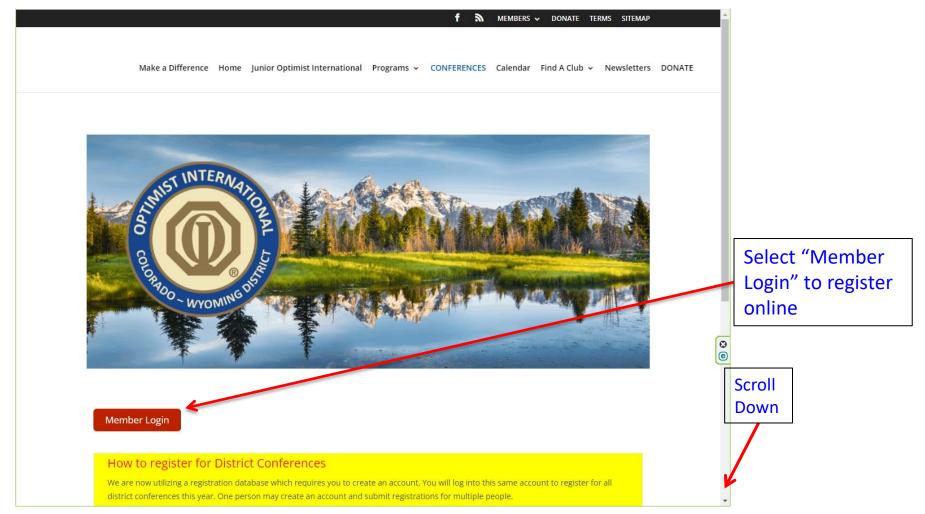
# Select "CONFERENCES" for info. on:

- CO/WY Optimist
   District
   Conferences &
   Convention
- Ol Convention



https://www.optimistcowy.org

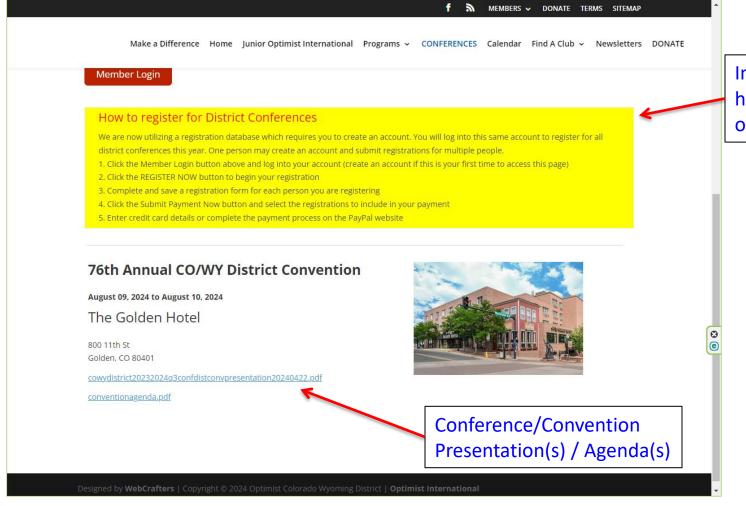






## https://www.optimistcowy.org





Instructions on how to register online



https://www.optimistcowy.org





Select "Find A Club" for info. on each Club in CO/WY Optimist District



https://www.optimistcowy.org





Select "Newsletters" to see saved District Newsletters



https://www.optimistcowy.org





Select "MEMBERS" pull-down menu



https://www.optimistcowy.org





Click on "RESOURCES" for access to CO/WY Optimist District:

- Forms
- Policies
- Connections
   Forum Videos
- Training
   Presentations
- Etc.

(password reg'd)



https://www.optimistcowy.org



			f 🔊	MEMBERS ~	DONATE TER	RMS SITEMAP	
Make a Difference Home Junio	or Optimist International	Programs V C	CONFERENCES	Calendar F	ind A Club 🗸	Newsletters	DONATE
This content is password protected. To view it please enter your password:  Enter	sword below:						
Designed by <b>WebCrafters</b>   Copyright © 2024 O	ptimist Colorado Wyoming D	District   <b>Optimist</b>	International				
	Enter CoWyE	3B25# an	d select	"Enter"			

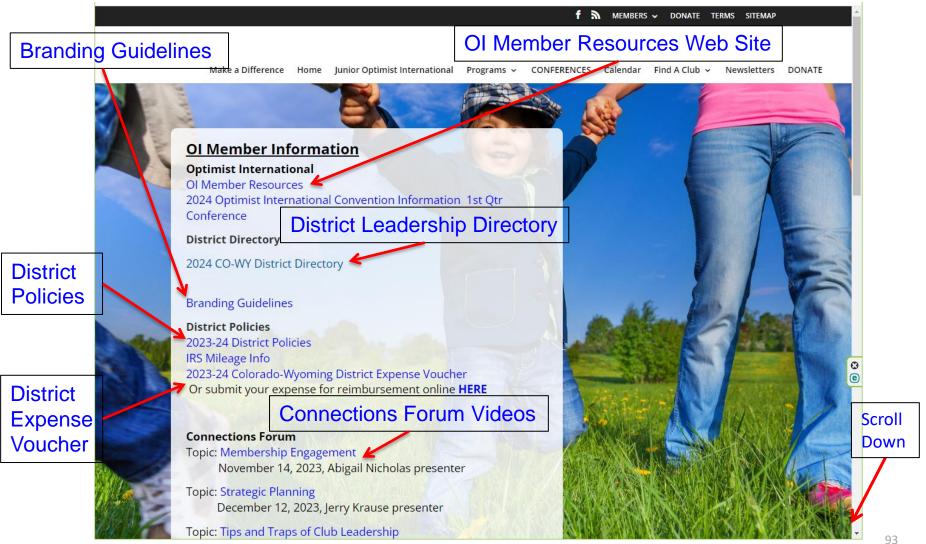
Please limit dissemination of CoWyBB25# password to active CO/WY District Optimists



https://www.optimistcowy.org

**RESOURCES Page** 



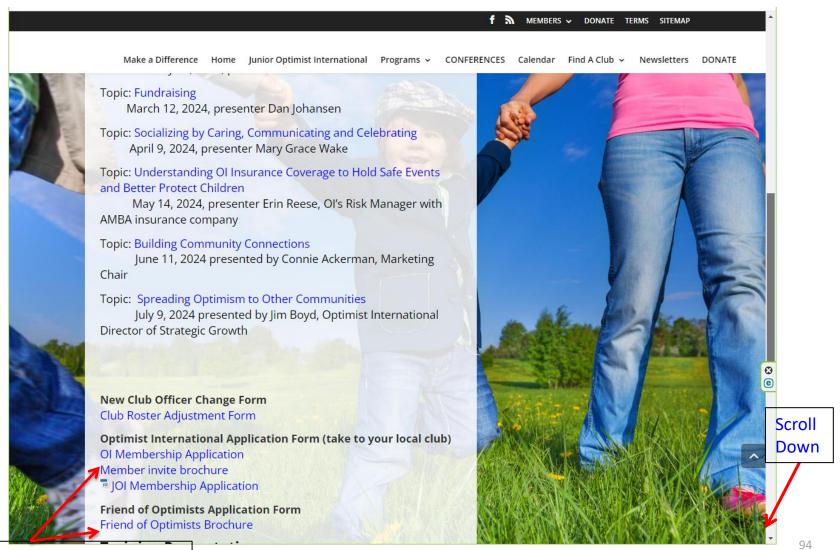




https://www.optimistcowy.org

#### **RESOURCES Page**





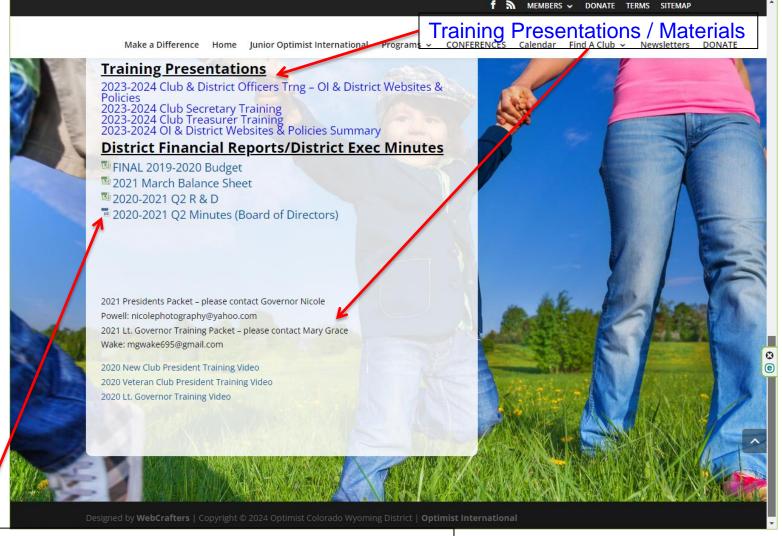


https://www.optimistcowy.org



This website is a work in progress









#### **Colorado School of Mines' Green Center**

924 16th St., Golden, CO 80401

#### **Training for Club & District Officers**

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  - Optimist Leaders
  - CO/WY Optimist District
  - → CO/WY Optimist District Facebook
    - District Policies
    - Club Policies



## **CO/WY Optimist District Facebook Page**

https://www.facebook.com/cowyoptimist









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    - Club Policies





#### **Colorado School of Mines' Green Center**

924 16th St., Golden, CO 80401

#### **Training for Club & District Officers**

#### **District Policies:**

- Define:
  - How District conducts its business
  - District Leadership Positions Officers & Committees
  - District Finances
  - How District addresses delinquent Clubs
  - District Conferences/Convention
  - District Scholarship Contests
- Should:
  - Conform with OI Bylaws & Policies
  - Promote efficient & effective District administration
  - Provide continuity to District practices & procedures





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924 16th St., Golden, CO 80401

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  - District Policies
  - →• Club Policies





# Colorado School of Mines' Green Center

924 16th St., Golden, CO 80401

#### **Training for Club & District Officers**

#### **Club Policies:**

- Define:
  - Club Leadership Positions
  - Club Board of Directors
  - Club Finances
  - Club Projects
- Should:
  - Be consistent with your OI-approved Club Bylaws
  - Provide more details than your Club Bylaws on how your clubs operate
  - May help your Club prevent unnecessarily "reinventing the wheel"
- May be divided into "Club Policies" and "Board Policies"





#### **Colorado School of Mines' Green Center**

924 16th St., Golden, CO 80401

## **Training for Club & District Officers**

#### Sample "Club Policies" Table of Contents

1.0	Club Meetings								
2.0	Board of Directors Meetings								
3.0	Member Dues and Fees 3.1 Definitions	Sample "Board Policies" Table of Contents							
	3.2 Dues – Members	1.0	Board Meetings						
	<ul><li>3.3 Dues – New Members</li><li>3.4 Dues – Former Members and Transferees</li></ul>	2.0	Board of Directors' Duties						
4.0	Member Expenses and Reimbursements	3.0	President's/Co-Presidents' Duties						
5.0	Friends of Optimists (FOO)	4.0	Vice-President's (if elected)/President-Elect's Duties						
6.0	Project Organization	5.0	Secretary's Duties						
7.0	E-Mail Etiquette	6.0	Treasurer's Duties						
8.0	Sollicitation for Contributions	7.0	Officers, Directors and Election Procedures						
9.0	Member Input to the Board	8.0	Allocation of New Funds by the Board						
		9.0	Reimbursement for District and Optimist International Meeting Expenses						





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2024-2025 Club & District Officer Training OI & District Websites and Policies



Instructor:

Gunar Neumann, DTC OC 303-766-9649 (home) 303-829-7903 (cell) gunarneumann@comcast.net